

Economic & Commercial Report for the week ending November 28, 2025

1. Economic & Trade Trends

According to the Peruvian National Superintendence of Tax Administration (SUNAT), from January to September 2025, India's supplies to Peru totaled US\$ 1,017.05 million. The leading exported products to Peru from India were gasoline automobiles between of less than 1000 of displacement with US\$ 72.70 million, followed by Gasoline motor vehicles of capacity between 1000 and 1500 of cylinder with US\$ 65.85 million, Motorcycles and velocipedes with reciprocating piston engine between 50 and 250 of cylinder with US\$ 57.82 million, Single yarn combed cotton fibers by weight between 192.3 and 232.5 of decitex with US\$ 50.82 million and Single yarn combed cotton fibers by weight between 232.5 and 714.29 of decitex use with US\$ 42.10 million.

2. News related to trade

The dynamism of public and private investment drives the growth of adequate employment: During her participation in the presentation of the Regional Social Protection Index - Health, Pensions and Employment of the economically active population, the Minister of Economy and Finance, Denisse Miralles, pointed out that, according to the INEI report, 9 million 653,900 Peruvians have adequate employment and that the country reached 6.2 million formal jobs in the third quarter of 2025. It was reported on November 27, 2025

Midagri Unblocks 115 Flagship Projects: The Ministry of Agrarian Development and Irrigation (Midagri) unblocked 115 flagship projects in 19 regions of the country, reactivating 1.598 billion soles (US\$ 0.47 billion) in public investment, stated the head of the sector, Vladimir Cuno. These projects benefit more than 83,000 families and restore 109,000 hectares under irrigation. He also presented the main achievements, highlighting the opening of 67 new international markets, the disbursement of more than 216,000 agricultural loans, the restoration of 4,000 hectares of terraces, and the co-financing of 793 business plans that boost rural productivity. It was reported on November 27, 2025

Minem Implements 44 Rural Electrification Projects Across the Country: Through the General Directorate of Rural Electrification (DGER), 44 rural electrification projects are being implemented in 19 regions of the country, which will benefit more than 490,000 residents of remote and hard-to-reach areas, the Ministry of Energy and Mines (Minem) reported. These initiatives are being carried out in the regions of Amazonas, Áncash, Apurímac, Ayacucho, Cajamarca, Cusco, Huancavelica, Huánuco, Junín, La Libertad, Loreto, Madre de Dios, Moquegua, Pasco, Piura, Puno, San Martín, Tacna, and Tumbes, and represent a total investment exceeding 1.835 billion soles (US\$ 0.54 billion). Upon completion of these projects, a total of 5,032 communities will have a continuous and reliable electricity service. It was reported on November 27, 2025

SBS and IFC Sign Agreement to Strengthen Sustainability in the Financial Sector: The Superintendency of Banking, Insurance and Pension Funds (SBS) and the International Finance Corporation (IFC), a member of the World Bank Group, signed a technical cooperation agreement aimed at promoting the adoption of the International Sustainability Standards Board (ISSB) standards—IFRS S1 and IFRS S2—which establish global requirements for the disclosure of financial information related to sustainability and climate risks. This agreement falls under the IESG Peru Program, supported by Switzerland through its State Secretariat for Economic Affairs (SECO), and reinforces the commitment of both institutions to strengthening transparency and sustainable management in the Peruvian financial system. It was reported on November 26, 2025

Proinversión to Award 24 Projects Worth Over US\$10 Billion by July 2026: Proinversión's Executive Director, Luis Del Carpio, participated in the INFRA Summit Peru 2025, a gathering of public and private sector leaders involved in the execution of G2G and PPP projects. During his presentation in the "Success Stories and Lessons Learned" session, he emphasized the importance of facilitating infrastructure development under higher standards, with concrete results for citizens. Del Carpio presented the projected portfolio for July 2026, which includes 24 projects and addenda with an estimated value exceeding US\$10 billion, benefiting more than 10 million Peruvians in 19 regions of the country. It was reported on November 26, 2025

The Port of Chancay handles 62% of Peruvian agricultural exports to China: The Chancay Multipurpose Port Terminal (TPM), inaugurated a year ago, continues to strengthen its role as a key hub for Peruvian foreign trade. Between January and September 2025, 62% of Peruvian agricultural exports to China were transported through this infrastructure, marking a milestone in logistical efficiency and competitiveness for the agricultural export sector. Since the start of operations in November 2024, the TPM has registered exports of US\$ 477 million, of which US\$ 446 million corresponds to the period from January to September 2025 alone. It was reported on November 26, 2025

Central Reserve Bank of Peru (BCR): The economy will begin 2026 with a strong growth rate: The "good pace" at the end of this year will lay the groundwork for an even better economic outlook for 2026 than projected. The general manager of the BCR, Paul Castillo, stated that the national product is closing the year with a good growth rate, which would generate a favorable boost for the coming period. He emphasized that if there are no surprises or external economic shocks, the Peruvian economy will have a positive outlook, he said during his participation this morning in the forum "Peru: Sustainable Growth and 2026 Outlook," organized by the Universidad Científica del Sur. It was reported on November 26, 2025

Mincetur to Boost Exports and Tourism in 2026 with a Budget of S/. 755 Million (US\$ 224.16 million) : The budget for the Ministry of Foreign Trade and Tourism (Mincetur) for 2026 amounts to 755.2 million soles (US\$ 224.16 million) and is aimed at boosting exports and revitalizing tourism with investments throughout the country, stated its head, Teresa Mera, on November 25, 2025. In her presentation before the Congress of the Republic, she

indicated that this budget proposal is designed to sustain export growth, deepen trade liberalization, stimulate tourism investment, and strengthen productive capacities in all regions of the country. In this regard, she commented that the sector has two main objectives: to increase Peru's participation in the international trade of goods and services; and to consolidate competitive, sustainable, and inclusive tourism that contributes to improving the quality of life in Peru.