



सत्यमेव जयते

EMBAJADA DE LA INDIA
ARGENTINA & URUGUAY

Business Opportunities in Argentina

Embassy of India, Buenos Aires
December 2025

CHAPTER 84

TOP IMPORTERS ((JAN – NOV 2025)

Importer	FOB Value (USD)
Industrias John Deere Argentina	287,465,634.10
Newsan Sociedad Anonima	235,065,536.84
B G H S A	192,316,097.89
Fideicomiso Central Termoelect	147,389,081.23
Volkswagen Argentina S A	147,339,396.80
Cnh Argentina S.A.	136,019,298.44
Halliburton Argentina Sociedad	131,272,435.63
Mirgor Sa C I F I A	127,828,749.75
(Oeaseg) Toyota Argentina S A	119,078,765.39
Peugeot Citroen Argentina Soci	114,035,635.81
Finning Argentina Sociedad Ano	107,008,240.40
Ford Argentina Sociedad En Com	101,386,475.68
Radio Victoria Argentina Soci	89,856,240.27
Schlumberger Argentina S. A.	78,579,073.34
Fravega S A C I E I	78,053,640.30
Pilisar Sociedad Anonima	77,853,887.30
Carrier Fueguina S. A.	67,363,870.65
Pluspetrol S.A.Ysur Energia Ar	65,552,703.90
Fpt Argentina S.A.	61,978,256.23

Source: DATAMYNE

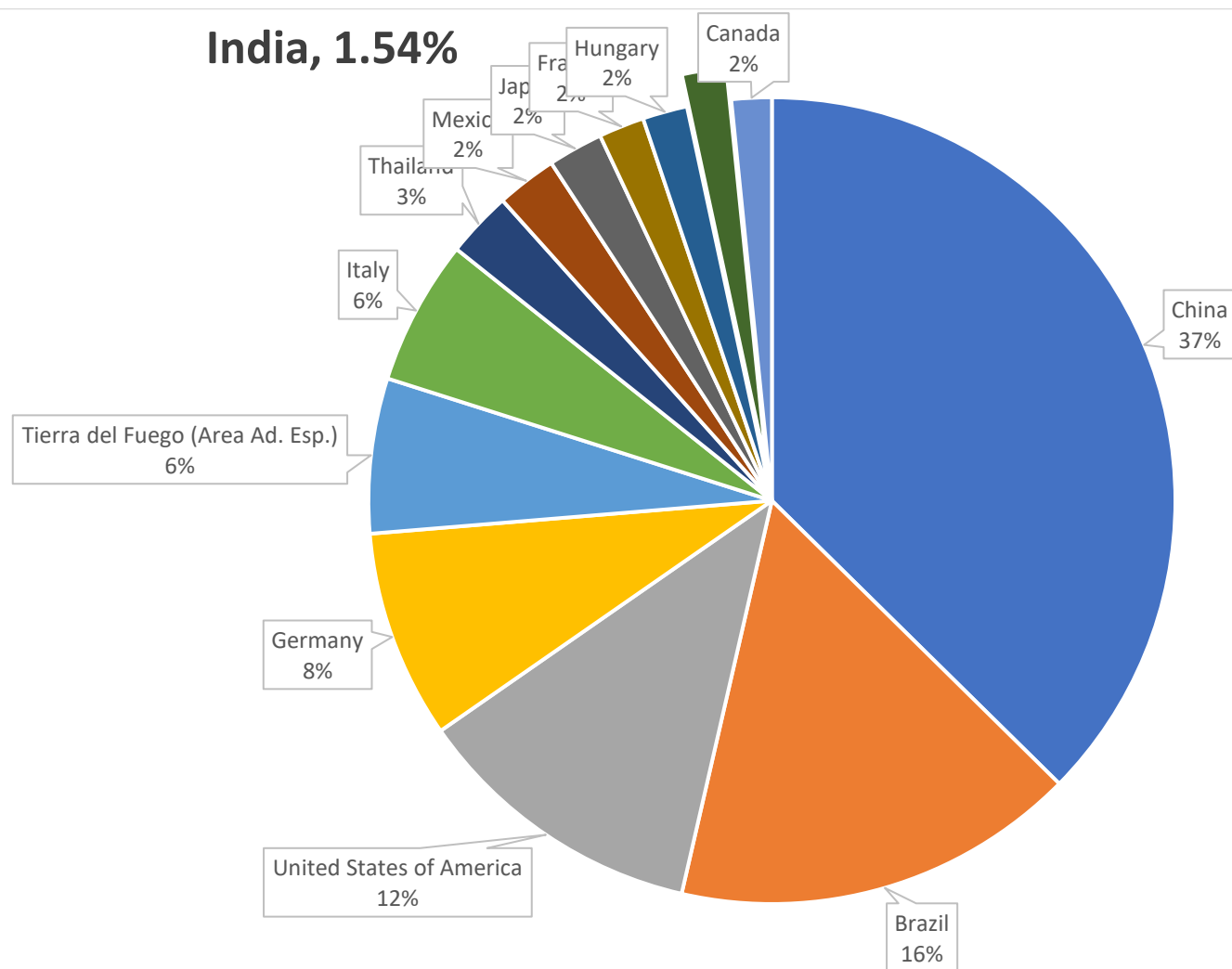
Chapter 84 represents approximately 14.5% of Argentina's total imports (Jan–Nov 2025).

TOP IMPORTERS 2024

No.	Importer	FOB Value (USD)
1	Newsan Sociedad Anonima	182,981,287.55
2	B G H S A	180,929,185.38
3	Industrias John Deere Argentin	180,719,384.86
4	Toyota Argentina S A	179,182,013.58
5	Ypf Sociedad Anonima	178,635,052.98
6	Volkswagen Argentina S A	132,578,864.98
7	Posco Argentina Sau	121,950,946.37
8	Ford Argentina Sociedad En Com	110,559,889.41
9	Desarrollo De Prospectos Mine	103,181,568.18
10	Mirgor Sa C I F I A	97,081,258.86
11	Halliburton Argentina Sociedad	94,490,436.69
12	Cnh Argentina S.A.	93,824,444.81
13	Peugeot Citroen Argentina Soci	89,234,769.79
14	Central Puerto S A	88,372,605.23
15	Radio Victoria Argentina Soci	87,739,217.88
16	Fideicomiso Central Termoelect	75,453,870.97
17	Ct Barragan S.A.	71,332,547.00
18	Industrias Juan F Secco S A	68,470,418.55
19	Lamb Weston Alimentos Modernos	67,168,144.14
20	Renault Argentina S.A	56,983,166.18

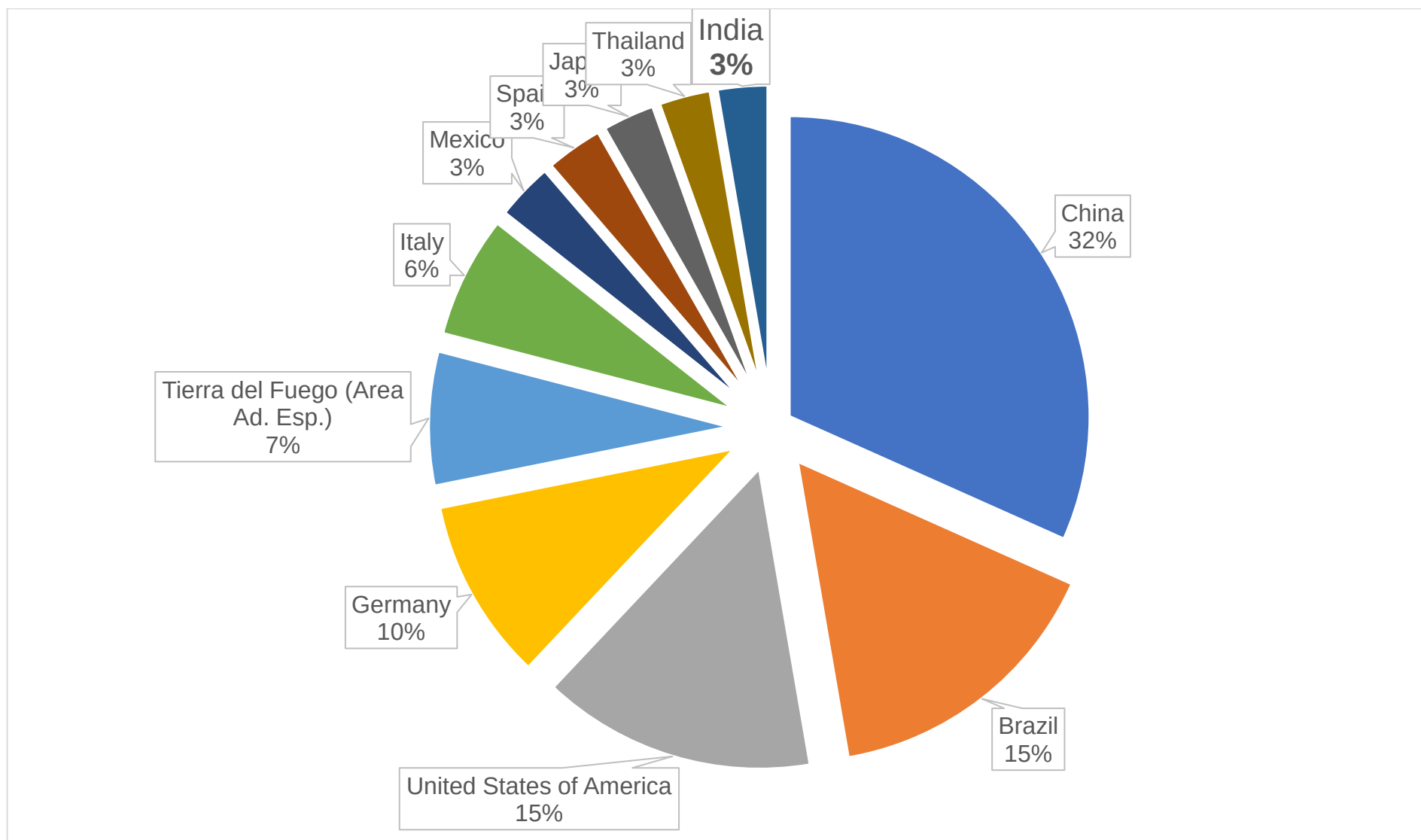
Source: DATAMYNE

MARKET SHARE – TOP COUNTRY ORIGIN 2025



Source: DATAMYNE

MARKET SHARE – TOP COUNTRY ORIGIN 2024



TOP 5 HS CODES IMPORTED BY TOP IMPORTERS 2024

HS Code	Description	USD
NEWSAN S.A.		
84151011290	Air Conditioning Machines, Window Or Wall Types, Self-Contained	72,043,114.82
84151011210	Air Conditioning Machines, Window Or Wall Types, Self-Contained	26,936,749.26
84159090100	Parts, Others, Of Air Conditioning Machines	23,552,078.53
84151019219	Air Conditioning Machines, Window Or Wall Types, Self-Contained	11,433,122.50
84143011000	Compressors Used In Refrigerating Equipment (Including Air Conditioning Machinery)	9,508,218.45
BGH S.A.		
84151011210	Air Conditioning Machines, Window Or Wall Types, Self-Contained	42,994,868.01
84151011290	Air Conditioning Machines, Window Or Wall Types, Self-Contained	36,794,090.24
84159090100	Parts, Others, Of Air Conditioning Machines	21,608,474.04
84151011311	Air Conditioning Machines, Window Or Wall Types, Self-Contained	15,756,172.32
84151011190	Air Conditioning Machines, Window Or Wall Types, Self-Contained	11,791,743.22
JOHN DEERE ARGENTINA		
84339090910	Parts For Harvesting Or Threshing Machinery, Mowers, Balers	52,605,061.23
84335990130	Harvesting Machinery, Others	10,123,177.07
84099999900	Parts For Use With Compression-Ignition Internal Combustion Engines	8,351,845.68
84212300000	Oil Or Fuel Filters For Internal Combustion Engines	6,261,190.75
84339090990	Parts For Harvesting Or Threshing Machinery, Mowers, Balers	6,039,325.60
TOYOTA ARGENTINA		
84082030100	Compression-Ignition Internal Combustion Piston Engines (Diesel)	26,819,701.44
84213200000	Catalytic Converters Or Particulate Filters For Purifying Or Filtering Exhaust Gases	18,982,199.54
84099969000	Parts For Use With Compression-Ignition Internal Combustion Engines	18,797,693.60
84082020900	Compression-Ignition Internal Combustion Piston Engines (Diesel)	13,660,319.73
84099999900	Parts For Use With Compression-Ignition Internal Combustion Engines	12,037,270.82
YPF ARGENTINA S.A.		
84194020000	Distilling Or Rectifying Plant	32,020,515.35
84198999900	Machinery, Plant Or Laboratory Equipment For The Treatment Of Oil	30,911,178.34
84798999900	Machines And Mechanical Appliances Having Individual Function	21,695,015.11
84818093900	Taps, Cocks, Valves And Similar Appliances For Pipes, Vats Or Tanks	20,028,534.09
84818099990	Taps, Cocks, Valves And Similar Appliances For Pipes, Vats Or Tanks	13,468,711.18
VOLKSWAGEN ARGENTINA		
84082030900	Compression-Ignition Internal Combustion Piston Engines (Diesel)	41,974,561.89
84082020900	Compression-Ignition Internal Combustion Piston Engines (Diesel)	23,389,168.18
84073490900	Spark-Ignition Reciprocating Piston Engines For Propulsion Or Other	23,292,197.53
84213990900	Filtering Or Purifying Machinery And Apparatus For Gases, Others	6,943,889.13
84213200000	Catalytic Converters Or Particulate Filters For Purifying Or Filtering Exhaust Gases	4,566,391.93

TOP IMPORTERS 2023

No.	Importer	FOB Value (USD)
1	B G H S A	301,892,551.02
2	NEWSAN SOCIEDAD ANONIMA	282,414,154.35
3	VOLKSWAGEN ARGENTINA S A	188,364,929.58
4	TOYOTA ARGENTINA S A	179,540,508.21
5	INDUSTRIAS JOHN DEERE ARGENTIN	161,907,574.55
6	FORD ARGENTINA SOCIEDAD EN COM	119,927,613.09
7	RAIZEN ARGENTINA S.A.U.	116,426,729.95
8	POSCO ARGENTINA SAU	112,516,242.31
9	RENAULT ARGENTINA S.A	105,867,958.84
10	ERAMINE SUDAMERICA S.A.	103,911,992.61
11	YPF SOCIEDAD ANONIMA	103,028,309.37

TOP IMPORTERS 2022

No.	Importer	FOB Value (USD)
1	INDUSTRIAS JOHN DEERE ARGENTIN	247,213,680.55
2	NEWSAN SOCIEDAD ANONIMA	224,854,029.58
3	B G H S A	175,356,825.90
4	TOYOTA ARGENTINA S A	147,806,490.55
5	FINNING ARGENTINA SOCIEDAD ANO	140,881,492.63
6	VOLKSWAGEN ARGENTINA S A	131,656,298.65
7	FIDEICOMISO CENTRAL TERMoelect	92,952,120.37
8	FORD ARGENTINA SOCIEDAD EN COM	90,937,345.46
9	CNH ARGENTINA S.A.	90,202,190.82
10	RADIO VICTORIA ARGENTINA SOCI	90,089,065.52

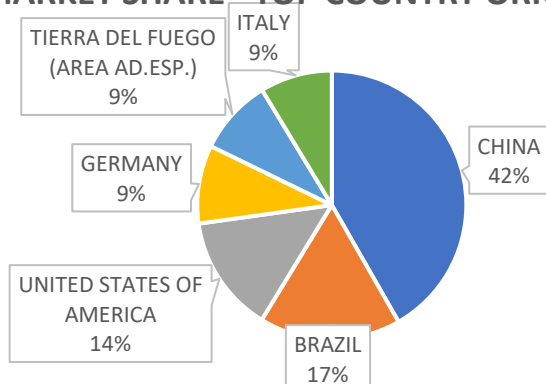
TOP HS CODE IMPORTED 2023

HS Code	Description	FOB Value (USD)
84798999900	MACHINES AND MECHANICAL APPLIANCES HAVING INDIVIDUAL FUNCTION	309,708,811.78
84151011290	AIR CONDITIONING MACHINES, WINDOW OR WALL TYPES, SELF-CONTAINED	205,234,276.86
84073490900	SPARK-IGNITION RECIPROCATING PISTON ENGINES FOR PROPULSION OF VEHICLES	202,068,529.19
84713019910	PORTABLE DIGITAL AUTOMATIC DATA PROCESSING MACHINES, WEIGHT NOT OVER 10 KG	177,758,662.38
84151011210	AIR CONDITIONING MACHINES, WINDOW OR WALL TYPES, SELF-CONTAINED (ANOTHER VARIANT)	166,678,221.77

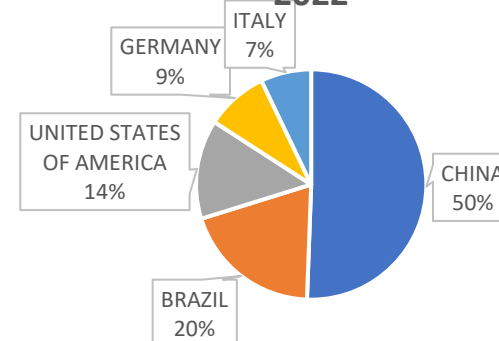
TOP HS CODE IMPORTED 2022

HS Code	Description	FOB Value (USD)
84713019910	PORTABLE DIGITAL AUTOMATIC DATA PROCESSING MACHINES, WEIGHT NOT OVER 10 KG	208,358,994.25
84119900500	PARTS OF GAS TURBINES, OTHERS (OTHER THAN PARTS FOR TURBOJET)	207,408,496.28
84798999900	MACHINES AND MECHANICAL APPLIANCES HAVING INDIVIDUAL FUNCTION	207,080,507.88
84151011290	AIR CONDITIONING MACHINES, WINDOW OR WALL TYPES, SELF-CONTAINED	202,449,802.88
84718000000	AUTOMATIC DATA PROCESSING UNITS, N.E.S.O.I.	196,334,222.91

MARKET SHARE - TOP COUNTRY ORIGIN 2023



MARKET SHARE - TOP COUNTRY ORIGIN 2022



TOP IMPORTERS OF TOP COUNTRIES OF ORIGIN 2024

CHINA		
No.	Importer	FOB Value (USD)
1	B G H S A	50,612,079.92
2	LENOVO ARGENTINA SRL	47,923,632.87
3	NEWSAN SOCIEDAD ANONIMA	46,960,271.23
4	POSCO ARGENTINA SAU	28,768,516.52
5	LIEX S.A.	27,664,935.57

BRAZIL		
No.	Importer	FOB Value (USD)
1	INDUSTRIAS JOHN DEERE ARGENTIN	84,666,178.63
2	CNH ARGENTINA S.A.	76,335,734.10
3	PEUGEOT CITROEN ARGENTINA SOCI	70,823,326.35
4	FCA AUTOMOBILES ARGENTINA S A	47,606,098.20
5	RENAULT ARGENTINA S.A	43,199,649.63
6	HALLIBURTON ARGENTINA SOCIEDAD	73,507,023.49
7	INDUSTRIAS JOHN DEERE ARGENTIN	52,930,704.86
8	YPF SOCIEDAD ANONIMA	52,002,345.87
9	INDUSTRIAS JUAN F SECCO S A	43,328,533.64

10	SCHLUMBERGER ARGENTINA SOCIEDA	40,170,254.81
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GERMANY		
No.	Importer	FOB Value (USD)
1	CT BARRAGAN S.A.	51,363,453.71
2	VOLKSWAGEN ARGENTINA S A	33,485,135.33
3	CENTRAL PUERTO S A	31,048,077.72
4	DIEBOLD ARGENTINA SA	23,708,521.15
5	FIDEICOMISO CENTRAL TERMoelect	23,310,635.27

ITALY		
No.	Importer	FOB Value (USD)
1	CERAMICA SAN LORENZO IND Y COM	17,381,078.06
2	YPF SOCIEDAD ANONIMA	15,540,169.43
3	REFRES NOW S.A.	11,938,879.28
4	SIDERCA S A I C	11,835,051.55
5	PAMPA ENERGIA S A	11,448,685.35

CHAMBERS & ASOCIATIONS from ARGENTINA

1. **Argentine Chamber of the Nuclear Industry (CAIN):** <https://www.cain.org.ar>
2. **Argentine Chamber of Construction (CAC):** <https://www.camaradelaindustria.com.ar> (for heavy equipment).
3. **Cámara de la Industria Electrónica y de Telecomunicaciones (CICOMRA):** <http://www.cicomra.org.ar> (for mechanical appliances and electronic machinery).
4. **Cámara de Comercio de la Industria de la Automatización y Control (CAAIC)** (Chamber of Commerce of the Automation and Control Industry): <https://www.caaic.org.ar> (automation and control technologies).
5. **Cámara Argentina de la Máquina Herramienta (CAMHA):** <https://www.camha.org.ar> (industrial machinery and mechanich).
6. **Cámara Argentina de la Industria Metalúrgica (CAIM):** <https://www.caim.org.ar> (manufacture of metallurgical products and equipment).
7. **Asociación de Industriales Metalúrgicos de la República Argentina (ADIMRA):** <https://www.adimra.org.ar> (companies in the metallurgical sector, producers of industrial machinery and equipment)

8. **Argentine Chamber of Commerce and Industry of the Food Industry (CACIA):** <https://www.cacia.org.ar> (machinery and equipment used in food production)

	Country of Origin	FOB Value (USD)
1	China	3,329,042,064.16
2	Brazil	1,444,576,608.41
3	United States of America	1,045,930,483.16
4	Germany	744,145,213.08
5	Tierra del Fuego	552,893,584.64
6	Italy	517,949,459.72
7	Thailand	235,785,915.25
8	Mexico	216,270,300.90
9	Japan	197,124,432.93
10	France	163,410,937.81
11	Hungary	159,437,006.48
12	India	157,579,319.49

Certifications / Requirements HS Code 84 Machinery & Industrial Equipment:

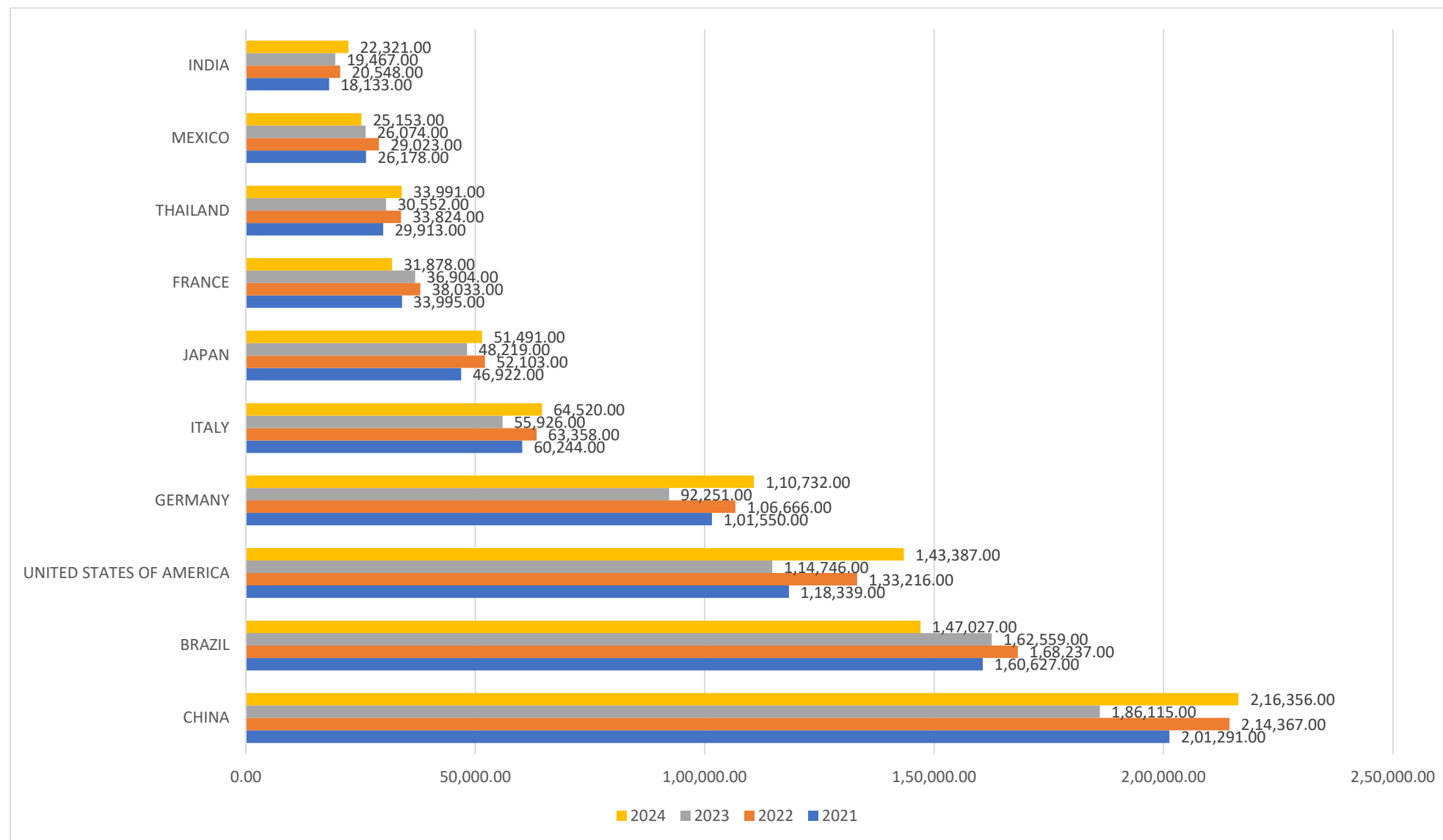
1. **Non-Automatic Import Licenses (LNA) – Restricted Imports:** Certain **machinery and industrial equipment** require **prior approval** before importation.
2. **Resolution 17/2019 & Resolution 220/2019** regulate this process. Affected products include: Heavy-duty construction and agricultural machinery, industrial metalworking, textile, and packaging machinery and equipment that competes with local manufacturing industries.
3. **Decree 201/2015** allows the Ministry of Production to set quotas on machinery imports to protect local manufacturers. Some used machinery imports are restricted due to environmental or safety concerns.
4. **Resolution 77/2015** requires an environmental impact assessment for machinery that could cause pollution.

5. **Law 25.675 (General Environmental Law)** restricts certain industrial equipment based on emissions and hazardous material use.
6. **Decree 1330/2004** allows temporary imports but prohibits re-sale in Argentina without paying full import duties. Some high-value industrial machinery **may be restricted** from temporary entry unless proven essential for production.
7. **Decree 273/2025 (15/4/25)** : modifies import regulations for used goods categorized under specific MERCOSUR tariff headings (**Chapters 84 to 90**) of the MERCOSUR Common Nomenclature (N.C.M.), reducing import duties by increasing the Extra-Zone Import Duty (D.I.E.) by 100%, up to a maximum of 35%. It allows importation of non-functional items while mandating compliance with sanitary, safety, environmental, and consumer protection laws. Importers must declare goods are not waste and are not intended for energy recovery (goods should not be imported with the intention of being processed or converted into energy, such as through incineration or other means that treat them as refuse for energy production).

DUTIES – ARGENTINA (HS CHAPTER 84)

- **Import duty: 0% – 14%** over FOB value
- **Statistics rate: 3%** over FOB value (*with maximum cap per shipment*)
- **VAT: 21%** on CIF value + import duty
- **Additional VAT (VAT perception): 10% or 20%**
- **Income Tax (advance withholding): 6%** over CIF value
- **Internal Taxes: Not applicable**
- **Gross Income (Turnover tax): 2% – 5%**
- **Effective permanent tax burden: Approx. 5% – 18%**

EVOLUTION OF IMPORTS FROM COUNTRY OF ORIGIN (2021 – 2024)



IMPORTERS FROM INDIA (JAN – NOV 2025)

	Importer	Records	Quantity	FOB Value (USD)
1	Ford Argentina Sociedad En Com	5045	293,596.00	32,597,323.97
2	Ncr Argentina Sociedad De Resp	325	21,588.00	25,526,339.30
3	Ypf Sociedad Anonima	41	8,150.00	4,213,198.95
4	Industrias John Deere Argentin	1771	130,964.81	3,625,557.97
5	Toyota Argentina S A	188	15,595.00	2,896,813.64
6	Gruas San Blas S A	142	826	2,422,727.63
7	(Oeaseg) Toyota Argentina S A	634	25,292.00	2,208,983.60
8	Economart S R L	7	7	2,041,550.00
9	Nordemaq Sa	32	279	2,029,299.06
10	Econovo Agrovia S.R.L.	46	644	1,922,091.88

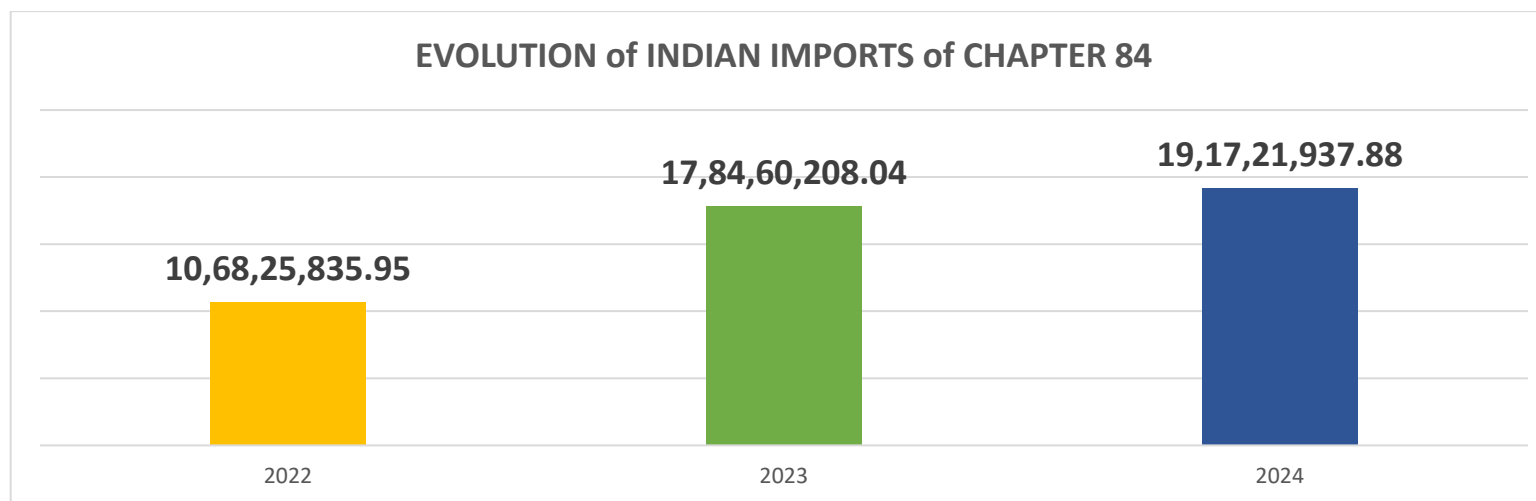
IMPORTERS FROM INDIA (2022-2024)

Importer	FOB Value (USD)
FORD ARGENTINA SOCIEDAD EN COM	46,213,133.41
NCR ARGENTINA SOCIEDAD DE RESP	29,974,756.56
YPF SOCIEDAD ANONIMA	25,671,228.99
CRESATA S A	5,980,620.42
HALLIBURTON ARGENTINA SOCIEDAD	4,639,174.25
TOTAL 2024	191,721,937.88

Importer	FOB Value (USD)
NCR ARGENTINA SOCIEDAD DE RESP	47,176,991.78
FORD ARGENTINA SOCIEDAD EN COM	30,444,110.02

RAIZEN ARGENTINA S.A.U.	10,871,177.58
CRESATA S A	5,019,379.58
HALLIBURTON ARGENTINA SOCIEDAD	-3,287,534.61
TOTAL 2023	178,460,208.04

Importer	FOB Value (USD)
NCR ARGENTINA SOCIEDAD DE RESP	12,955,294.46
FORD ARGENTINA SOCIEDAD EN COM	8,906,849.21
TURBODISEL SOCIEDAD ANONIMA	6,600,371.54
CNH ARGENTINA S.A.	4,459,231.46
INDUSTRIAS JOHN DEERE ARGENTIN	3,706,116.90
TOTAL 2022	106,825,835.95



CHAPTER 85

TOP IMPORTERS (JAN – NOV 2025)

	Importer	FOB Value (USD)
1	IATEC S.A.U. (INDUSTRIA AUSTRAL)	1,312,706,901.66
2	NEWSAN SOCIEDAD ANONIMA	1,051,178,614.77
3	RADIO VICTORIA ARGENTINA SOCI	380,376,923.20
4	FABRICA AUSTRAL DE PRODUCTOS E	236,653,337.63
5	TELECOM ARGENTINA SOCIEDAD ANO	208,805,137.49
6	ELECTROFUEGUINA SA	180,572,854.35
7	B G H S A	154,861,726.47
8	FAMAR FUEGUINA SA S. A.	145,832,374.49
9	MIRGOR SA C I F I A	113,570,493.63
10	ALUAR ALUMINIO ARGENTINO SOCIE	108,359,039.10
11	GENNEIA S A	103,265,734.38
12	STARLINK ARGENTINA S R L	97,407,318.67
13	AMX ARGENTINA SOCIEDAD ANONIMA	95,805,959.28
14	SOLNIK S.A.	75,725,000.21
15	TELEFONICA MOVILES ARGENTINA S	73,647,426.09
16	PEUGEOT CITROEN ARGENTINA SOCI	73,111,288.11
17	(OEASEG) TOYOTA ARGENTINA S A	71,925,975.94
18	INDUSTRIA FUEGUINA DE RELOJERI	65,472,618.16
19	PILISAR SOCIEDAD ANONIMA	64,660,519.72

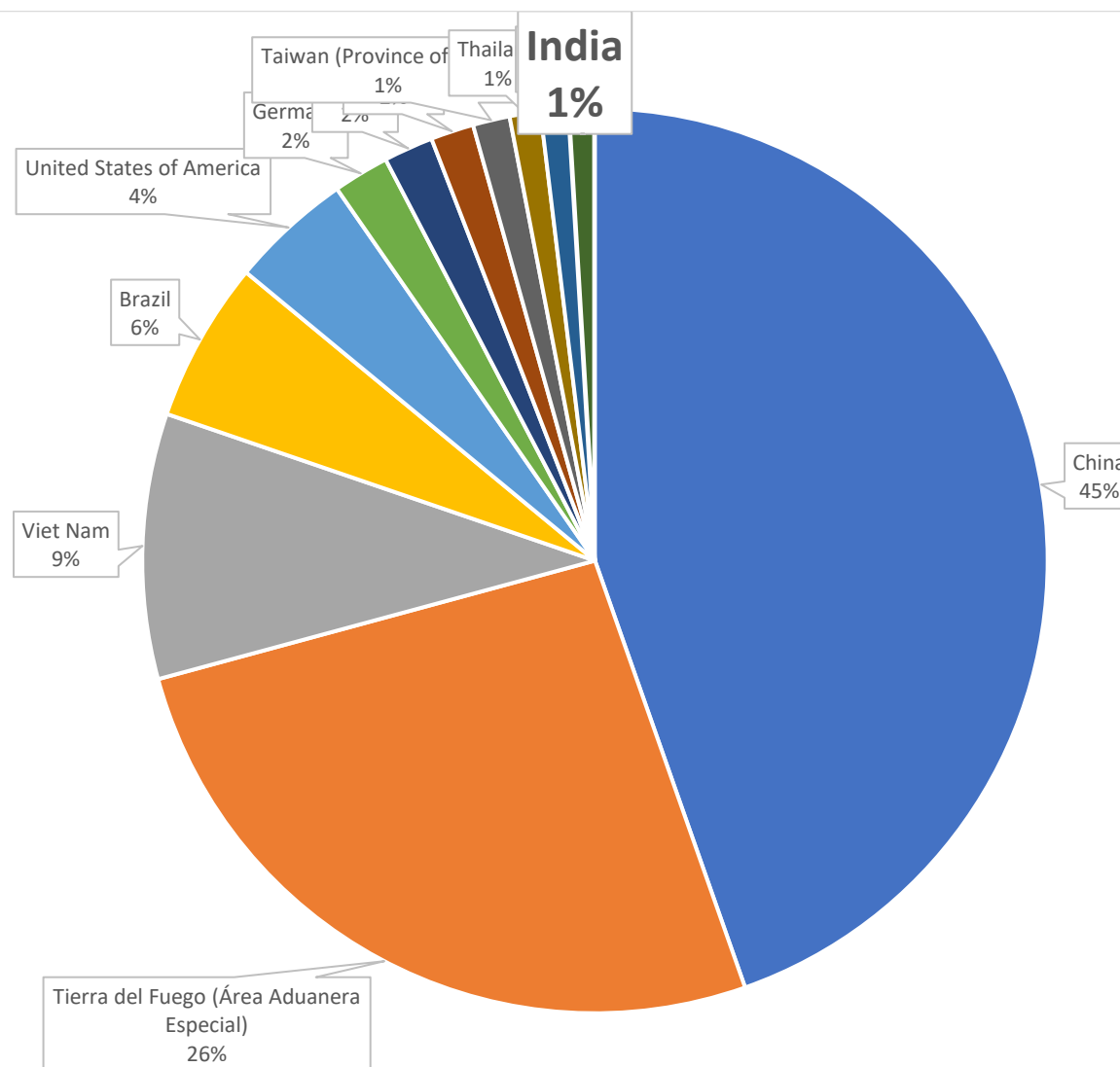
Source: DATAMYNE

Chapter 85 represents approximately 12.0% of total imports for Jan–Nov 2025.

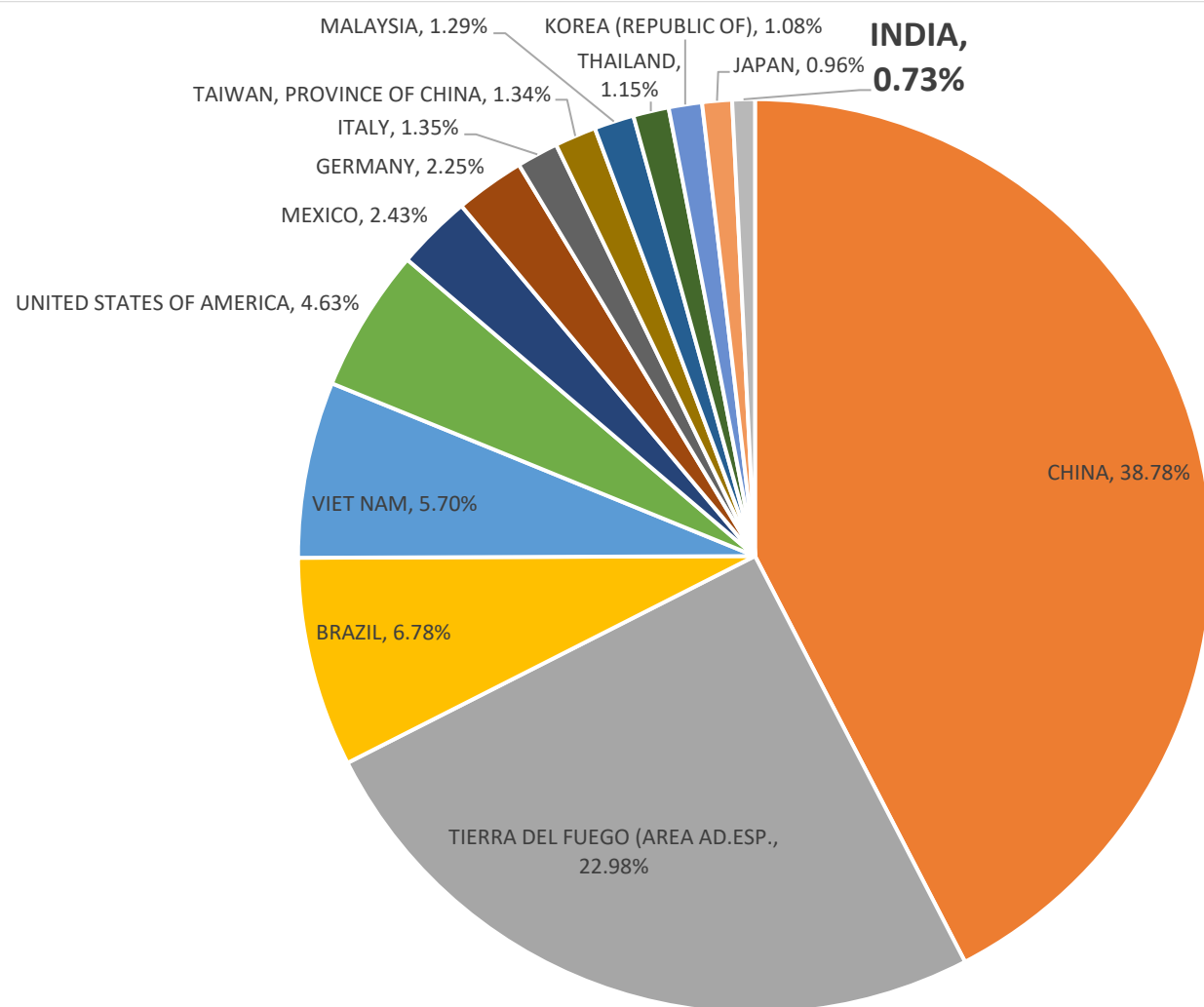
TOP IMPORTERS 2024

	Importer	FOB Value (USD)
1	Newsan Sociedad Anonima	941,054,752.79
2	Iatec S.A.U. (Industria Austra	859,778,175.72
3	Radio Victoria Argentina Soci	380,494,117.42
4	Fabrica Austral De Productos E	164,492,756.42
5	Amx Argentina Sociedad Anonima	138,956,416.71
6	Telecom Argentina Sociedad Ano	133,416,517.94
7	Electrofueguina Sa	127,361,128.92
8	B G H S A	125,048,398.96
9	Toyota Argentina S A	104,946,998.60
10	Solnik S.A.	81,502,593.94
11	Schneider Electric Argentina S	69,605,814.45
12	Telefonica Moviles Argentina S	61,314,925.88
13	Vientos Olavarria S.A.U.	60,368,382.14
14	Volkswagen Argentina S A	60,120,641.17
15	Peugeot Citroen Argentina Soci	57,559,925.81
16	Famar Fueguina Sa S. A.	55,674,926.22
17	Starlink Argentina S R L	47,585,625.88
18	Litio Minera Argentina Socieda	46,278,133.91
19	Posco Argentina Sau	46,140,565.73
20	Arauco Renovables Sa P. E. M.	45,582,499.44

MARKET SHARE – TOP COUNTRY ORIGIN 2025



MARKET SHARE – TOP COUNTRY ORIGIN 2024



TOP 5 HS CODES IMPORTED BY TOP IMPORTERS

HS Code	Descripción	FOB Value (USD)
NEWSAN		
85171300000	SMARTPHONES	417,844,216.89
85177900100	PARTS OF TELEPHONE SETS OR OTHER APPARATUS FOR TRANSMISSION/RECEPTION	227,556,375.42
85249100000	OTHER RECORDED MEDIA	45,619,751.04
85177900900	PARTS OF TELEPHONE SETS OR OTHER APPARATUS FOR TRANSMISSION/RECEPTION	39,081,464.77
85287200130	RECEPTION APPARATUS FOR TELEVISION, COLOR, OTHERS	36,509,782.00
IATEC S.A.U		
85171300000	SMARTPHONES	356,108,343.87
85177900100	PARTS OF TELEPHONE SETS OR OTHER APPARATUS FOR TRANSMISSION/RECEPTION	209,296,483.36
85177900900	PARTS OF TELEPHONE SETS OR OTHER APPARATUS FOR TRANSMISSION/RECEPTION	76,940,836.18
85272900000	RADIOBROADCAST RECEIVERS FOR MOTOR VEHICLES	50,581,977.12
85249100000	OTHER RECORDED MEDIA	23,134,663.50
RADIO ARGENTINA		
85171300000	SMARTPHONES	85,068,658.67
85299020000	PARTS (EXCEPT ANTENNAS AND REFLECTORS) FOR RADIO	58,704,993.53
85287200130	RECEPTION APPARATUS FOR TELEVISION, COLOR, OTHERS	38,813,305.00
85287200150	RECEPTION APPARATUS FOR TELEVISION, COLOR, OTHERS	35,013,935.22
85176262000	MACHINES FOR RECEPTION, CONVERSION, TRANSMISSION/RECEPTION	32,109,596.28
FABRICA AUSTRAL		
85249100000	OTHER RECORDED MEDIA	46,062,597.89
85287200130	RECEPTION APPARATUS FOR TELEVISION, COLOR, OTHERS	27,093,573.53
85287200140	RECEPTION APPARATUS FOR TELEVISION, COLOR, OTHERS	19,458,290.78
85287200120	RECEPTION APPARATUS FOR TELEVISION, COLOR, OTHERS	18,320,877.57
85287200170	RECEPTION APPARATUS FOR TELEVISION, COLOR, OTHERS	11,768,532.11
AMX ARGENTINA		
85176299900	MACHINES FOR RECEPTION, CONVERSION, TRANSMISSION/RECEPTION	23,612,671.54
85447010110	INSULATED OPTICAL FIBER CABLES	21,939,662.42
85287190000	RECEPTION APPARATUS FOR TELEVISION, NOT DESIGNED TO INCORPORATE	17,468,141.61
85176255100	MACHINES FOR RECEPTION, CONVERSION, TRANSMISSION/RECEPTION	16,643,112.57
85176130000	BASE STATIONS	15,489,416.77

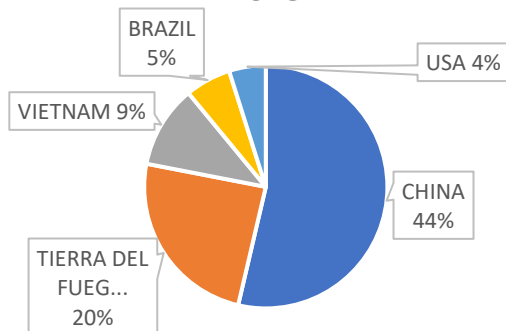
TOP IMPORTERS 2023

No.	Importer	FOB Value (USD)
1	IATEC S.A. (INDUSTRIA AUSTRAL)	2,279,173,083.16
2	NEWSAN SOCIEDAD ANONIMA	1,458,750,085.81
3	RADIO VICTORIA ARGENTINA SOCIEDAD ANONIMA	284,656,055.53
4	FABRICA AUSTRAL DE PRODUCTOS ELECTRONICOS	191,091,444.73
5	TELECOM ARGENTINA SOCIEDAD ANONIMA	165,994,687.65
6	ELECTROFUEGUINA SA	136,058,572.46
7	BGH S.A.	133,990,976.59
8	AMX ARGENTINA SOCIEDAD ANONIMA	130,247,000.55
9	TOYOTA ARGENTINA S.A.	111,725,550.39
10	GENNEIA S.A.	109,869,147.31

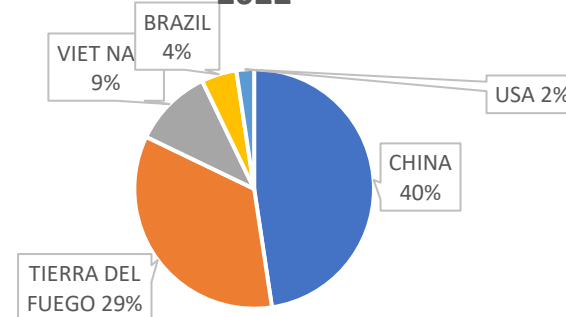
TOP IMPORTERS 2022

No.	Importer	FOB Value (USD)
1	IATEC S.A. (INDUSTRIA AUSTRAL)	2,442,797,150.84
2	NEWSAN SOCIEDAD ANONIMA	1,940,856,324.07
3	RADIO VICTORIA ARGENTINA SOCIEDAD ANONIMA	391,436,492.10
4	FABRICA AUSTRAL DE PRODUCTOS ELECTRONICOS	273,090,512.04
5	TELECOM ARGENTINA SOCIEDAD ANONIMA	246,055,246.61
6	ELECTROFUEGUINA SA	238,214,430.44
7	BGH S.A.	176,005,391.21
8	AMX ARGENTINA SOCIEDAD ANONIMA	136,660,278.11
9	TOYOTA ARGENTINA S.A.	86,234,151.63
10	FORD ARGENTINA SOCIEDAD EN COMANDITA	77,006,629.57

**MARKET SHARE - TOP COUNTRY ORIGIN
2023**



**MARKET SHARE - TOP COUNTRY ORIGIN
2022**



TOP IMPORTERS OF TOP COUNTRIES OF ORIGIN

CHINA

No.	Importer	FOB Value (USD)
1	NEWSAN SOCIEDAD ANONIMA	385,162,462.95
2	RADIO VICTORIA ARGENTINA SOCI	149,827,808.71
3	AMX ARGENTINA SOCIEDAD ANONIMA	116,164,632.07
4	TELECOM ARGENTINA SOCIEDAD ANO	96,688,420.93
5	IATEC S.A.U. (INDUSTRIA AUSTRA)	85,489,408.12

BRAZIL

No.	Importer	FOB Value (USD)
1	WEG EQUIPAMIENTOS ELECTRICOS S	41,571,976.87
2	TOYOTA ARGENTINA S A	35,577,896.46
3	VOLKSWAGEN ARGENTINA S A	28,478,612.43
4	BATERIAS MOURA DE ARGENTINA S.	20,782,967.41
5	PEUGEOT CITROEN ARGENTINA SOCI	20,106,072.56

VIETNAM		
No.	Importer	FOB Value (USD)
1	IATEC S.A.U. (INDUSTRIA AUSTRAL)	263,321,160.30
2	ELECTROFUEGUINA SA	30,194,979.05
3	SAMSUNG ELECTRONICS ARGENTINA	7,782,015.88
4	GMRA S. A. U.	7,612,263.25
5	MULTIPOINT SA	5,489,097.44

USA		
No.	Importer	FOB Value (USD)
1	STARLINK ARGENTINA S R L	45,434,211.41
2	INDUSTRIAS JUAN F SECCO S A	16,783,879.60
3	INDUSTRIAS JOHN DEERE ARGENTIN	10,764,172.58
4	NAVAL MOTOR SOCIEDAD ANONIMA	7,532,609.90
5	BAKER HUGHES ARGENTINA SOCIEDA	7,152,104.97

CHAMBERS & ASOCIATIONS from ARGENTINA

1. **Argentine Chamber of Electronic, Electromechanical, and Lighting Industries (CADIEEL)** www.cadieel.org.ar
2. **Argentine Chamber of Machine Tools and Production Technologies (CARMAHE)**: www.carmahe.com (manufacturers and commercializing machine tools and related technologies)
3. **Argentine Chamber of Professional Audiovisual Equipment Providers and Manufacturers (CAPER)**: www.caper.org.ar (suppliers of audiovisual industry, radio and television)
4. **Chamber of IT, Electronics, and Communications Industries of Central Argentina (CIECCA)**: www.ciecca.org.ar
5. **Argentine Chamber of Office, Commercial, and Related Machines (CAMOCA)**: www.camoca.com.ar

TOP ORIGIN COUNTRIES 2025 USD

	Country of Origin	FOB Value (USD)
1	CHINA	3,442,628,062.63
2	TIERRA DEL FUEGO (AREA AD.ESP.	2,017,988,721.69
3	VIET NAM	730,617,174.49
4	BRAZIL	442,600,325.84
5	UNITED STATES OF AMERICA	335,941,743.72
6	GERMANY	154,656,466.78
7	MEXICO	136,491,371.71
8	MALAYSIA	118,975,437.91
9	TAIWAN, PROVINCE OF CHINA	101,823,733.16
10	THAILAND	85,061,250.54
11	ITALY	75,857,139.50
12	INDIA	73,206,692.84

Certifications / Requirements HS Code 85

1. **Resolution 909/1994:** Restricts the importation of certain used machinery, equipment, instruments, devices, and their parts.
2. **Resolution 169/2018:** Establish the electrical safety regime applicable to low-voltage electrical equipment
3. **Resolution 508/2015:** Safety certificates for low-voltage electrical equipment
4. **Resolution 61/2024:** Eliminates arbitrary controls and introduces a sworn declaration
5. **Decree 2646/2012:** Used capital goods, including certain electrical machinery and equipment, for domestic protection
6. **Resolution 301/2016:** List of automatic and non-automatic import licenses
7. **Resolution 60/2018:** Eliminates the requirement for a certificate of origin for goods subject to antidumping or safeguard measures, requiring an online sworn declaration of non-preferential origin

8. **Decree 273/2025** (15/4/25) : modifies import regulations for used goods categorized under specific MERCOSUR tariff headings (**Chapters 84 to 90**) of the MERCOSUR Common Nomenclature (N.C.M.), reducing import duties by increasing the Extra-Zone Import Duty (D.I.E.) by 100%, up to a maximum of 35%. It allows importation of non-functional items while mandating compliance with sanitary, safety, environmental, and consumer protection laws. Importers must declare goods are not waste and are not intended for energy recovery (goods should not be imported with the intention of being processed or converted into energy, such as through incineration or other means that treat them as refuse for energy production).

DUTIES – CHAPTER 85 (Up to Nov 2025)

- **Import Duty (Customs Duty):** 0%–35% *ad valorem* depending on tariff line (Most Chapter 85 positions: **0%–16%**)
Statistics Rate: 3% on CIF value - **Capped at USD 500 per import operation**
- **Value Added Tax (VAT):** 21%
- **Additional VAT (VAT Perception):** 10% for registered importers / 20% for non-registered importers (*Recoverable as tax credit*)
- **Income Tax Withholding (Perception):** 6% (*In some cases up to 11% depending on tax risk profile*)
- **Gross Income Tax (Provincial Perception):** 2%–5% Varies by province and taxpayer status
- **Internal Taxes:** Not applicable in general to Chapter 85

TOP IMPORTER FROM INDIA (JAN – NOV 2025)

	Importer	FOB Value (USD)
1	VIENTOS LA RINCONADA S.A.U.	17,997,049.20
2	YPF ENERGIA ELECTRICA S.A.	9,953,630.70
3	AMX ARGENTINA SOCIEDAD ANONIMA	6,462,481.35
4	TELECOM ARGENTINA SOCIEDAD ANO	5,259,724.22
5	SCHNEIDER ELECTRIC ARGENTINA S	4,245,474.08
6	SULLAIR ARGENTINA S A	2,905,395.26
7	EDESUR S A	1,831,448.20
8	DISTECNA.COM S.A.	1,744,778.06
9	TUBOS TRANS ELECTRIC S.A.	1,505,212.06
10	SIEMENS S.A.	1,497,484.43

TOP IMPORTERS FROM INDIA (2022-2024)

Importer	FOB Value (USD)
SCHNEIDER ELECTRIC ARGENTINA S	10,494,673.02
EDESUR S.A.	4,887,366.01
AMX ARGENTINA SOCIEDAD ANÓNIMA	4,161,468.04
SULLAIR ARGENTINA S.A.	2,837,097.68
HITACHI ENERGY ARGENTINA S.A.U	2,114,224.59
TOTAL 2024	50,316,964.63

Importer	FOB Value (USD)
SCHNEIDER ELECTRIC ARGENTINA S	6,191,006.45
SULLAIR ARGENTINA S.A.	4,379,335.75
SIDERCA S.A.I.C.	3,484,833.64
LUZ DE TRES PICOS S.A.	3,236,049.00
HITACHI ENERGY ARGENTINA S.A.U	2,893,595.53
TOTAL 2023	39,343,327.10

Importer	FOB Value (USD)
TELECOM ARGENTINA SOCIEDAD ANÓNIMA	12,869,292.36
FORD ARGENTINA SOCIEDAD EN COMANDITA	11,787,492.92
SCHNEIDER ELECTRIC ARGENTINA S	7,247,585.81
SULLAIR ARGENTINA S.A.	4,180,213.81
SIEMENS S.A.	1,893,132.56
TOTAL 2022	53,755,758.54

EVOLUTION of INDIAN IMPORTS of CHAPTER 85

5,37,55,758.54



TOTAL 2022

3,93,43,327.10



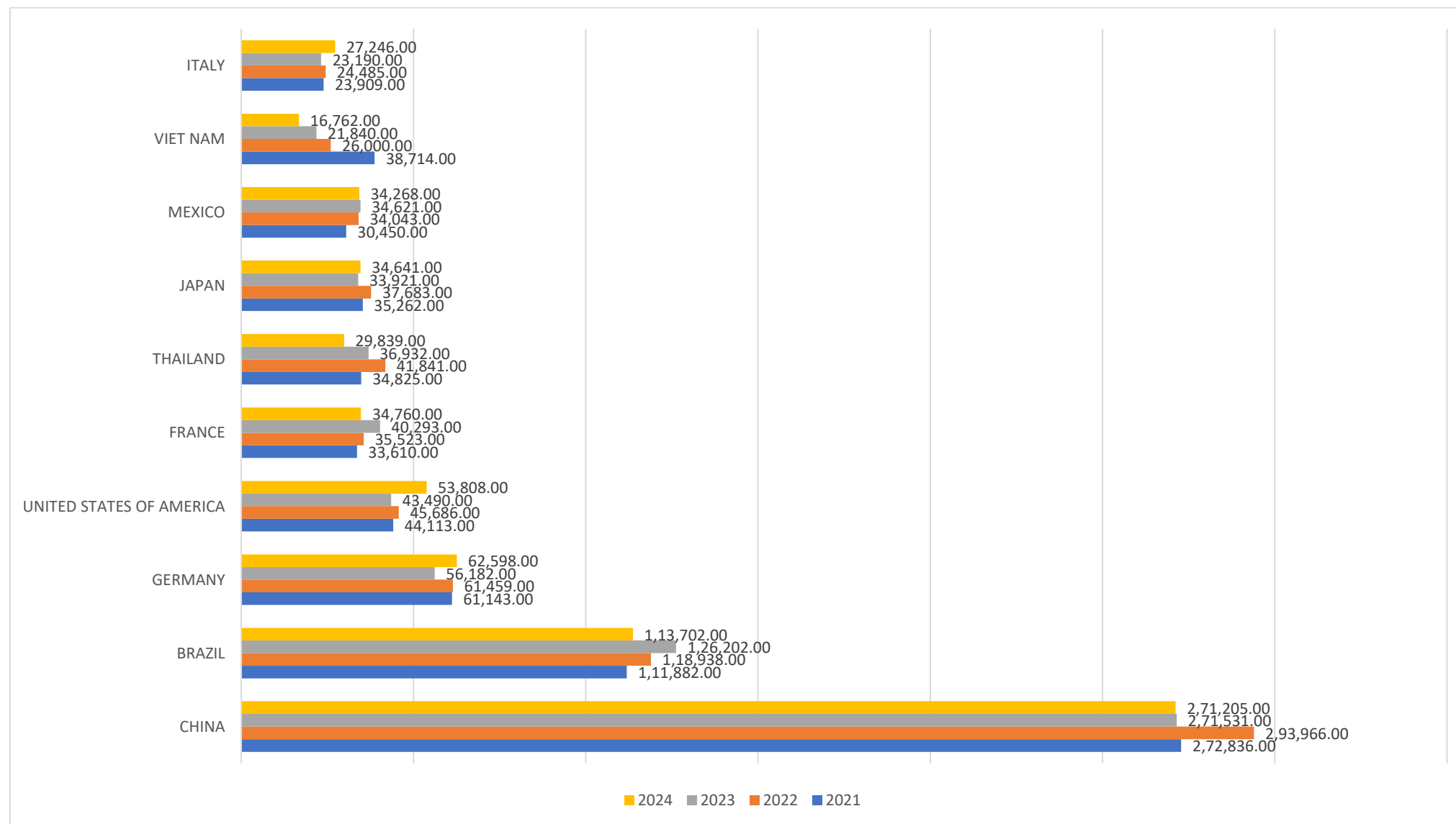
TOTAL 2023

5,03,16,964.63



TOTAL 2024

EVOLUTION OF IMPORTS FROM COUNTRY OF ORIGIN (2021 – 2024)



CHAPTER 87

TOP IMPORTERS (JAN – NOV 2025)

	Importer	FOB Value (USD)
1	FCA AUTOMOBILES ARGENTINA S A	1,291,967,165.07
2	VOLKSWAGEN ARGENTINA S A	1,269,729,692.71
3	(OEASEG) TOYOTA ARGENTINA S A	934,311,054.95
4	FORD ARGENTINA SOCIEDAD EN COM	813,534,287.35
5	GENERAL MOTORS DE ARGENTINA SO	746,556,349.61
6	MERCEDES-BENZ CAMIONES Y BUSES	623,654,161.65
7	RENAULT ARGENTINA S.A	597,996,788.67
8	PEUGEOT CITROEN ARGENTINA SOCI	539,670,720.29
9	SCANIA ARGENTINA S. A. U.	413,508,718.40
10	IVECO ARGENTINA S. A.	308,071,439.11
11	TOYOTA ARGENTINA S A	290,772,414.34
12	HONDA MOTOR DE ARGENTINA SOCIE	231,808,572.47
13	NISSAN ARGENTINA S.A.	194,675,198.44
14	(OEASEG) PRESTIGE AUTO S.A.U.	182,641,596.92
15	VOLVO TRUCKS Y BUSES ARGENTIN	175,841,496.56
16	(OEASEG) MERCEDES-BENZ ARGENTI	161,221,238.44
17	INDUSTRIAS JOHN DEERE ARGENTIN	160,161,098.14
18	CORVEN MOTORS ARGENTINA S.A.	116,619,984.35
19	BMW DE ARGENTINA S.A.	96,970,755.02
20	GILERA MOTORS ARGENTINA S A	93,070,640.67

Souyrce: DATAMYNE

Chapter 87 represented approximately 16.0% of Argentina's total imports (USD 70.77 billion) during Jan–Nov 2025.

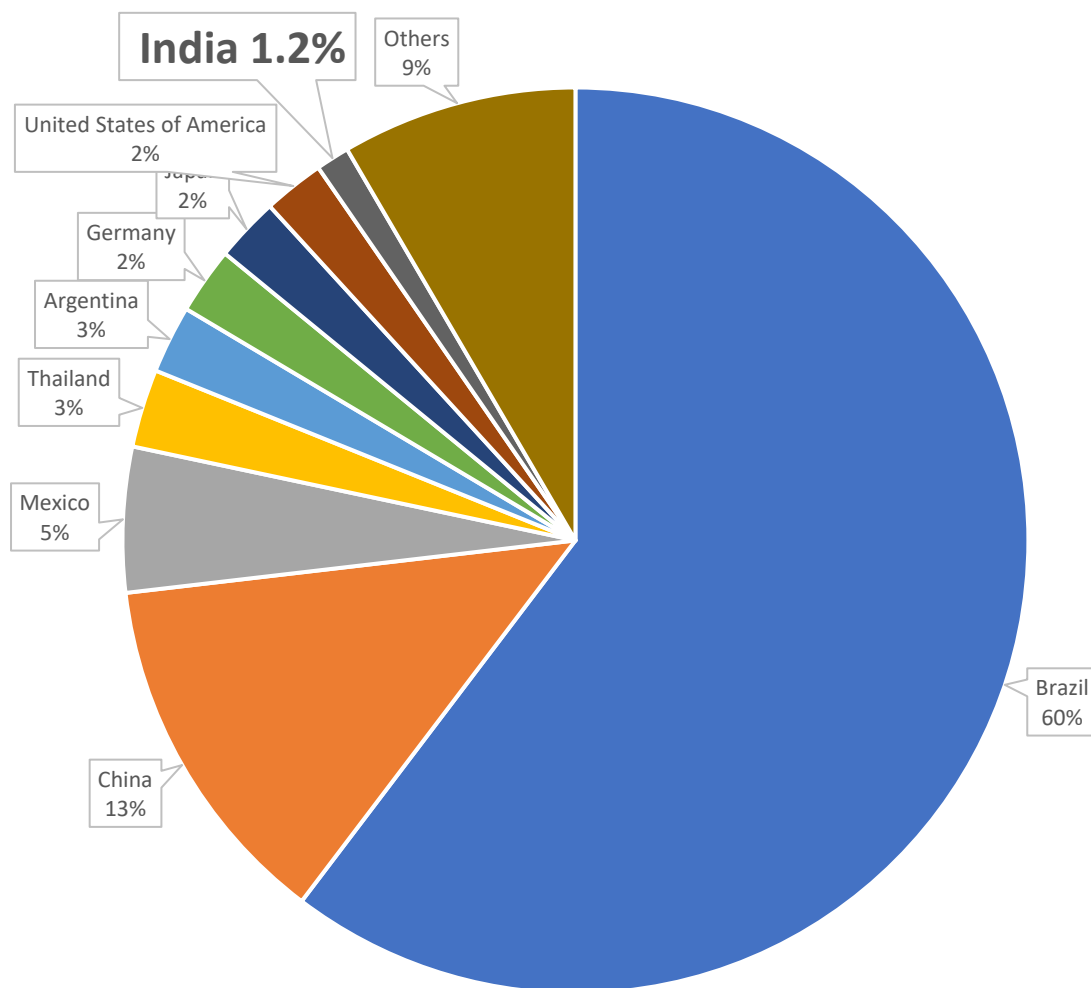
TOP IMPORTERS 2024

	Importer	FOB Value (USD)
1	Toyota Argentina S A	1,063,613,035.20
2	Volkswagen Argentina S A	975,007,606.17
3	Fca Automobiles Argentina S A	792,594,480.08
4	Ford Argentina Sociedad En Com	445,168,840.73
5	Peugeot Citroen Argentina Soci	375,594,900.85
6	Mercedes-Benz Camiones Y Buses	353,459,693.74
7	General Motors De Argentina So	341,271,972.87
8	(Oeaseg) Mercedes-Benz Argenti	310,314,771.05
9	Renault Argentina S.A	297,403,908.17
10	Honda Motor De Argentina Socie	178,922,318.47
11	Nissan Argentina S.A.	161,350,823.95
12	Industrias John Deere Argentin	138,515,243.45
13	Scania Argentina S A U	135,983,766.41
14	Iveco Argentina S.A.	105,900,329.97
15	Cnh Argentina S.A.	90,821,631.85
16	Corven Motors Argentina S.A.	72,086,738.59
17	Volvo Trucks Y Buses Argentin	66,627,457.42
18	Grupo Simpa S A	46,411,755.16
19	La Emilia S A	43,334,592.62
20	Bmw De Argentina S.A.	43,039,520.12

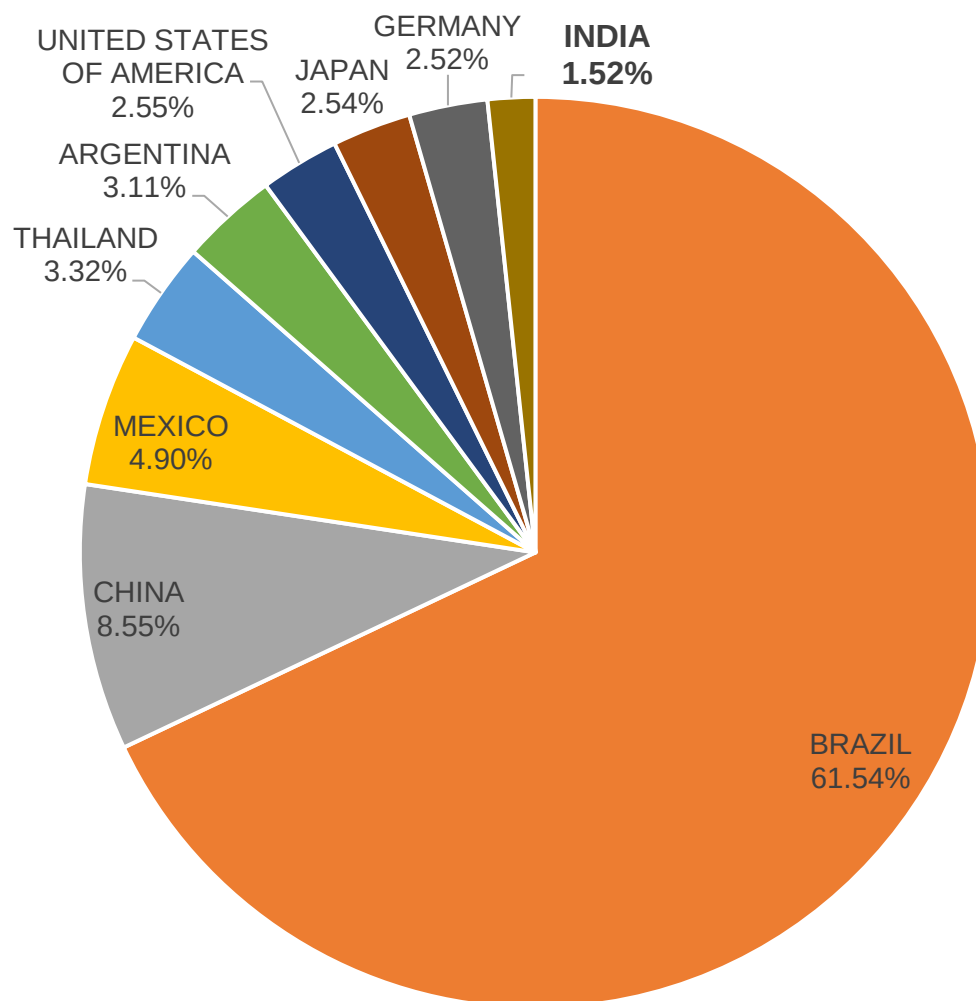
TOP 5 HS CODES IMPORTED BY TOP IMPORTERS

HS Code	Description	FOB Value (USD)
Toyota Argentina		
87032310900	Passenger motor vehicles with spark-ignition internal combustion	282,143,134.77
87032210900	Passenger motor vehicles with spark-ignition internal combustion	280,503,618.93
87034000900	Motor cars and other motor vehicles designed to transport people	226,502,899.21
87082999990	Parts and accessories of bodies (including cabs) for motor vehicles	33,674,625.82
87089990999	Parts and accessories for motor vehicles, others	26,688,898.88
Volkswagen Argentina		
87032100990	Passenger motor vehicles with spark-ignition internal combustion	298,549,396.16
87032310900	Passenger motor vehicles with spark-ignition internal combustion	265,278,019.00
87042210200	Motor vehicles for goods transport, others, with compression-ignition	52,050,960.00
87082999990	Parts and accessories of bodies (including cabs) for motor vehicles	40,955,904.45
87084080100	Gear boxes for motor vehicles	35,133,244.76
FCA Automotives		
87043190290	Motor vehicles for goods transport, others, with spark-ignition	246,049,413.00
87032210900	Passenger motor vehicles with spark-ignition internal combustion	239,047,654.00
87032310900	Passenger motor vehicles with spark-ignition internal combustion	90,560,168.00
87032100990	Passenger motor vehicles with spark-ignition internal combustion	50,701,167.00
87043190210	Motor vehicles for goods transport, others, with spark-ignition	31,997,386.00
Ford Argentina		
87043190290	Motor vehicles for goods transport, others, with spark-ignition	127,518,064.00
87032310900	Passenger motor vehicles with spark-ignition internal combustion	119,598,969.00
87089990999	Parts and accessories for motor vehicles, others	31,081,029.83
87084080100	Gear boxes for motor vehicles	28,657,790.54
87042190911	Motor vehicles for goods transport, others, with compression-ignition	21,819,611.00
Peugeot Argentina		
87032310900	Passenger motor vehicles with spark-ignition internal combustion	124,947,962.30
87032100990	Passenger motor vehicles with spark-ignition internal combustion	68,833,856.00
87082999990	Parts and accessories of bodies (including cabs) for motor vehicles	42,440,589.63
87089990999	Parts and accessories for motor vehicles, others	18,923,370.26
87084080100	Gear boxes for motor vehicles	14,538,502.20

MARKET SHARE – TOP COUNTRY ORIGIN (JAN – NOV 2025)



MARKET SHARE – TOP COUNTRY ORIGIN 2024



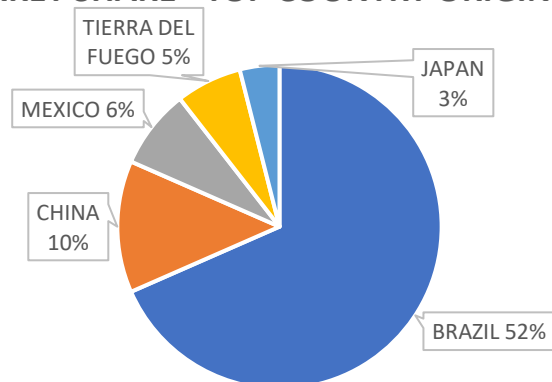
TOP HS CODE IMPORTED 2023

No.	Importer	FOB Value (USD)
1	TOYOTA ARGENTINA S A	1,002,853,510.33
2	VOLKSWAGEN ARGENTINA S A	599,033,841.44
3	FCA AUTOMOBILES ARGENTINA S A	469,126,236.06
4	FORD ARGENTINA SOCIEDAD EN COM	399,781,458.08
5	(OEASEG) MERCEDES-BENZ ARGENTINA	369,033,830.07
6	PEUGEOT CITROEN ARGENTINA SOCIEDAD	328,077,507.78
7	MERCEDES-BENZ CAMIONES Y BUSES	286,779,117.46
8	NISSAN ARGENTINA S.A.	268,946,013.27
9	GENERAL MOTORS DE ARGENTINA SOCIEDAD	266,871,789.18
10	IVECO ARGENTINA S.A.	259,467,360.29

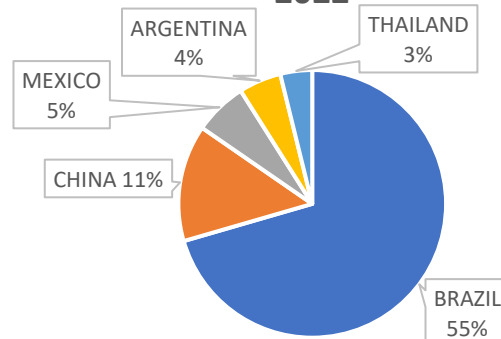
TOP HS CODE IMPORTED 2023

No.	Importer	FOB Value (USD)
1	TOYOTA ARGENTINA S A	1,005,221,693.66
2	VOLKSWAGEN ARGENTINA S A	467,521,118.91
3	FCA AUTOMOBILES ARGENTINA S A	454,344,717.82
4	FORD ARGENTINA SOCIEDAD EN COM	388,313,941.89
5	MERCEDES-BENZ ARGENTINA S.A.U	311,443,524.42
6	GENERAL MOTORS DE ARGENTINA SOCIEDAD	304,202,710.69
7	PEUGEOT CITROEN ARGENTINA SOCIEDAD	303,674,940.92
8	MERCEDES-BENZ CAMIONES Y BUSES	245,965,949.44

MARKET SHARE - TOP COUNTRY ORIGIN 2023



MARKET SHARE - TOP COUNTRY ORIGIN 2022



TOP IMPORTERS OF TOP COUNTRIES OF ORIGIN

CHINA		
No.	Importer	FOB Value (USD)
1	FORD ARGENTINA SOCIEDAD EN COM	107,206,443.02
2	HONDA MOTOR DE ARGENTINA SOCIE	64,701,347.56
3	LA EMILIA S A	39,548,641.82
4	GILERA MOTORS ARGENTINA S A	30,676,605.07
5	ZANELLA HNOS. Y CIA. S ACIFI	28,273,768.40

MEXICO		
No.	Importer	FOB Value (USD)
1	FORD ARGENTINA SOCIEDAD EN COM	110,989,959.64
2	VOLKSWAGEN ARGENTINA S A	99,534,793.65
3	GENERAL MOTORS DE ARGENTINA SO	37,486,229.98
4	NISSAN ARGENTINA S.A.	36,067,080.04

5	HONDA MOTOR DE ARGENTINA SOCIE	13,175,475.32
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THAILAND		
No.	Importer	FOB Value (USD)
1	FORD ARGENTINA SOCIEDAD EN COM	94,176,463.54
2	TOYOTA ARGENTINA S A	65,384,214.45
3	CORVEN MOTORS ARGENTINA S.A.	17,036,325.37
4	SPICER EJES PESADOS SRL	15,909,751.81
5	HONDA MOTOR DE ARGENTINA SOCIE	9,913,662.08

USA		
No.	Importer	FOB Value (USD)
1	FORD ARGENTINA SOCIEDAD EN COM	69,054,832.35
2	FINNING SOLUCIONES MINERAS SA	16,226,772.57
3	BMW DE ARGENTINA S.A.	10,084,860.48
4	HONDA MOTOR DE ARGENTINA SOCIE	8,235,545.45
5	INDUSTRIAS JOHN DEERE ARGENTIN	7,009,212.96

CHAMBERS & ASOCIATIONS from ARGENTINA

1. Association of Automotive Factories (ADEFA): adefa.org.ar
2. Association of Argentine Component Manufacturers (AFAC): afac.org.ar
3. Argentine Chamber of Auto Parts and Racing Equipment Manufacturers (CAFAEC): cafaec.com.ar
4. Automotive Trade Chamber (CCA): cca.org.ar (independent traders of auto parts and used vehicles)
5. Chamber of Automotive Spare Parts Traders (CCRA): ccra.org.ar

TOP ORIGIN COUNTRIES (JAN – NOV 2025)

	Country of Origin	FOB Value (USD)
1	Brazil	6,817,723,673.63
2	China	1,448,705,606.33
3	Mexico	585,543,332.07
4	Thailand	314,967,851.53
5	Argentina	272,965,327.32
6	Germany	269,439,238.21
7	Japan	258,458,229.50
8	United States of America	245,969,372.93
9	India	136,062,505.58

source: DATAMYNE

Certifications / Requirements HS Code 87

1. **Resolution 500/2019 (ARCA):** import restrictions for vehicles and auto parts
2. **Decree 32/2019, Resolution 271/2019, Decree 111/2021:** Establish the criteria for the import of vehicles and auto parts
3. **Resolution 47/2019:** Establishes registration of vehicle imports and includes processes to monitor whether imported vehicles meet local environmental and safety standards.
4. **Decree 349/2022:** includes temporary barriers to safeguard national production during economic hardships.
5. **Decree 273/2025 (15/4/25) :** modifies import regulations for used goods categorized under specific MERCOSUR tariff headings (**Chapters 84 to 90**) of the MERCOSUR Common Nomenclature (N.C.M.), reducing import duties by increasing the Extra-Zone Import Duty (D.I.E.) by 100%, up to a maximum of 35%. It allows importation of non-functional items while mandating compliance with sanitary, safety, environmental, and consumer protection laws. Importers must declare goods are not waste and are not intended for energy recovery (goods should not be imported with the intention of being processed or converted into energy, such as through incineration or other means that treat them as refuse for energy production).

6. **Import certificate for used special vehicles:** vehicles constructed or equipped with devices that make them suitable for performing functions other than the actual transport of persons or goods.

<https://www.argentina.gob.ar/servicio/obtener-certificado-de-importacion-para-vehiculos-especiales-usados>

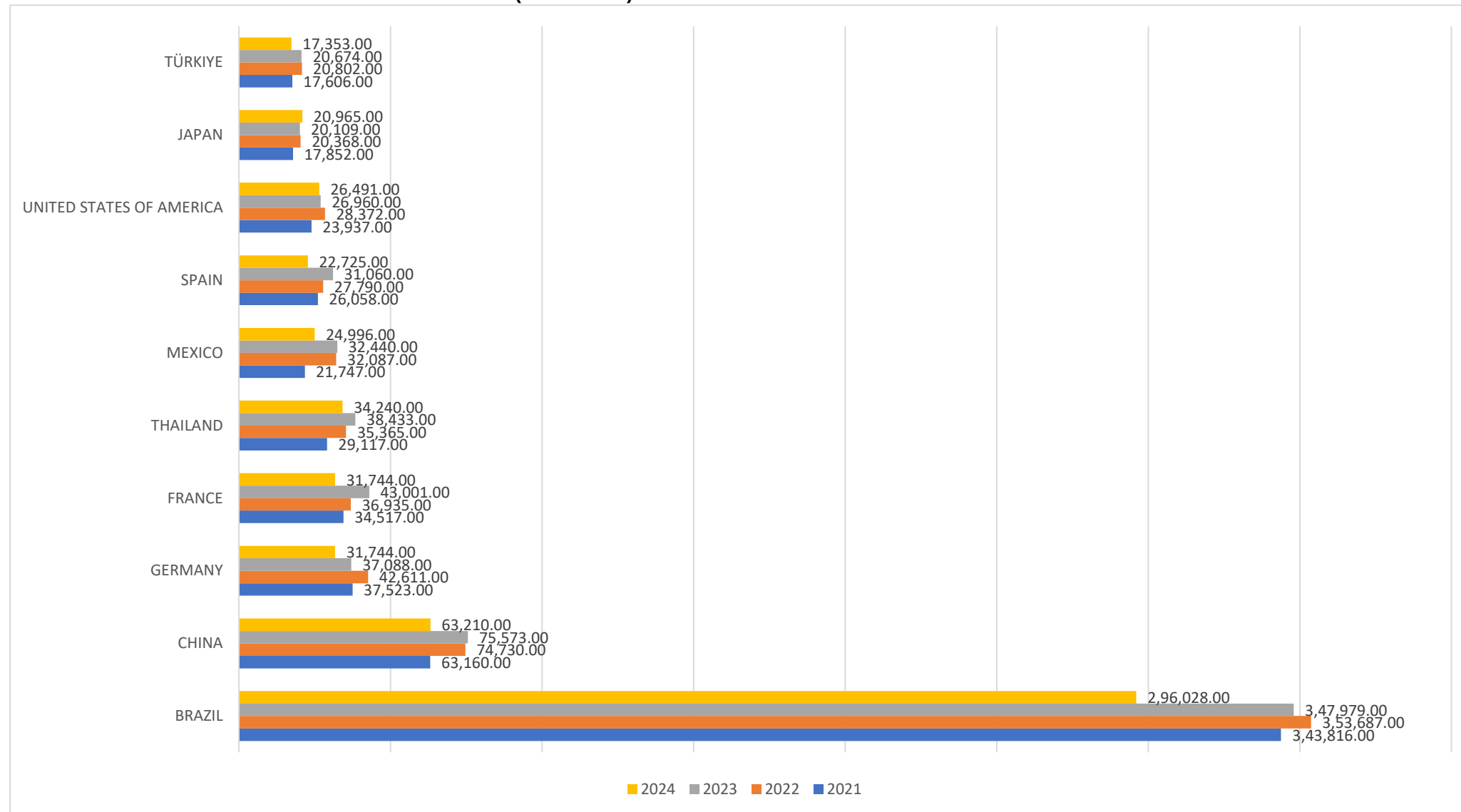
7. To import vehicles that qualify as collector motor vehicles, the corresponding Classic Motor Vehicle Import Certificate (CIVAC) will be needed. In order to process the CIVAC, a Classic Motor Vehicle Accreditation (AVAC) needs to be processed.

<https://www.argentina.gob.ar/servicio/obtener-un-certificado-para-importar-vehiculos-de-coleccion>

DUTIES – HS CHAPTER 87 (Argentina | Updated to Nov 2025)

- Import Duty (Customs Duty): 0% – 35% ad valorem, depending on tariff line
 - o Auto parts: typically 0% – 14%
 - o Completely Built Vehicles (CBU): 35%
- Statistics Rate: 3% on CIF value (Capped at USD 500 per import operation)
- Value Added Tax (VAT): 21%
- Additional VAT (VAT Perception):
 - o 10% for registered importers
 - o 20% for non-registered importers (*Recoverable as tax credit*)
- Income Tax Withholding (Perception): 6% (Can reach 11% depending on the importer's tax risk profile)
- Gross Income Tax (Provincial Withholding): 2% – 5%, depending on province and taxpayer status
- Internal Taxes: Not generally applicable to HS Chapter 87 (Only apply to specific luxury or high-end vehicles)

EVOLUTION OF IMPORTS FROM COUNTRY OF ORIGIN (2021 – 2024)



TOP IMPORTERS FROM INDIA (JAN-NOV 2025)

	Importer	FOB Value (USD)
1	GRUPO SIMPA S A	33,164,446.04
2	CORVEN MOTORS ARGENTINA S.A.	28,002,750.74
3	YAMAHA MOTOR ARGENTINA SA	15,086,508.24
4	HONDA MOTOR DE ARGENTINA SOCIE	14,776,410.40
5	GILERA MOTORS ARGENTINA S A	8,213,262.71
6	MAGNY S.A.	4,261,898.85
7	INDUSTRIAS JOHN DEERE ARGENTIN	4,079,337.68
8	PEUGEOT CITROEN ARGENTINA SOCI	3,631,974.22
9	CNH ARGENTINA S.A.	3,230,178.80
10	IMPORTADORA MEDITERRANEA SA	2,376,005.46

IMPORTERS FROM INDIA (2022-2024)

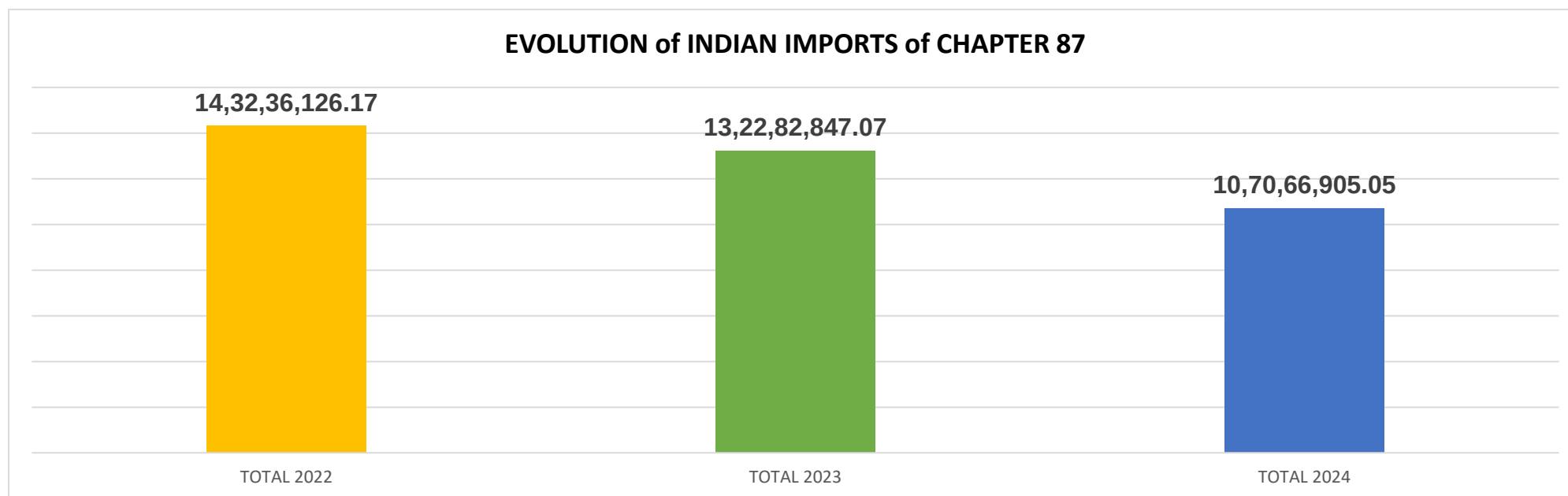
Importer	FOB Value (USD)
CORVEN MOTORS ARGENTINA S.A.	31,188,808.30
GRUPO SIMPA S.A.	19,830,707.42
HONDA MOTOR DE ARGENTINA SOCIEDAD ANÓNIMA	13,989,567.04
CNH ARGENTINA S.A.	8,345,926.78
YAMAHA MOTOR ARGENTINA S.A.	6,360,730.60
TOTAL 2024	107,066,905.05

Importer	FOB Value (USD)
CORVEN MOTORS ARGENTINA S.A.	40,834,926.73
GRUPO SIMPA S.A.	38,981,507.71
HONDA MOTOR DE ARGENTINA SOCIEDAD ANÓNIMA	11,844,174.91
YAMAHA MOTOR ARGENTINA S.A.	8,345,847.22

FORD ARGENTINA SOCIEDAD EN COMANDITA	5,153,958.44
TOTAL 2023	132,282,847.07

Importer	FOB Value (USD)
FORD ARGENTINA SOCIEDAD EN COMANDITA	49,971,218.03
GRUPO SIMPA S.A.	30,980,841.74
CORVEN MOTORS ARGENTINA S.A.	21,509,485.28
YAMAHA MOTOR ARGENTINA S.A.	9,617,297.68
GILERA MOTORS ARGENTINA S.A.	4,500,426.20
TOTAL 2022	143,236,126.17

EVOLUTION of INDIAN IMPORTS of CHAPTER 87



CHAPTER 29

TOP IMPORTERS (JAN – NOV 2025)

	Importer	FOB Value (USD)
1	MONSANTO ARGENTINA SRL	105,344,463.10
2	ATANOR SOCIEDAD EN COMANDITA P	97,635,375.35
3	(OEASEG) BAYER SOCIEDAD ANONIM	79,890,036.94
4	SIGMA AGRO SA	69,138,353.01
5	CORTEVA AGRISCIENCE ARGENTINA	66,888,563.42
6	SYNGENTA AGRO SOCIEDAD ANONIMA	61,501,107.26
7	SUMMIT AGRO ARGENTINA S A	55,959,394.07
8	TECNOMYL S. A.	54,098,771.40
9	BASF ARGENTINA S A	50,356,775.96
10	AGRO BAYER S. R. L.	49,230,367.92
11	UPL ARGENTINA S. A.	42,205,862.06
12	ASOCIACION DE COOPERATIVAS ARG	41,454,187.48
13	PBBPOLISUR SOCIEDAD DE RESPONS	40,717,539.75
14	FMC QUIMICA SOCIEDAD ANONIMA	36,648,425.34
15	ROEMMERS S A I C F	35,390,402.26
16	ALPEK POLYESTER ARGENTINA S. A	30,362,227.95
17	MONTE VERDE S A	26,704,835.79
18	CHEMOTECNICA SOCIEDAD ANONIMA	26,063,837.26
19	GADOR S A	24,350,276.54
20	AGRICULTORES FEDERADOS ARGENTI	20,344,536.66

Chapter 29 represents approximately 3.0% of Argentina's total imports for Jan–Nov 2025.

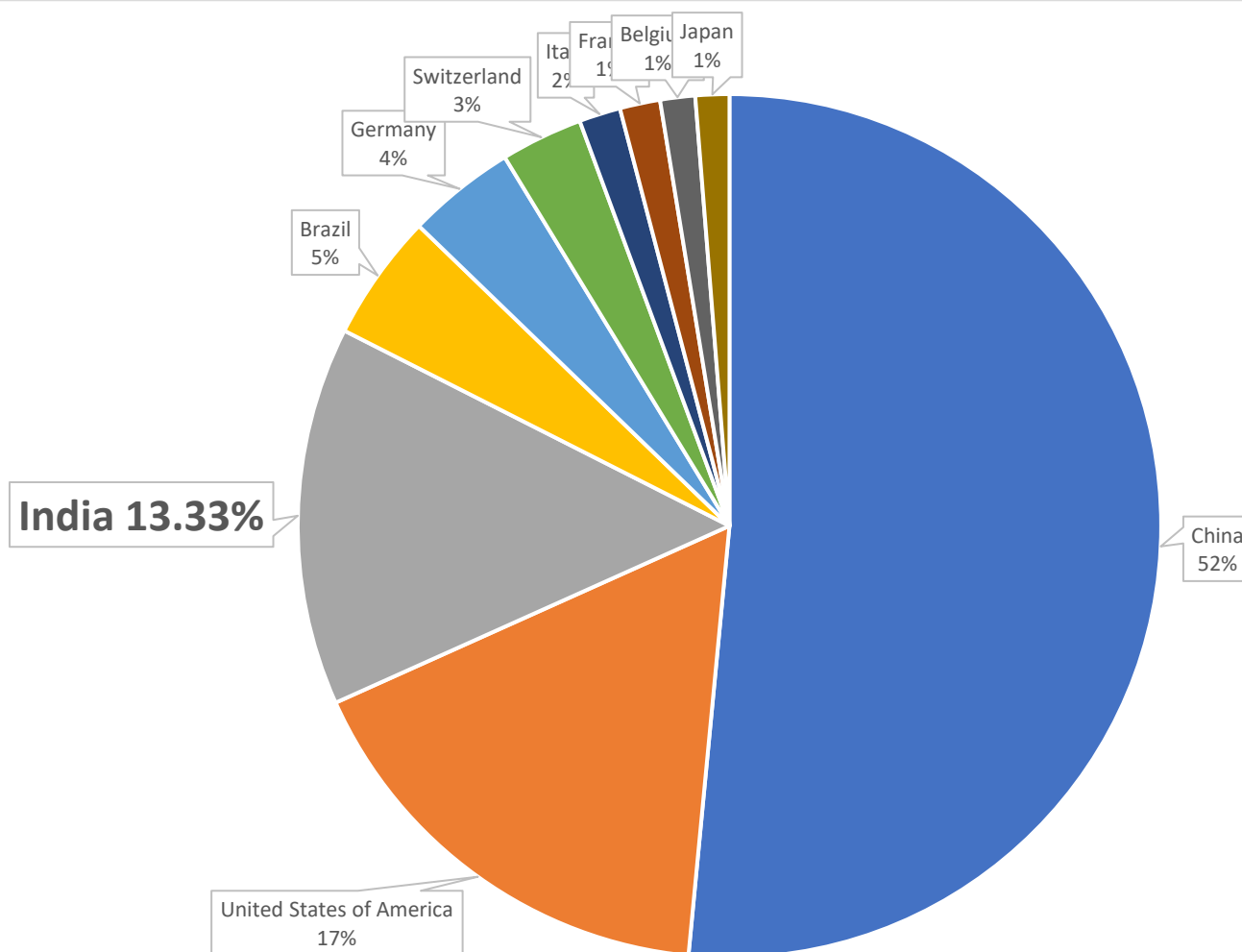
TOP IMPORTERS 2024

	Importer	FOB Value (USD)
1	Monsanto Argentina Srl	214,633,703.41
2	Syngenta Agro Sociedad Anonima	161,372,639.61
3	Atanor Sociedad En Comandita P	107,927,685.18
4	Corteva Agriscience Argentina	105,544,246.89
5	(Oeaseg) Bayer Sociedad Anonim	101,397,572.60
6	Summit Agro Argentina S A	95,258,465.48
7	Pbbpolisur Sociedad De Respons	89,774,997.23
8	Sigma Agro Sa	68,314,911.88
9	Tecnomy S.A.	59,242,219.69
10	Alpek Polyester Argentina S. A	49,476,278.49
11	Asociacion De Cooperativas Arg	46,773,839.94
12	Fmc Quimica Sociedad Anonima	44,837,929.09
13	Roemmers S A I C F	43,536,376.98
14	Basf Argentina S A	36,684,644.83
15	Monte Verde S A	30,438,695.97
16	Gador S A	27,556,533.39
17	Upl Argentina S.A.	25,827,493.37
18	Sumitomo Chemical Argentina S.	24,141,496.61
19	International Flavors & Fragra	22,284,009.04
20	Arcor S A I C	21,896,644.31

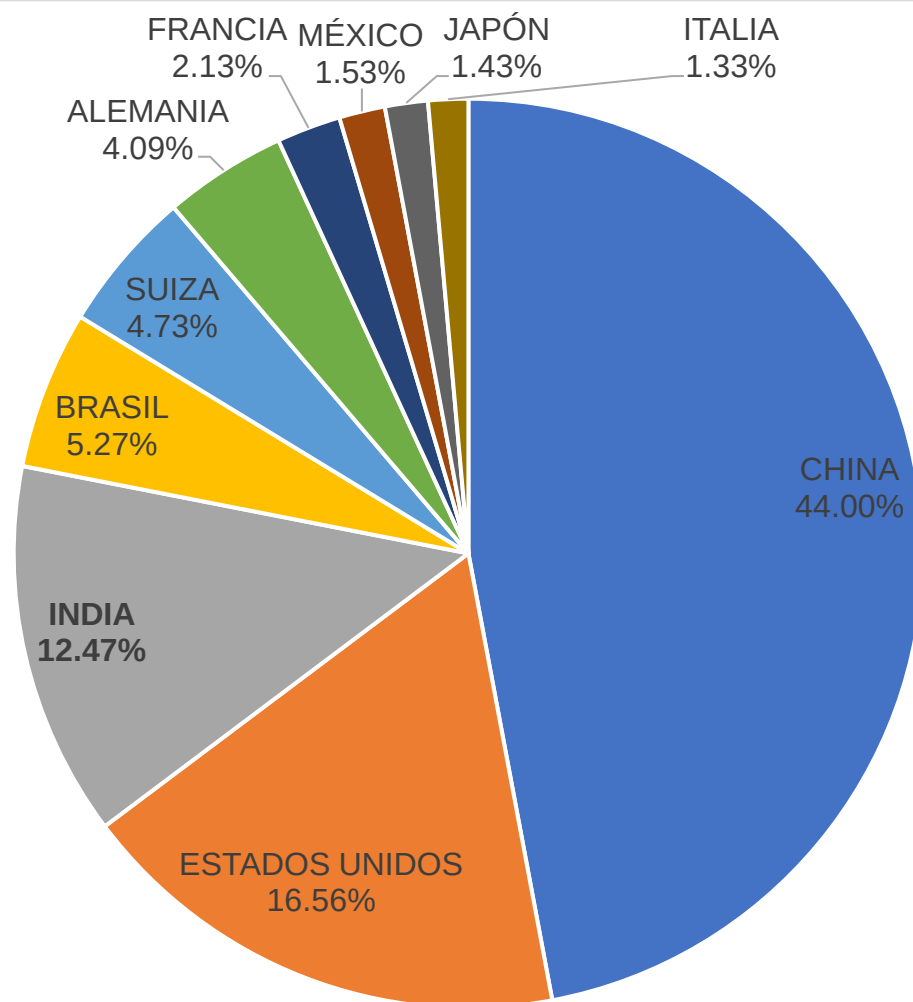
TOP 5 HS CODES IMPORTED BY TOP IMPORTERS

HS CODE	DESCRIPTION	USD
MONSANTO ARGENTINA		
29314911100	Non-Halogenated Organo-Phosphorous Derivatives, Others	164,767,385.74
29314914100	Non-Halogenated Organo-Phosphorous Derivatives, Others	42,370,000.00
29242949110	Cyclic Amides (Including Cyclic Carbamates) And Their Derivatives	7,496,121.87
29242999190	Cyclic Amides (Including Cyclic Carbamates) And Their Derivatives	66.79
29331990190	Heterocyclic Compounds Containing An Unfused Pyrazole Ring (Other Than)	65.14
SYNGENTA ARGENTINA		
29333919190	Heterocyclic Compounds Containing An Unfused Pyridine Ring	42,080,976.00
29314914100	Non-Halogenated Organo-Phosphorous Derivatives, Others	34,399,392.00
29242943200	Cyclic Amides (Including Cyclic Carbamates) And Their Derivatives	30,774,356.30
29331990900	Heterocyclic Compounds Containing An Unfused Pyrazole Ring (Other Than)	10,704,384.90
29359019190	Sulfonamides	6,686,500.00
ATANOR S.C		
29314911100	Non-Halogenated Organo-Phosphorous Derivatives, Others	54,593,617.92
29071100100	Phenol (Hydroxybenzene) And Its Salts	9,970,724.71
29051600000	Octanol (Octyl Alcohol) And Isomers Thereof	8,592,615.64
29336911000	Heterocyclic Compounds (Excluding Melamine) Containing An Unfused	4,665,804.42
29314914100	Non-Halogenated Organo-Phosphorous Derivatives, Others	3,603,320.34
CORTEVA AGRISCIENCE ARGENTINA		
29333919190	Heterocyclic Compounds Containing An Unfused Pyridine Ring	22,455,358.07
29333919140	Heterocyclic Compounds Containing An Unfused Pyridine Ring	21,701,441.61
29359019190	Sulfonamides	14,618,540.35
29231000910	Choline And Its Salts	13,953,378.43
29189912120	Carboxylic Acids With Additional Oxygen Function And Their Derivatives	6,760,158.00
BAYER ARGENTINA		
29349939190	Nucleic Acids And Their Salts, Whether Or Not Chemically Defined	16,050,451.86
29280090190	Organic Derivatives Of Hydrazine Or Hydroxylamine	14,386,660.55
29309079190	Organo-Sulfur Compounds, Others	10,356,266.45
29339969199	Heterocyclic Compounds With Nitrogen Hetero-Atom(S) Only, Others	9,085,204.76
29331990190	Heterocyclic Compounds Containing An Unfused Pyrazole Ring (Other Than)	7,763,501.10

MARKET SHARE – TOP COUNTRY ORIGIN (JAN – NOV 2025)



MARKET SHARE – TOP COUNTRY ORIGIN 2024



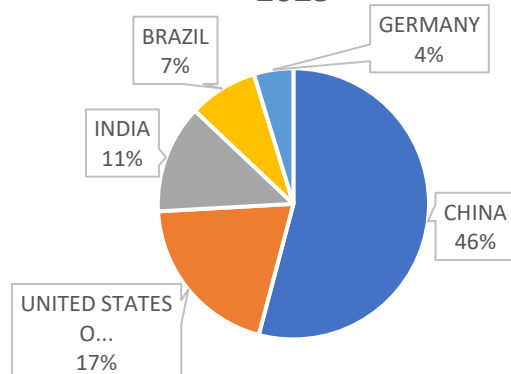
TOP HS CODE IMPORTED 2023

No.	Importer	FOB Value (USD)
1	MONSANTO ARGENTINA SRL	281,786,420.38
2	SYNGENTA AGRO SOCIEDAD ANONIMA	244,259,802.00
3	ALPEK POLYESTER ARGENTINA S. A	135,540,091.46
4	ATANOR SOCIEDAD EN COMANDITA P	131,187,808.91
5	TECNOMYL SA	130,605,430.45
6	PBBPOLISUR SOCIEDAD DE RESPONS	119,055,121.15
7	(OEASEG) BAYER SOCIEDAD ANONIMA	102,586,588.76
8	CORTEVA AGRISCIENCE ARGENTINA	93,089,399.91
9	FMC QUIMICA SOCIEDAD ANONIMA	86,734,169.08
10	SUMMIT AGRO ARGENTINA S A	84,243,077.06

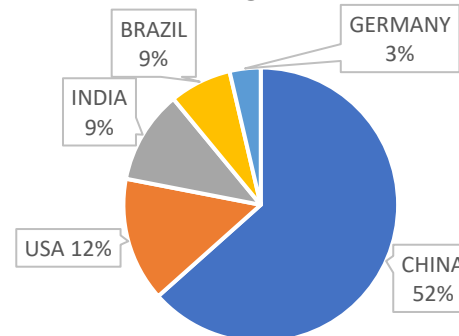
TOP HS CODE IMPORTED 2023

No.	Importer	FOB Value (USD)
1	SYNGENTA AGRO SOCIEDAD ANONIMA	303,808,692.07
2	ATANOR SOCIEDAD EN COMANDITA P	218,559,548.91
3	MONSANTO ARGENTINA SRL	204,486,410.31
4	TECNOMYL SA	196,150,136.75
5	CORTEVA AGRISCIENCE ARGENTINA	125,609,579.91
6	FMC QUIMICA SOCIEDAD ANONIMA	108,423,824.96
7	DAK AMERICAS ARGENTINA SOCIEDA	106,014,675.68
8	PBBPOLISUR SOCIEDAD DE RESPONS	99,578,820.15
9	ASOCIACION DE COOPERATIVAS ARG	96,596,062.54
10	BAYER SOCIEDAD ANONIMA	86,018,069.75

MARKET SHARE - TOP COUNTRY ORIGIN 2023



MARKET SHARE - TOP COUNTRY ORIGIN 2022



TOP IMPORTERS OF TOP COUNTRIES OF ORIGIN

CHINA		
No.	Importer	FOB Value (USD)
1	ATANOR SOCIEDAD EN COMANDITA P	72,983,540.70
2	SIGMA AGRO SA	63,508,885.37
3	SYNGENTA AGRO SOCIEDAD ANONIMA	62,606,572.00
4	TECNOMYL S.A.	52,344,427.69
5	ASOCIACION DE COOPERATIVAS ARG	41,655,207.87

USA		
No.	Importer	FOB Value (USD)
1	MONSANTO ARGENTINA SRL	207,830,799.28
2	PBBPOLISUR SOCIEDAD DE RESPONS	50,018,004.49
3	CORTEVA AGRISCIENCE ARGENTINA	26,417,400.05
4	ALPEK POLYESTER ARGENTINA S. A	13,045,827.71
5	ATANOR SOCIEDAD EN COMANDITA P	12,915,048.18

INDIA		
No.	Importer	FOB Value (USD)
1	SUMMIT AGRO ARGENTINA S A	78,204,326.37
2	CORTEVA AGRISCIENCE ARGENTINA	15,946,560.97
3	TUTEUR S A C I F I A	15,492,888.00
4	ROEMMERS S A I C F	13,493,208.49
5	UPL ARGENTINA S.A.	12,817,655.17

BRAZIL		
No.	Importer	FOB Value (USD)
1	PBBPOLISUR SOCIEDAD DE RESPONS	37,850,092.85
2	QUIMICA CALLEGARI S R L	10,811,384.04
3	ATANOR SOCIEDAD EN COMANDITA P	10,062,056.72
4	BASF ARGENTINA S A	9,069,347.12
5	MONSANTO ARGENTINA SRL	6,712,575.12

SWITZERLAND		
No.	Importer	FOB Value (USD)
1	SYNGENTA AGRO SOCIEDAD ANONIMA	89,852,249.21
2	(OEASEG) BAYER SOCIEDAD ANONIM	16,230,750.70
3	GIVAUDAN ARGENTINA SOCIEDAD AN	2,775,402.36
4	DSM NUTRITIONAL PRODUCTS ARGEN	2,446,137.87
5	LABORATORIO ALEF MEDICAL ARGEN	2,429,068.82

CHAMBERS & ASOCIATIONS from ARGENTINA

1. Chamber of the Chemical and Petrochemical Industry (CIQyP): ciqyp.org.ar
2. Chamber of Argentine Chemical Products (CAPQ): camaraquimica.org.ar
3. Hamber of Argentine Plastics Industry (CAIP): caip.org.ar (Focusing on plastic industry)
4. Chamber of Argentine Industry of Cleaning Products and Related Goods (CAPLA): capla.org.ar

TOP ORIGIN COUNTRIES (JAN-NOV 2025) USD

	Country of Origin	FOB Value (USD)
1	China	1,024,467,999.19
2	United States of America	333,513,514.96
3	India	281,994,439.30
4	Brazil	94,633,450.15
5	Germany	80,807,794.96
6	Switzerland	61,201,054.14
7	Italy	30,881,192.12
8	France	30,143,257.43
9	Belgium	26,066,221.17
10	Japan	25,163,836.19

Source: DATAMYNE

Certifications / Requirements HS Code 29

- **Law N° 24.381:** regulates all related to commercialization and control of chemicals (including import).
- **Resolution N° 160/1995, Resolution N° 166/2014, Decree 423/2016, Resolución N° 443/2018:** Establishes regulations for the importation of chemicals
- **Law N° 24.140:** regulates the import of substances.
- **Resolutin N° 78/2001:** Outlines the procedures and conditions for the importation of organic chemicals in Argentina.
- **Decree 149/1999:** Imports of hazardous chemicals
- **Resolutionn N° 190/2010:** procedures for the importation of chemicals used in food, pharmaceuticals, and cosmetics.
- **Joint Resolution 2/2024:** Chemical precursors will now be managed digitally. As a result of this measure, operators who need to import or export chemical precursors must submit the certificates issued by the National Registry of Chemical Precursors electronically.

- Guidelines for the correct submission of the Application for Prior Authorisation for the Import of Chemical Precursors to the Department of Substances Subject to Special Control: <https://www.argentina.gob.ar/servicio/solicitar-la-autorizacion-previa-de-importacion-de-precursores-quimicos>

HS CHAPTER 29 (Updated to November 2025)

- Import Duty (Customs Duty): 0% – 14% ad valorem**, depending on tariff line
- Statistics Rate: 3%** on CIF value **Capped at USD 500 per import operation**
- Value Added Tax (VAT): 21%**
- Additional VAT (VAT Perception):**
 - 10%** for registered importers
 - 20%** for non-registered importers(*Recoverable as tax credit*)
- Income Tax Withholding (Perception): 6%** (Can reach **11%** depending on fiscal risk profile)
- Gross Income Tax (Provincial Withholding): 2% – 5%**, depending on province and taxpayer status
- Internal Taxes: Not applicable** to Chapter 29

TOP IMPORTERS FROM INDIA (JAN – NOV 2025)

	Importer	FOB Value (USD)
1	SUMMIT AGRO ARGENTINA S A	42,692,313.24
2	UPL ARGENTINA S. A.	18,878,165.10
3	CORTEVA AGRISCIENCE ARGENTINA	17,049,626.30
4	ROEMMERS S A I C F	13,984,196.82
5	BASF ARGENTINA S A	11,156,513.15
6	MONTE VERDE S A	10,681,151.63
7	TUTEUR S A C I F I A	9,601,116.32
8	FMC QUIMICA SOCIEDAD ANONIMA	8,717,871.00
9	LABORATORIOS RICHMOND SACIF	7,268,061.69
10	LABORATORIOS BAGO S A	5,686,022.06

IMPORTERS FROM INDIA (2022-2024)

Importer	FOB Value (USD)
SUMMIT AGRO ARGENTINA S.A.	78,204,326.37
CORTEVA AGRISCIENCE ARGENTINA	15,946,560.97
TUTEUR S.A.C.I.F.I.A.	15,492,888.00
ROEMMERS S.A.I.C.F.	13,493,208.49
UPL ARGENTINA S.A.	12,817,655.17
TOTAL 2024	319,555,957.35
Importer	FOB Value (USD)
UPL ARGENTINA S.A.	53,827,931.70
SUMMIT AGRO ARGENTINA S.A.	47,194,299.94
FMC QUIMICA S.A.	25,783,328.11
CORTEVA AGRISCIENCE ARGENTINA	22,530,079.09
TUTEUR S.A.C.I.F.I.A.	12,657,971.21
TOTAL 2023	338,002,157.78
Importer	FOB Value (USD)
UPL ARGENTINA S.A.	57,058,579.92
SUMMIT AGRO ARGENTINA S.A.	42,269,451.15
FMC QUIMICA S.A.	41,857,213.73
ROEMMERS S.A.I.C.F.	15,561,521.32
TUTEUR S.A.C.I.F.I.A.	12,459,517.29
TOTAL 2022	

EVOLUTION of INDIAN IMPORTS of CHAPTER 29

36,58,79,895.04



TOTAL 2022

33,80,02,157.78



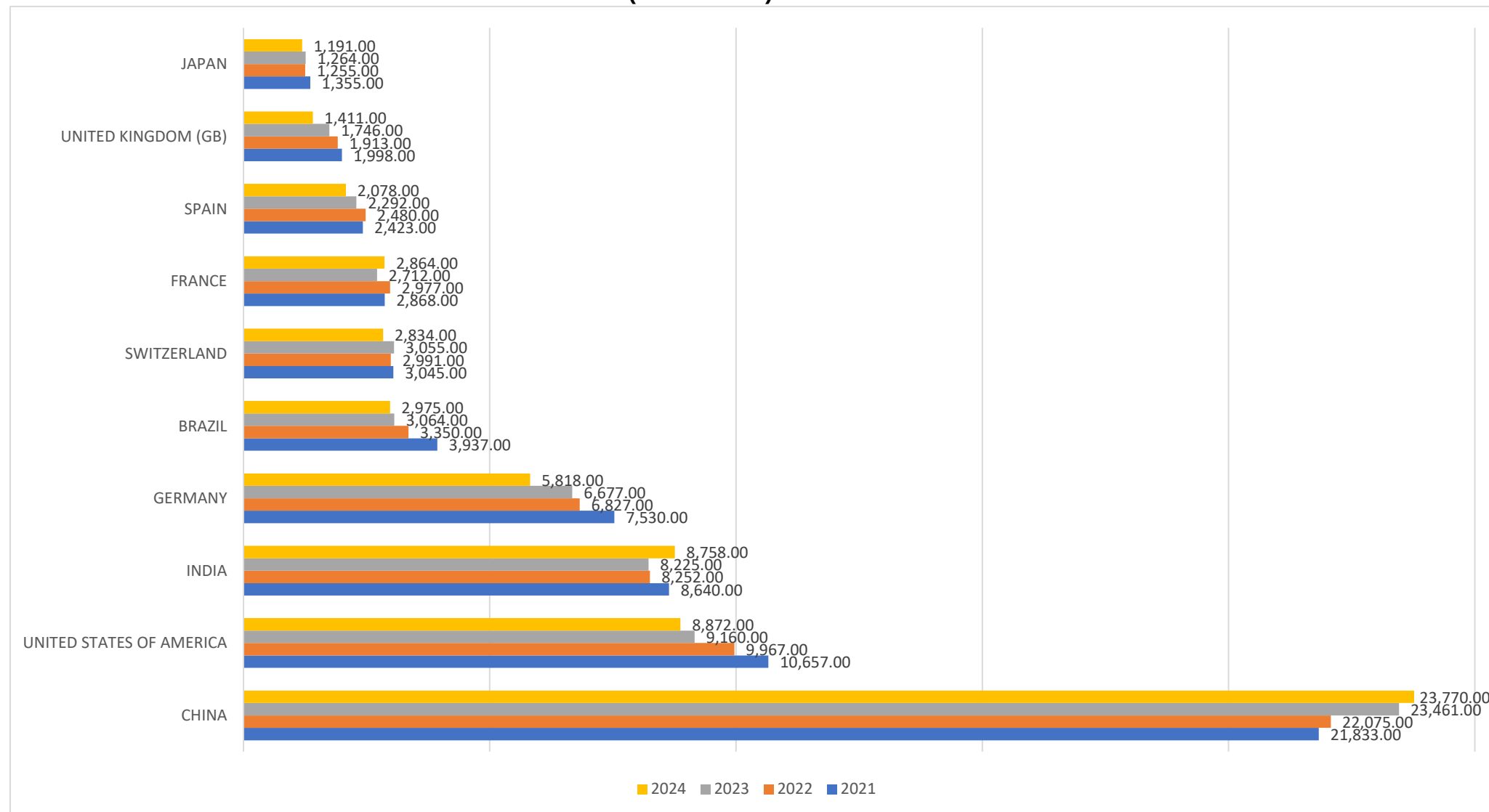
TOTAL 2023

31,95,55,957.35



TOTAL 2024

EVOLUTION OF IMPORTS FROM COUNTRY OF ORIGIN (2021 – 2024)



CHAPTER 30

TOP IMPORTERS (JAN – NOV 2025)

	Importer	FOB Value (USD)
1	PRODUCTOS ROCHE S A QUIMICA E	341,273,121.05
2	NOVARTIS ARGENTINA S A	197,940,426.34
3	NOVO NORDISK PHARMA ARGENTINA	165,094,786.41
4	JANSSEN CILAG FARMACEUTICA SOC	134,151,280.29
5	TAKEDA ARGENTINA SOCIEDAD ANON	126,595,251.03
6	GADOR S A	96,261,500.78
7	ASTRAZENECA SOCIEDAD ANONIMA	92,808,954.72
8	MONTE VERDE S A	89,761,755.91
9	SANOFI-AVENTIS ARGENTINA S. A.	85,279,374.25
10	(OEASEG) BRISTOL MYERS SQUIBB	82,474,192.44
11	MINISTERIO DE SALUD	78,995,176.62
12	MSD ARGENTINA S R L	74,051,908.69
13	PFIZER SOCIEDAD DE RESPONSABIL	69,372,342.34
14	LABORATORIO ELEA PHOENIX S. A.	52,659,869.78
15	GOBBI NOVAG SA	51,828,840.67
16	ABBVIE SA	49,901,718.27
17	(OEASEG) BAYER SOCIEDAD ANONIM	47,399,184.44
18	AMGEN BIOTECNOLOGIA DE ARGENTI	43,976,691.81
19	MERCK S A	37,811,085.04
20	TUTEUR S A C I F I A	35,793,953.92

Source: DATAMYNE

Chapter 30 represents approximately 3.9% of Argentina's total imports for Jan–Nov 2025.

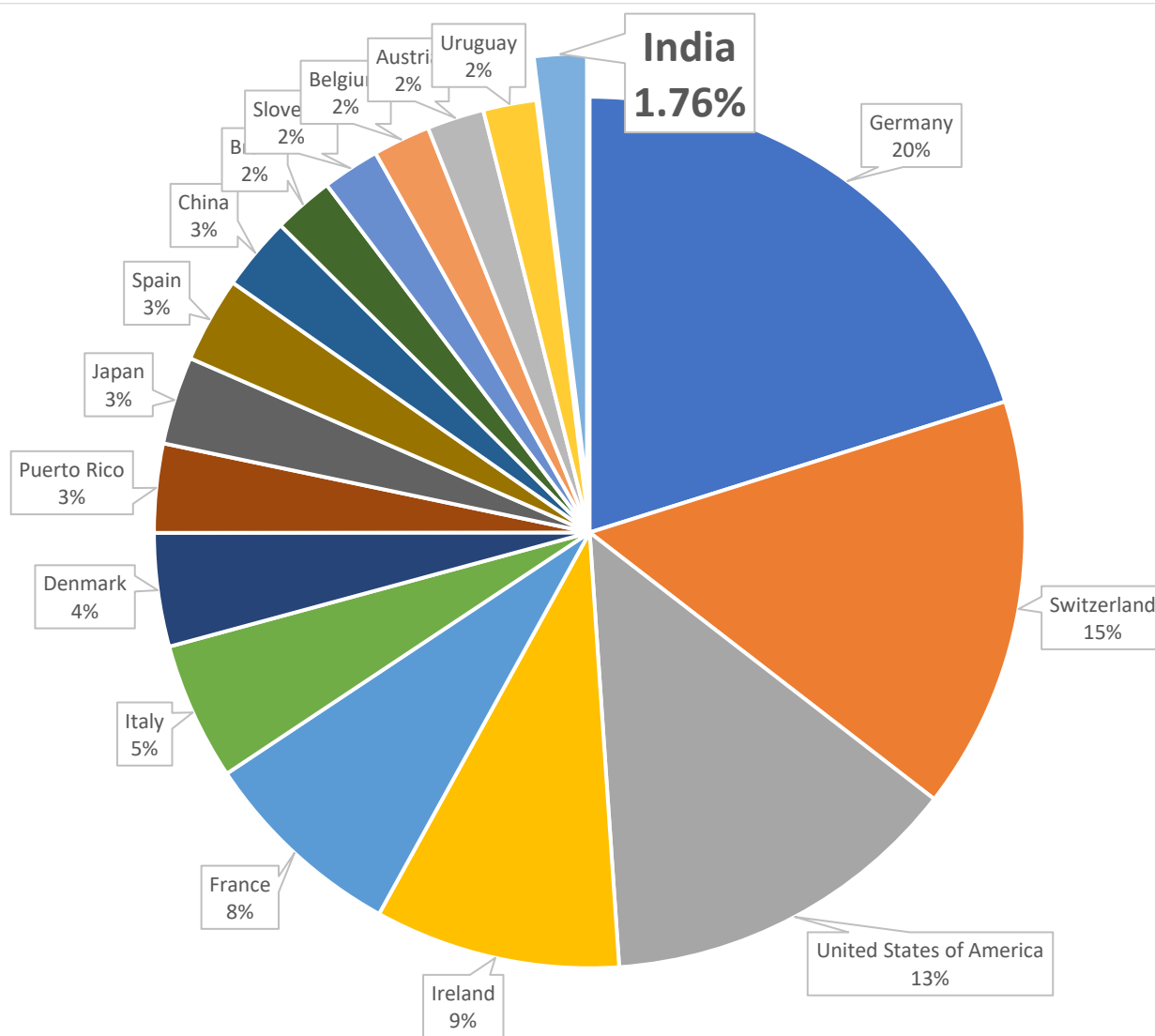
TOP IMPORTERS 2024

	Importer	FOB Value (USD)
1	Productos Roche S A Quimica E	213,355,098.37
2	Novartis Argentina S A	167,301,002.43
3	Novo Nordisk Pharma Argentina	141,897,560.89
4	Msd Argentina S R L	137,977,336.83
5	Takeda Argentina Sociedad Anon	117,949,565.06
6	Astrazeneca Sociedad Anonima	75,418,295.34
7	Bristol Myers Squibb Argentina	74,870,039.68
8	Ministerio De Salud	71,813,240.75
9	Janssen Cilag Farmaceutica Soc	67,960,063.09
10	Gador S A	60,892,167.96
11	Monte Verde S A	57,762,361.54
12	Sanofi-Aventis Argentina Socie	57,170,809.67
13	Genzyme De Argentina S.A.	56,384,438.25
14	Pfizer Sociedad De Responsabi	51,604,157.54
15	Laboratorio Elea Phoenix S A	50,522,426.36
16	Boehringer Ingelheim S A	50,040,624.54
17	Merck S A	44,114,978.07
18	Gobbi Novag Sa	42,521,420.26
19	(Oeaseg) Bayer Sociedad Anonim	40,289,956.27
20	Sinergium Biotech Sa	39,065,068.25

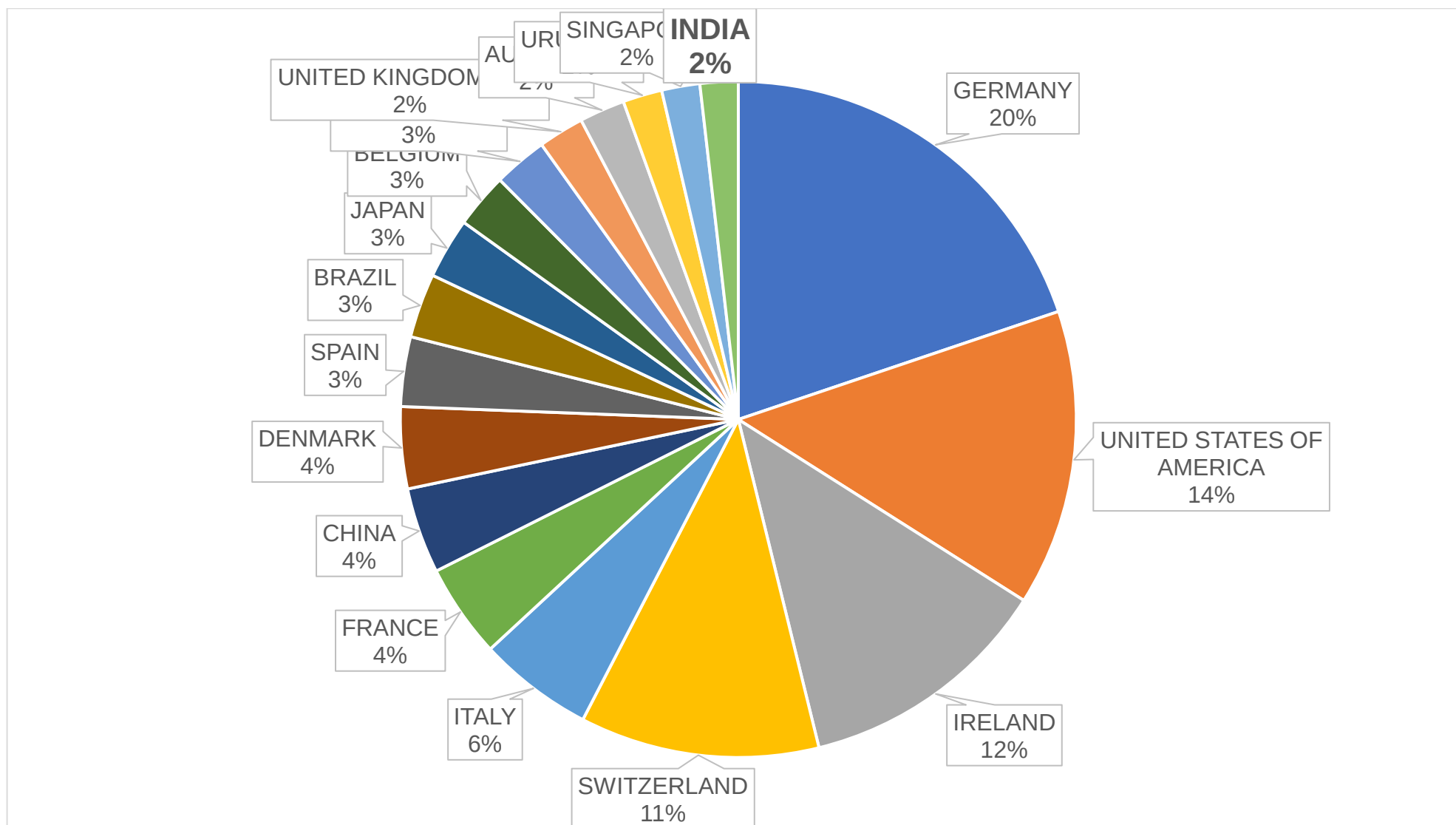
TOP 5 HS CODES IMPORTED BY TOP IMPORTERS

HS Code	Descripción	USD
PRODUCTOS ROCHE S.A. QUIMICA E		
30021590900	Human And Animal Blood, Prepared; Antisera Other Blood Frctn	170,270,130.54
30021520900	Human And Animal Blood, Prepared; Antisera Other Blood Frctn	15,105,992.28
30049069990	Medicaments, In Measured Doses, Etc. (Excluding Vaccines, Et)	9,276,859.66
30021520300	Human And Animal Blood, Prepared; Antisera Other Blood Frctn	8,207,030.91
30049079990	Medicaments, In Measured Doses, Etc. (Excluding Vaccines, Et)	3,140,697.37
NOVARTIS ARGENTINA		
30049069990	Medicaments, In Measured Doses, Etc. (Excluding Vaccines, Et)	70,408,965.58
30021590900	Human And Animal Blood, Prepared; Antisera Other Blood Frctn	36,477,557.17
30049049900	Medicaments, In Measured Doses, Etc. (Excluding Vaccines, Et)	10,413,507.90
30043929200	Medicaments, In Measured Doses, Etc., Containing Hormones Or	9,139,140.43
30049079990	Medicaments, In Measured Doses, Etc. (Excluding Vaccines, Et)	8,104,180.76
NOVO NORDISK PHARMA ARGENTINA		
30043929900	Medicaments, In Measured Doses, Etc., Containing Hormones Or	89,081,023.42
30043100000	Medicaments, In Measured Doses, Etc., Containing Insulin But	20,041,180.48
30021239100	Human And Animal Blood, Prepared; Antisera Other Blood Frctn	16,382,555.60
30043911000	Medicaments, In Measured Doses, Etc., Containing Hormones Or	16,295,352.24
30043929200	Medicaments, In Measured Doses, Etc., Containing Hormones Or	97,449.15
MSD ARGENTINA		
30021590900	Human And Animal Blood, Prepared; Antisera Other Blood Frctn	97,745,795.05
30049049900	Medicaments, In Measured Doses, Etc. (Excluding Vaccines, Et)	10,539,557.60
30049069990	Medicaments, In Measured Doses, Etc. (Excluding Vaccines, Et)	9,849,523.50
30049079990	Medicaments, In Measured Doses, Etc. (Excluding Vaccines, Et)	9,708,530.76
30049068813	Medicaments, In Measured Doses, Etc. (Excluding Vaccines, Et)	3,290,067.32
TAKEDA ARGENTINA S.A.		
30024129990	Vaccines For Human Medicine	31,006,547.91
30021590900	Human And Animal Blood, Prepared; Antisera Other Blood Frctn	23,343,561.77
30049015100	Medicaments, In Measured Doses, Etc., Others	14,560,848.79
30049014000	Medicaments, In Measured Doses, Etc., Others	10,994,550.14
30021239100	Human And Animal Blood, Prepared; Antisera Other Blood Frctn	9,664,508.71

MARKET SHARE – TOP COUNTRY ORIGIN (JAN – NOV 2025)



MARKET SHARE – TOP COUNTRY ORIGIN 2024



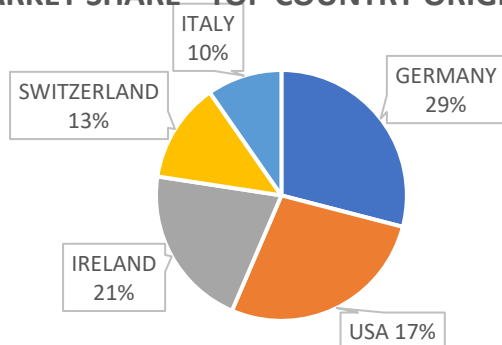
TOP HS CODE IMPORTED 2023

No.	Importer	FOB Value (USD)
1	NOVARTIS ARGENTINA S A	9,433,128.00
2	MINISTERIO DE SALUD	13,375,225.00
3	MSD ARGENTINA S R L	2,861,384.00
4	PRODUCTOS ROCHE S A QUIMICA E	447,606.00
5	NOVO NORDISK PHARMA ARGENTINA	4,262,645.00
6	BRISTOL MYERS SQUIBB ARGENTINA	214,625.00
7	PFIZER SOCIEDAD DE RESPONSABIL	13,184,993.10
8	GADOR S A	31,653,719.60
9	TAKEDA ARGENTINA SOCIEDAD ANON	465,474.00
10	MONTE VERDE S A	2,581,472.00

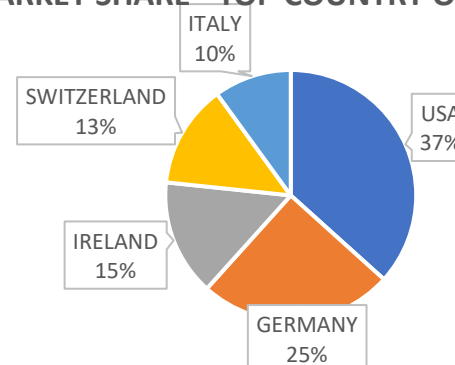
TOP HS CODE IMPORTED 2022

No.	Importer	FOB Value (USD)
1	MINISTERIO DE SALUD	626,006,073.83
2	PRODUCTOS ROCHE S A QUIMICA E	232,669,291.39
3	NOVARTIS ARGENTINA S A	182,858,107.27
4	PFIZER SOCIEDAD DE RESPONSABIL	160,454,483.62
5	MSD ARGENTINA S R L	130,523,975.07
6	NOVO NORDISK PHARMA ARGENTINA	129,508,460.33
7	GADOR S A	84,038,172.26
8	TAKEDA ARGENTINA SOCIEDAD ANON	82,520,485.67
9	BRISTOL MYERS SQUIBB ARGENTINA	77,427,875.11
10	GENZYME DE ARGENTINA S.A.	67,873,437.86

MARKET SHARE - TOP COUNTRY ORIGIN 2023



MARKET SHARE - TOP COUNTRY ORIGIN 2022



TOP IMPORTERS OF TOP COUNTRIES OF ORIGIN

GERMANY		
No.	Importer	FOB Value (USD)
1	PRODUCTOS ROCHE S A QUIMICA E	73,336,178.90
2	TAKEDA ARGENTINA SOCIEDAD ANON	69,659,967.78
3	GOBBI NOVAG SA	41,219,242.73
4	BOEHRINGER INGELHEIM S A	32,434,349.23
5	SANOFI-AVENTIS ARGENTINA SOCIE	29,560,345.14

USA		
No.	Importer	FOB Value (USD)
1	BRISTOL MYERS SQUIBB ARGENTINA	69,247,918.52
2	LABORATORIOS BAGO S A	18,461,168.36
3	SINERGIIUM BIOTECH SA	17,836,331.76
4	JANSSSEN CILAG FARMACEUTICA SOC	16,086,932.99
5	PFIZER SOCIEDAD DE RESPONSABIL	15,074,180.87

IRELAND		
No.	Importer	FOB Value (USD)
1	MSD ARGENTINA S R L	104,851,322.09

2	GENZYME DE ARGENTINA S.A.	51,920,520.41
3	ASTRAZENECA SOCIEDAD ANONIMA	40,344,588.74
4	GADOR S A	31,095,892.50
5	ABBVIE SA	17,931,945.51

SWITZERLAND		
No.	Importer	FOB Value (USD)
1	PRODUCTOS ROCHE S A QUIMICA E	96,521,930.09
2	NOVARTIS ARGENTINA S A	48,043,479.42
3	JANSSEN CILAG FARMACEUTICA SOC	43,559,508.11
4	CSL BEHRING S A	32,320,955.39
5	TAKEDA ARGENTINA SOCIEDAD ANON	6,224,742.97

ITALY		
No.	Importer	FOB Value (USD)
1	MERCK S A	20,493,530.15
2	TAKEDA ARGENTINA SOCIEDAD ANON	15,938,021.66
3	NOVARTIS ARGENTINA S A	11,953,910.55
4	BIOGEN (ARGENTINA) S R L	11,079,158.03
5	MINISTERIO DE SALUD	11,023,852.00

CHAMBERS & ASOCIATIONS from ARGENTINA

- **CILFA (Cámara Industrial de Laboratorios Farmacéuticos Argentinos):** www.cilfa.org.ar (represents argentine pharmaceutical industry, specially national I laboratories)
- **CAEME (Cámara Argentina de Especialidades Medicinales):** www.caeme.org.ar
- **CIF (Cámara Industrial de la Farmacia):** www.cif.org.ar (Represents pharmaceutical laboratories)
- **COFA (Confederación Farmacéutica Argentina):** www.cofa.org.ar
- **CIPA (Cámara de la Industria de Productos Agroquímicos y Farmacéuticos):** www.cipa.org.ar (represents both agrochemical and pharmaceutical industries)
- **CAEM (Cámara Argentina de Especialidades Medicinales):** www.caem.org.ar

TOP ORIGINS IN JAN – NOV 2025

	Country of Origin	FOB Value (USD)
1	Germany	496,937,660.24
2	Switzerland	378,220,191.96
3	United States of America	331,489,181.27
4	Ireland	224,637,654.04
5	France	188,297,305.19
6	Italy	126,054,853.93
7	Denmark	103,813,489.39
8	Puerto Rico	81,340,571.31
9	Japan	80,522,425.27
10	Spain	78,164,788.38
11	China	67,339,105.69
12	Brazil	55,171,812.27
13	Slovenia	52,636,726.51
14	Belgium	52,527,694.69
15	Austria	52,303,848.08
16	Uruguay	48,820,558.98
17	India	48,124,485.68

Source: DATAMYNE

Certifications / Requirements HS Code 30

- **Law No. 16.463:** Regulates all related to pharmaceutical manufacturing, importation, and commercialization.
- **Decree No. 150/1992:** Establishes requirements for imported medicines.
- **Resolution No. 128/2004:** Sets standards for the import of health products and medicines.

- **Resolution No. 1/2018:** Clarifies procedures for the registration of imported medicines.
- **Decree No. 4/2018:** Implements regulations for pharmaceutical imports
- **Disposición N° 4619/19:** resolution establishes an Exceptional Accessibility Regime for medications, outlining the import authorization process for unregistered drugs. It applies to medications not registered with ANMAT but registered in specific countries, those required for public health emergencies, and registered drugs that are temporarily unavailable. Patients or authorized representatives must submit requests with a doctor's prescription, and the import quantity is based on treatment duration. Strict documentation requirements are specified, and commercial promotion of imported medications is prohibited.
- **Joint Resolution 2/2024:** Chemical precursors will now be managed digitally. As a result of this measure, operators who need to import or export chemical precursors must submit the certificates issued by the National Registry of Chemical Precursors electronically.
- Guidelines for the correct submission of the Application for Prior Authorisation for the Import of Chemical Precursors to the Department of Substances Subject to Special Control:

<https://www.argentina.gob.ar/servicio/solicitar-la-autorizacion-previa-de-importacion-de-precursores-quimicos>

- **ANMAT Provision No. 7988/2025 updates and strengthens Good Manufacturing Practices (GMP)** requirements for pharmaceutical products and active pharmaceutical ingredients in Argentina, aligning the regulatory framework with international standards such as PIC/S and WHO. It introduces enhanced requirements for the certification, audit, and recognition of manufacturing sites, both domestic and foreign. The provision directly affects product registration and import procedures, requiring increased traceability, technical documentation, and quality controls. Compliance is mandatory for the authorization and commercialization of pharmaceutical products in Argentina.

ANMAT (National Administration of Medicines, Food and Medical Technology) is the regulatory organization in Argentina looking after the importation, registration, and commercialization of pharmaceutical products.

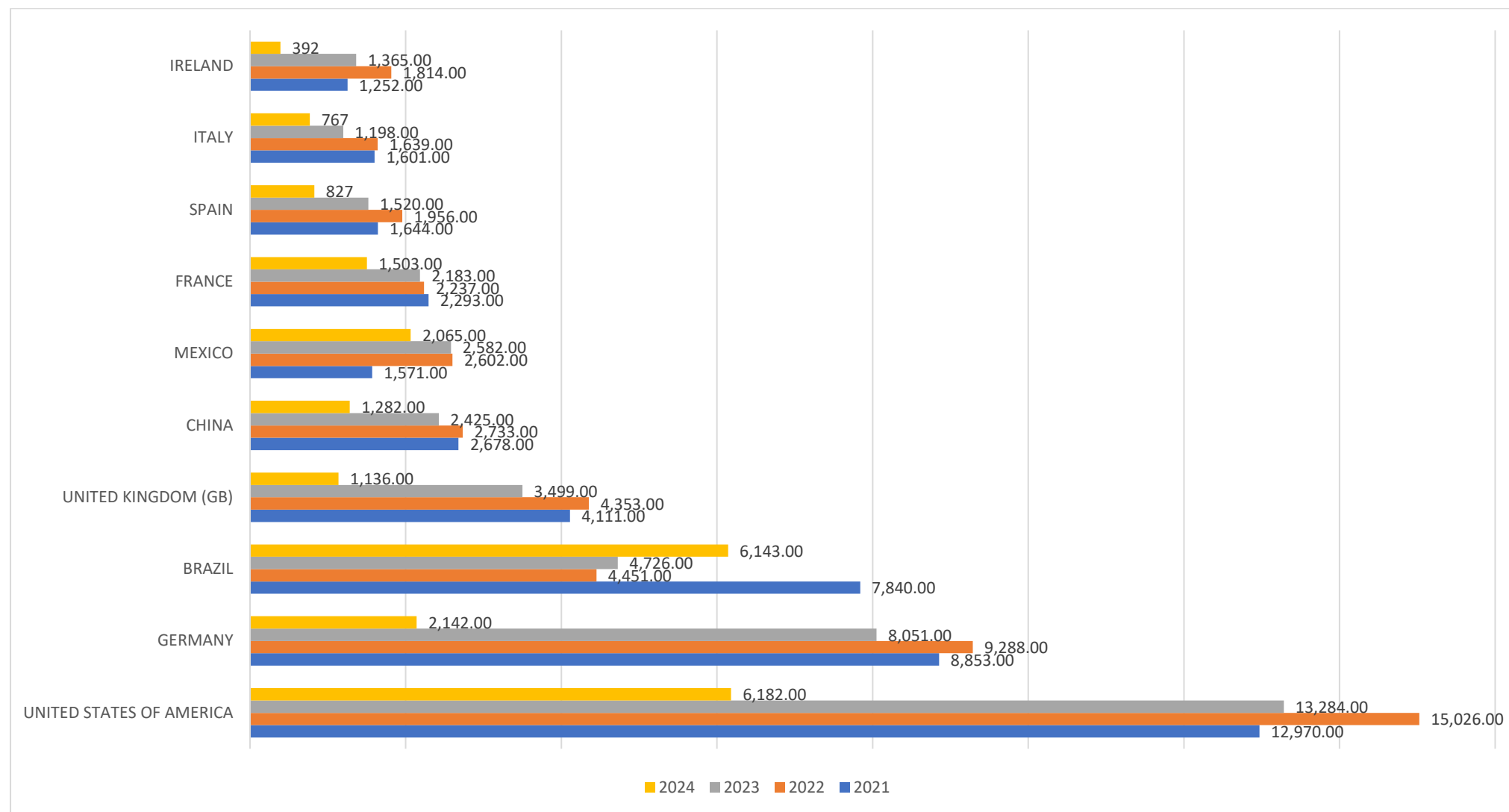
- **ANMAT Resolution No. 1671/2007:** Establishes the guidelines for registration of imported pharmaceutical products.

- **ANMAT Resolution No. 2221/2011:** Specifies the documentation required for the importation
- **ANMAT Resolution No. 1760/2011:** Regulates the inspection and control
- **ANMAT Resolution No. 3436/2012:** Details the procedure of import permits and authorizations for pharmaceutical products.

HS CHAPTER 30 (Updated to November 2025)

- **Import Duty (Customs Duty): 0% – 14% ad valorem**, depending on product
 - o APIs, bulk pharma inputs: often **0% – 6%**
 - o Finished medicines: can reach **14%**
- **Statistics Rate: 3%** on CIF value (**Capped at USD 500 per import operation**)
- **Value Added Tax (VAT): 21%**
- **Additional VAT (VAT Perception):**
 - o **10%** for registered importers
 - o **20%** for non-registered importers
- **Income Tax Withholding (Perception): 6%** (Can reach **11%** in specific cases)
- **Gross Income Tax (Provincial Withholding): 2% – 5%**, depending on province
- **Internal Taxes: Not applicable** to Chapter 30
- **Other Regulatory Costs (Non-tariff):**
 - o ANMAT registration and compliance
 - o GMP documentation and product authorization

EVOLUTION OF IMPORTS FROM COUNTRY OF ORIGIN (2021 – 2024)



TOP IMPORTERS FROM INDIA (JAN – NOV 2025)

	Importer	FOB Value (USD)
1	MINISTERIO DE SALUD	10,136,273.41
2	BIOSIDUS S. A. U.	7,196,777.76
3	LABORATORIOS RICHMOND SACIF	3,872,593.00
4	MONTE VERDE S A	3,659,375.16
5	SAVANT PHARM S.A.	2,277,046.38
6	LABORATORIO ECZANE PHARMA S A	1,695,848.21
7	KLONAL S R L	1,535,411.24
8	FINADIET SA COM IND FIN E INMO	1,398,691.80
9	DROGUERIA LIBERTAD SA	1,074,059.44
10	BOEHRINGER INGELHEIM S A	1,061,620.08

IMPORTERS FROM INDIA (2022-2024)

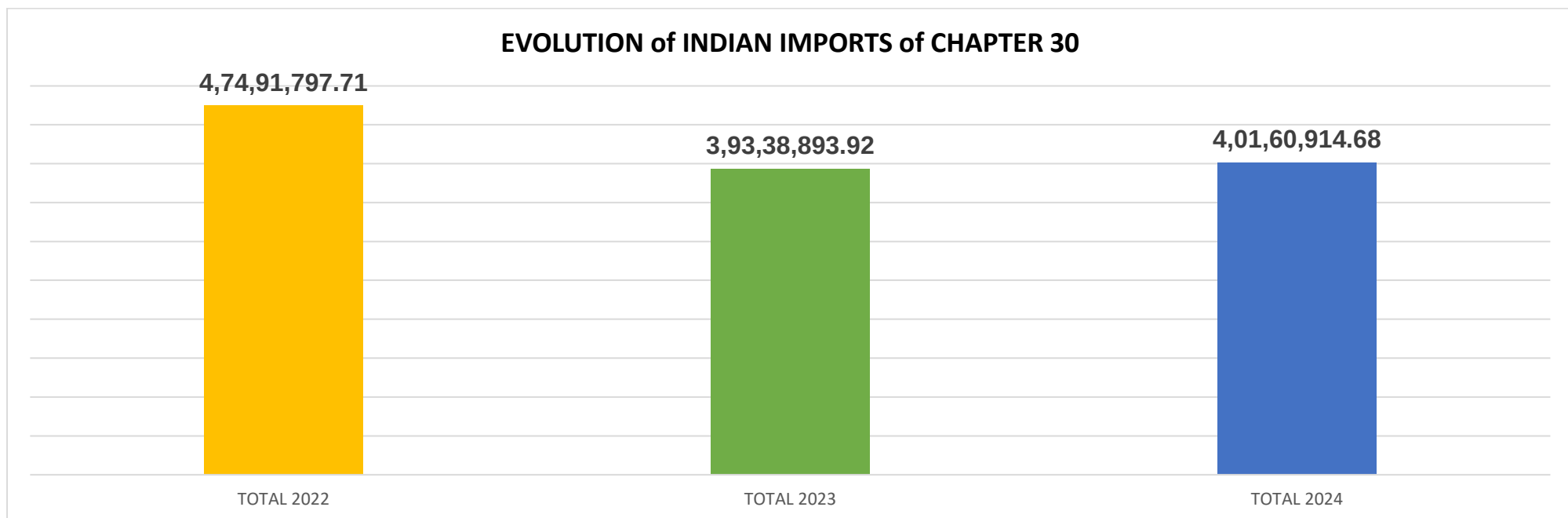
Importer	FOB Value (USD)
MINISTERIO DE SALUD	6,901,047.39
BIOSIDUS S. A. U.	5,950,706.19
FINADIET SA COM IND FIN E INMO	2,241,211.40
SAVANT PHARM S.A.	1,824,062.43
LABORATORIOS RICHMOND SACIF S.	1,648,341.00
TOTAL 2024	40,160,914.68

Importer	FOB Value (USD)
MONTE VERDE S A	4,933,870.00
MINISTERIO DE SALUD	4,286,511.96
NOVARTIS ARGENTINA S A	3,873,955.14
LABORATORIOS RICHMOND SACIF	2,784,690.00

BOEHRINGER INGELHEIM S A	1,784,187.49
TOTAL 2023	9,338,893.92

Importer	FOB Value (USD)
MINISTERIO DE SALUD	6,515,502.78
LABORATORIOS RICHMOND SACIF	4,960,894.50
MONTE VERDE S A	4,890,230.00
NOVARTIS ARGENTINA S A	4,183,972.36
BOEHRINGER INGELHEIM S A	2,026,179.07
TOTAL 2022	47,491,797.71

EVOLUTION of INDIAN IMPORTS of CHAPTER 30



CHAPTER 31

TOP IMPORTES (JAN – NOV 2025)

	Importer	FOB Value (USD)
1	ASOCIACION DE COOPERATIVAS ARG	289,543,610.42
2	BUNGE ARGENTINA S A	235,734,010.53
3	CARGILL SOCIEDAD ANONIMA COMER	217,255,236.63
4	COFCO INTERNATIONAL ARGENTINA	188,184,863.23
5	LDC ARGENTINA S.A.	168,510,920.14
6	YPF SOCIEDAD ANONIMA	163,349,098.15
7	NUTRIEN AG SOLUTIONS ARGENTINA	103,719,445.30
8	YARA ARGENTINA SA	91,031,722.42
9	AGRICULTORES FEDERADOS ARGENTI	76,733,136.40
10	PROFERTIL S A	59,925,670.50
11	VITERRA ARGENTINA S.A.	25,845,070.00
12	AMAUTA AGRO S.A.	24,327,589.68
13	AMAGGI ARGENTINA S.A.	23,543,667.43
14	AGREFERT.AR S.A	22,525,977.48
15	ENRIQUE M BAYA CASAL S A	21,875,915.40
16	LARTIRIGOYEN Y CIA S A	21,728,302.88
17	CHS DE ARGENTINA S.A.	21,068,136.00
18	COMPA?IA DE NEGOCIOS AGROPECUA	18,386,491.52
19	MOREL VULLIEZ S A	10,830,436.88

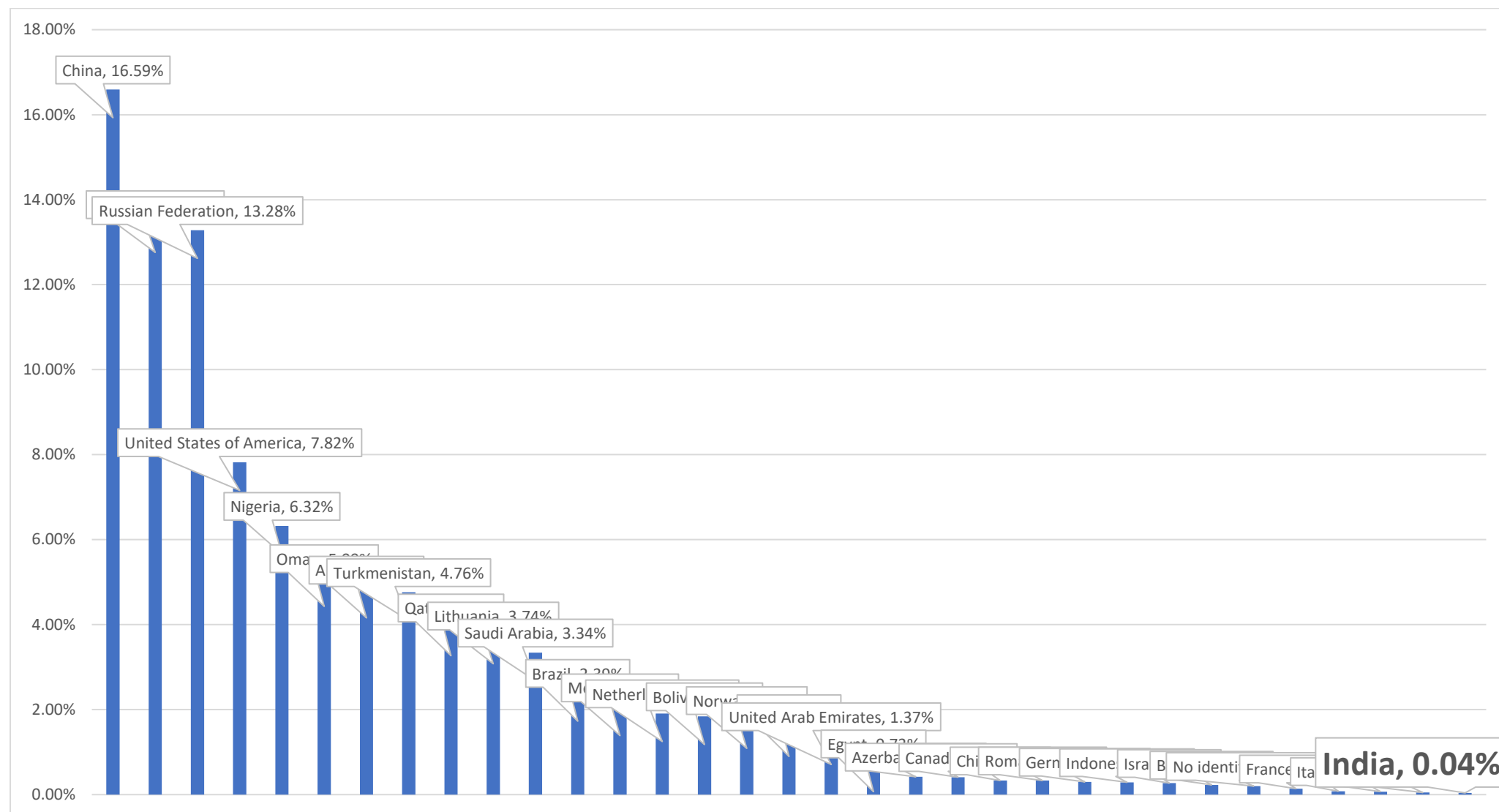
Source: DATAMYNE

Chapter 31 represents approximately 2.64% of total imports for Jan–Nov 2025.

TOP IMPORTERS 2024

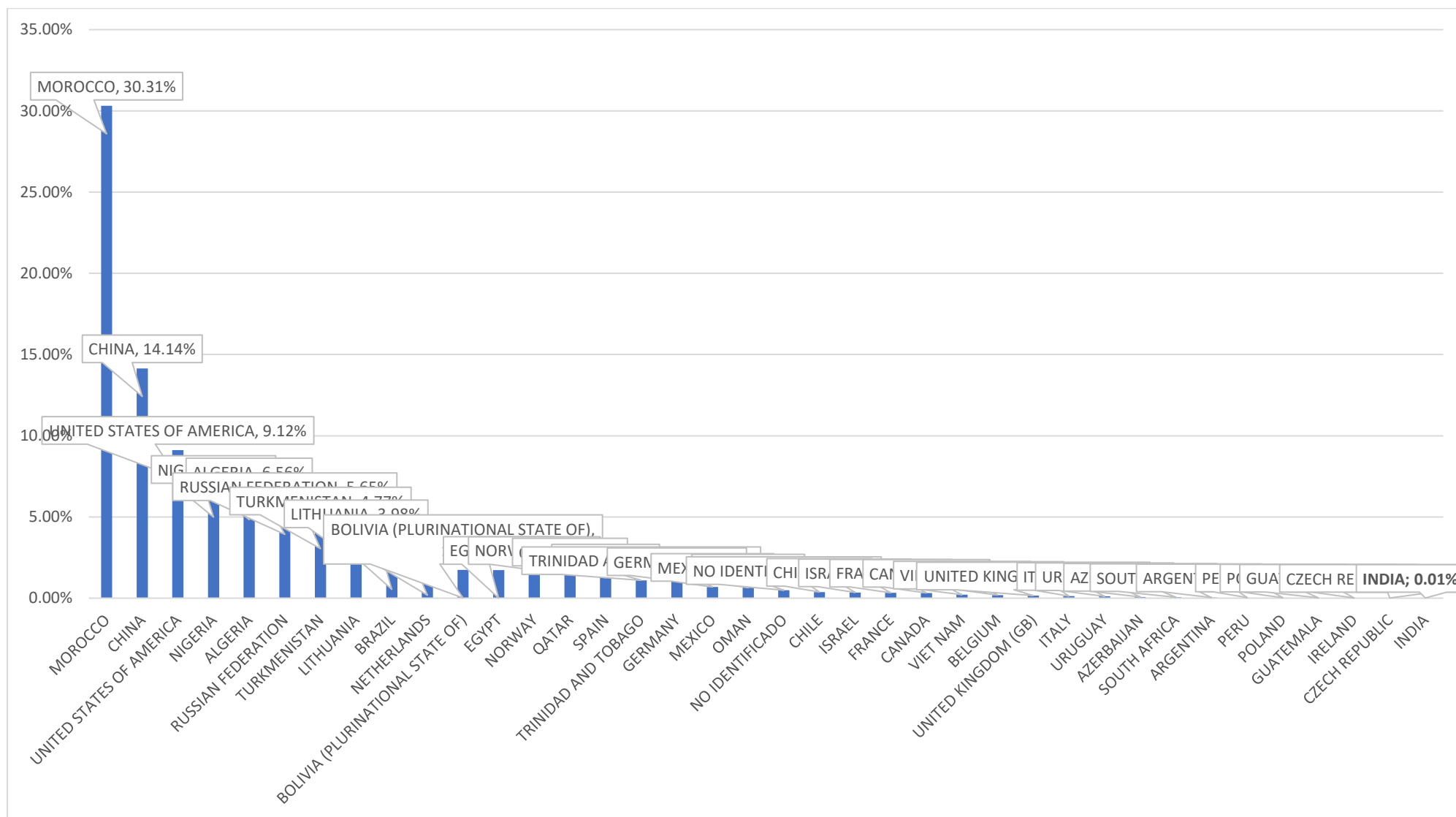
	Importer	FOB Value (USD)
1	Asociacion De Cooperativas Arg	181,510,985.84
2	Cargill Sociedad Anonima Comer	176,296,601.97
3	Cofco International Argentina	172,578,244.84
4	Bunge Argentina S A	160,987,190.84
5	Ldc Argentina S.A.	133,671,463.85
6	Ypf Sociedad Anonima	119,711,710.78
7	Agricultores Federados Argenti	63,088,393.98
8	Yara Argentina Sa	62,471,425.81
9	Nutrien Ag Solutions Argentina	61,095,023.20
10	Viterra Argentina S.A.	35,766,477.20
11	Chs De Argentina S.A.	27,050,487.00
12	Profertil S A	20,682,567.37
13	Agrefert.Ar S.A	16,248,686.40
14	Enrique M Baya Casal S A	10,682,626.60
15	Compañía De Negocios Agropecua	10,636,767.20
16	Acron Argentina S.R.L.	9,939,397.96
17	Transclor S A	9,601,415.80
18	Lartirigoyen Y Cia S A	9,250,760.80
19	Amauta Agro S.A.	9,215,087.12
20	Morel Vulliez S A	7,189,494.70

MARKET SHARE – TOP COUNTRY ORIGIN (JAN – NOV 2025)



	Country of Origin	FOB Value (USD)	Share (%)
1	China	309,996,970.11	16.59%
2	Morocco	250,888,940.00	13.42%
3	Russian Federation	248,153,541.93	13.28%
4	United States of America	146,157,288.92	7.82%
5	Nigeria	118,112,117.54	6.32%
6	Oman	95,219,834.39	5.09%
7	Algeria	90,049,070.35	4.82%
8	Turkmenistan	88,958,423.52	4.76%
9	Qatar	73,501,882.66	3.93%
10	Lithuania	69,970,069.55	3.74%
11	Saudi Arabia	62,423,103.80	3.34%
12	Brazil	44,706,402.84	2.39%
13	Mexico	38,366,352.87	2.05%
14	Netherlands	35,704,621.79	1.91%
15	Bolivia	34,391,468.62	1.84%
16	Norway	32,652,984.82	1.75%
17	Spain	29,219,549.95	1.56%
18	United Arab Emirates	25,519,605.38	1.37%
19	Egypt	13,659,007.32	0.73%
20	Azerbaijan	7,930,899.67	0.42%
21	Canada	7,677,199.51	0.41%
22	Chile	6,233,748.47	0.33%
23	Romania	6,089,626.04	0.33%
24	Germany	5,668,487.92	0.30%
25	Indonesia	5,378,248.80	0.29%
26	Israel	5,033,824.48	0.27%
27	Belgium	4,256,277.81	0.23%
28	No identificado	3,729,645.52	0.20%
29	France	2,647,678.17	0.14%
30	Italy	1,506,529.36	0.08%
31	Uruguay	1,226,480.00	0.07%
32	South Africa	1,009,467.52	0.05%
33	India	723,349.99	0.04%

MARKET SHARE – TOP COUNTRY ORIGIN 2024



	COUNTRY OF ORIGIN	FOB Value (USD)	MARKET SHARE
1	Morocco	417062259.9	30.31%
2	China	194601027.5	14.14%
3	United States Of America	125484312.8	9.12%
4	Nigeria	92364850.33	6.71%
5	Algeria	90273885.28	6.56%
6	Russian Federation	77790601.18	5.65%
7	Turkmenistan	65685006.79	4.77%
8	Lithuania	54825980.36	3.98%
9	Brazil	31221156.88	2.27%
10	Netherlands	26291580.24	1.91%
11	Bolivia (Plurinational State Of)	23963978.08	1.74%
12	Egypt	23789671.37	1.73%
13	Norway	23716709.06	1.72%
14	Qatar	22445972.55	1.63%
15	Spain	17345403.02	1.26%
16	Trinidad And Tobago	15129316.68	1.10%
17	Germany	14272932.07	1.04%
18	Mexico	9431974.46	0.69%
19	Oman	8846840.87	0.64%
20	No Identificado	6734268.72	0.49%
21	Chile	5235080.39	0.38%
22	Israel	4832664.77	0.35%
23	France	4543857.67	0.33%
24	Canada	4422066.99	0.32%
25	Viet Nam	2900892	0.21%
26	Belgium	2650774.54	0.19%
27	United Kingdom (Gb)	2176558.11	0.16%
28	Italy	1735088.07	0.13%
29	Uruguay	1558364	0.11%
30	Azerbaijan	1045236.71	0.08%
31	South Africa	766383.78	0.06%
32	Argentina	531169.5	0.04%
33	Peru	477478.03	0.03%
34	Poland	357657.9	0.03%
35	Guatemala	261093.63	0.02%

36	Ireland	189520.88	0.01%
37	Czech Republic	143027.08	0.01%
38	India	117901.32	0.01%

TOP 5 HS CODES IMPORTED BY TOP IMPORTERS

HS CODE	Descripción	USD
ASOCIACION DE COOPERATIVAS ARGENTINAS		
31054000190	Ammonium Dihydrogenorthophosphate (Monoammonium Phosphate) A	55,451,171.27
31053000000	Diammonium Hydrogenorthophosphate (Diammonium Phosphate)	45,413,465.07
31021010000	Urea, Whether Or Not In Aqueous Solution	36,689,848.02
31055900900	Mineral Or Chemical Fertilizers Containing Two Fertilizers	29,199,292.14
31028000110	Mixtures Of Urea And Ammonium Nitrate In Aqueous Or Ammoniac	11,279,929.84
CARGILL ARGENTINA		
31021010000	Urea, Whether Or Not In Aqueous Solution	80,110,565.85
31054000190	Ammonium Dihydrogenorthophosphate (Monoammonium Phosphate) A	67,187,211.62
31055900900	Mineral Or Chemical Fertilizers Containing Two Fertilizers	14,194,903.00
31031100000	Mineral Or Chemical Fertilizers, Phosphatic	5,337,920.00
31053000000	Diammonium Hydrogenorthophosphate (Diammonium Phosphate)	5,266,351.50
COFCO ARGENTINA		
31054000190	Ammonium Dihydrogenorthophosphate (Monoammonium Phosphate) A	68,644,970.75
31021010000	Urea, Whether Or Not In Aqueous Solution	46,778,050.00
31053000000	Diammonium Hydrogenorthophosphate (Diammonium Phosphate)	29,484,680.40
31055900900	Mineral Or Chemical Fertilizers Containing Two Fertilizers	9,908,241.00
31031100000	Mineral Or Chemical Fertilizers, Phosphatic	7,979,974.81
BUNGE ARGENTINA		
31054000190	Ammonium Dihydrogenorthophosphate (Monoammonium Phosphate) A	56,729,102.75
31028000110	Mixtures Of Urea And Ammonium Nitrate In Aqueous Or Ammoniac	39,386,285.96
31055900900	Mineral Or Chemical Fertilizers Containing Two Fertilizers	26,790,989.37
31021010000	Urea, Whether Or Not In Aqueous Solution	18,638,165.89

31053000000	Diammonium Hydrogenorthophosphate (Diammonium Phosphate)	15,232,757.87
LCD Argentina		
31021010000	Urea, Whether Or Not In Aqueous Solution	58,655,717.53
31054000190	Ammonium Dihydrogenorthophosphate (Monoammonium Phosphate) A	32,302,847.75
31055900900	Mineral Or Chemical Fertilizers Containing Two Fertilizers	24,956,104.97
31053000000	Diammonium Hydrogenorthophosphate (Diammonium Phosphate)	9,865,367.40
31031100000	Mineral Or Chemical Fertilizers, Phosphatic	2,921,600.00

TOP HS CODE IMPORTED 2023

No.	Importer	FOB Value (USD)
1	BUNGE ARGENTINA S A	198,773,845.81
2	ASOCIACION DE COOPERATIVAS ARG	180,440,009.71
3	CARGILL SOCIEDAD ANONIMA COMER	167,715,139.20
4	YPF SOCIEDAD ANONIMA	167,698,221.06
5	COFCO INTERNATIONAL ARGENTINA	128,292,861.65
6	LDC ARGENTINA S.A.	63,357,767.26
7	NUTRIEN AG SOLUTIONS ARGENTINA	60,843,957.04
8	YARA ARGENTINA SA	45,391,743.61
9	VITERRA ARGENTINA S.A.	39,285,396.31
10	AGRICULTORES FEDERADOS ARGENTI	26,319,227.57

TOP HS CODE IMPORTED 2022

No.	Importer	FOB Value (USD)
1	BUNGE ARGENTINA S A	334,201,076.08
2	CARGILL SOCIEDAD ANONIMA COMER	329,922,851.42
3	YPF SOCIEDAD ANONIMA	315,467,877.01
4	ASOCIACION DE COOPERATIVAS ARG	297,240,821.67
5	COFCO INTERNATIONAL ARGENTINA	261,833,492.63
6	NUTRIEN AG SOLUTIONS ARGENTINA	152,543,723.71
7	LDC ARGENTINA S.A.	145,039,432.07
8	YARA ARGENTINA SA	134,179,142.83

9	EMERGER FERTILIZANTES SOCIEDAD	70,002,156.93
10	AGRICULTORES FEDERADOS ARGENTI	65,731,671.30



TOP IMPORTERS OF TOP COUNTRIES OF ORIGIN 2024

MOROCCO		
No.	Importer	FOB Value (USD)
1	COFCO INTERNATIONAL ARGENTINA	98,406,686.85
2	ASOCIACION DE COOPERATIVAS ARG	58,660,307.34
3	NUTRIEN AG SOLUTIONS ARGENTINA	52,422,307.70
4	BUNGE ARGENTINA S A	45,179,941.38
5	CARGILL SOCIEDAD ANONIMA COMER	44,685,651.62

CHINA		
No.	Importer	FOB Value (USD)
1	YPF SOCIEDAD ANONIMA	53,566,701.89
2	CARGILL SOCIEDAD ANONIMA COMER	20,982,565.00
3	LDC ARGENTINA S.A.	20,835,491.85
4	ASOCIACION DE COOPERATIVAS ARG	16,203,143.00
5	VITERRA ARGENTINA S.A.	15,316,675.00

USA		
No.	Importer	FOB Value (USD)
1	ASOCIACION DE COOPERATIVAS ARG	60,622,898.50
2	BUNGE ARGENTINA S A	49,697,699.29
3	COFCO INTERNATIONAL ARGENTINA	3,408,500.00
4	CARGILL SOCIEDAD ANONIMA COMER	2,948,000.00
5	YPF SOCIEDAD ANONIMA	2,884,200.00

NIGERIA		
No.	Importer	FOB Value (USD)
1	CARGILL SOCIEDAD ANONIMA COMER	22,193,626.34
2	COFCO INTERNATIONAL ARGENTINA	15,808,500.00
3	ASOCIACION DE COOPERATIVAS ARG	14,535,710.00
4	LDC ARGENTINA S.A.	11,994,055.00
5	YPF SOCIEDAD ANONIMA	8,890,525.00

ALGERIA		
No.	Importer	FOB Value (USD)
1	CARGILL SOCIEDAD ANONIMA COMER	25,863,284.10
2	COFCO INTERNATIONAL ARGENTINA	23,073,450.00
3	LDC ARGENTINA S.A.	17,181,972.43
4	YPF SOCIEDAD ANONIMA	8,926,970.75
5	VITERRA ARGENTINA S.A.	3,038,440.20

CHAMBERS & ASOCIATIONS from ARGENTINA

- Argentine Chamber of Fertilizer and Agrochemical Industry (CIAFA): www.ciafa.org.ar
- Chamber of Agricultural Health and Fertilizers (CASAFE): www.casafe.org
- Business Chamber of Agrochemical, Seed, and Related Distributors of Buenos Aires Province (CEDASABA): www.cedasaba.org.ar
- Business Chamber of Agrochemical and Related Distributors of Córdoba (CEDASAC): www.cedasac.org

Certifications / Requirements HS Code 31

- **Law No. 20,466 (SENASA)** Regulates the manufacturing, importation, sale, and distribution of fertilizers and soil amendments in Argentina, with oversight from the National Service of Agrifood Health and Quality. **Decree No. 101/2025:** Appoints the Ministry of Agriculture as the implementing authority of Law No. 20,466.
- **Resolution No. 431/2024 (SENASA):** Approves the procedure for registering fertilizers, amendments, and related products for importation and sale.
- **Law No. 24,511 (Fertilizer Law).**
- **Resolution No. 261/2022 (SENASA):** Sets specific requirements for the registration, importation, and commercialization of fertilizers, including inspections and control procedures.
- **Decree No. 1279/2012:** Regulates the authorization process for importing fertilizers and agrochemicals, requiring a certificate before importation.
- **Resolution No. 415/2023 (SENASA):** Regulates traceability and fitosanitary requirements for imported fertilizers to prevent pest and disease risks.

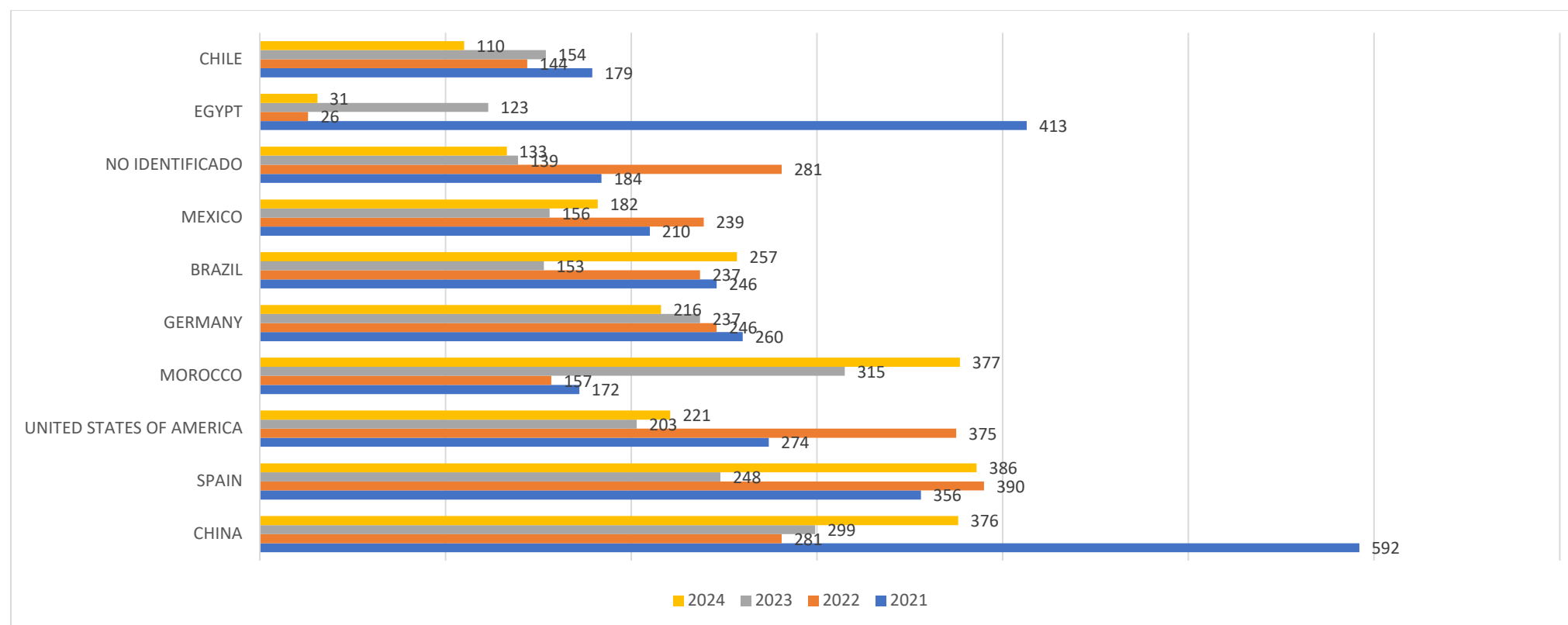
DUTIES – HS CHAPTER 31 (Updated to Nov 2025)

- **Import Duty (Customs Duty):** 0% – 6% ad valorem, depending on tariff line
- **Most fertilisers:** 0% (Common External Tariff exemptions)
- **Higher rates only apply to very specific formulations**
- **Statistics Rate:** 3% on CIF value (Capped at USD 500 per import operation)
- **Value Added Tax (VAT):** 21% (*Applies to fertilisers; creditable for registered importers*)
- **Additional VAT (VAT Perception):**
 - 10% for registered importers
 - 20% for non-registered importers

- **Income Tax Withholding (Perception): 6% (Can reach 11% depending on tax risk profile)**
- **Gross Income Tax (Provincial Withholding): 2% – 5%, depending on province and taxpayer status**

Internal Taxes: Not applicable to HS Chapter 31

EVOLUTION OF IMPORTS FROM COUNTRY OF ORIGIN (2021 – 2024)



TOP IMPORTERS FROM INDIA (JAN – NOV 2025)

	Importer	FOB Value (USD)
1	UPL ARGENTINA S. A.	470,766.16

2	PHILAGRO S.A	211,325.00
3	QUIMICA ARISTON S A I C	17,700.00
4	DROGUERIA SAPORITI S A C I F I	13,292.00
5	SURFACTAN S.A.	4,040.00
6	RESEARCH AG SOCIEDAD ANONIMA	2,450.00
7	LABORATORIO CELTYC S.A	2,025.00
8	BODEGAS CHANDON S A	745
9	SIGMA ALDRICH DE ARGENTINA SRL	522.33
10	INTERCHEMISTRY S A	320

TOP IMPORTERS FROM INDIA

Importer	FOB Value (USD)
POCHTECA ARGENTINA S. A.	55,799.78
ETEREX SA	34,250.00
UPL ARGENTINA S. A.	11,505.41
RESEARCH AG SOCIEDAD ANONIMA	7,810.00
SISTEMAS ANALITICOS S. A.	4,872.50
TOTAL 2024	117,901.32

Importer	FOB Value (USD)
POCHTECA ARGENTINA S. A.	84,942.30
SURFACTAN S.A.	13,200.00
DROGUERIA SAPORITI S A C I F I	13,025.00
RESEARCH AG SOCIEDAD ANONIMA	5,710.00
UPL ARGENTINA S.A.	2,632.00
TOTAL 2023	119,634.42

Importer	FOB Value (USD)
REAGENTS S.A.	4,483.76

SURFACTAN S.A.	3,990.00
RESEARCH AG SOCIEDAD ANONIMA	3,576.24
SISTEMAS ANALITICOS S A	520.7
SIGMA ALDRICH DE ARGENTINA SRL	135.48
TOTAL 2022	13,003.33

