Embassy of India
Hanoi
****

MONTHLY ECONOMIC AND COMMERCIAL REPORT

A. **Trade in Good**

(i) Quantitative Data

a. Total trade in goods Jan - Oct 2025

1	0	2	0	2	5

In Billion US Dollars

	Export by Vietnam to India (US$ billion)	Import by Vietnam from India (US$ billion)	Status Provisional/Final
Vietnam's Trade with India	**8.56**	**4.86**	Provisional
Vietnam's Total Global Trade	**391**	**371.44**	Provisional

(Source: General Department of Vietnam Customs)

b. Preferential trade in goods during Jan – Oct 2025

1	0	2	0	2	5

Sl. No	Preferential/Free Trade Agreement with India	Preferential Imports from India (US$ million)	Preferential Imports from World (US$ million)
1	*"Data not available"*		

Sl. No	Preferential/Free Trade Agreement with India	Preferential Exports to India (US$ million)	Preferential Exports from World (US$ million)
1	*"Data not available"*		

c. Top items of imports from India in Jan – Oct 2025

1	0	2	0	2	5

In Million US Dollars

S.No.	Commodities	Jan Oct 2025	Jan Oct 2024	% Increase	Total Imports	% Share
1	Ordinary metal	619.01	356.23	73.77	9,202.86	6.73
2	Seafoods	414.47	206.94	100.29	2,729.64	15.18
3	Machinery, equipment and accessories	405.33	453.25	-10.57	49,552.88	0.82
4	Auto components	291.27	347.54	-16.19	4,647.67	6.27
5	Pharmaceuticals	245.55	281.47	-12.76	3,560.53	6.90
6	Chemicals	211.68	217.56	-2.70	6,632.62	3.19
7	Animal feed ingredient	153.4	164.34	-6.66	3,863.89	3.97
8	Products of chemicals	147.65	133.17	10.87	6,584.73	2.24
9	Yarns	118.81	149.64	-20.60	2,353.87	5.05
10	Plastic resin	105.66	119.18	-11.34	10,377.49	1.02
11	Pesticide	102.01	82.63	23.45	818.58	12.46

12	Iron and steel	40.95	181.59	-77.45	8,957.82	0.46
13	Gems and jewellery	87.556	143.68	-39.06	1,017.02	8.61
14	Cottons of all kinds	79.7	145.57	-45.25	2,447.30	3.26
15	Textile and leather materials	71.54	78.65	-9.04	6,055.58	1.18
16	Fabric	62.82	55.38	13.43	12,505.70	0.50
17	Vegetables and fruits	61.72	48.18	28.10	2,157.21	2.86
18	Medicinal Ingredient	58.26	66.8	-12.78	402.97	14.46
19	Computer, electronic products	29.12	40.44	-27.99	123,147.65	0.02
20	Ores, Slag and ash	24.54	23.1	6.23	2,588.96	0.95
	Total	**4,861.73**	**4,790.98**	**1.48**	**371,442.54**	**1.31**

(Source: General Statistics office and General Custom Department of Vietnam)

d. Top items of Import from the World by Vietnam

(Million US dollars)

S.No	Commodity	Jan - Oct 25	Jan Oct 24	% Increase Vis-à-vis corresponding period	% Share in total import by Vietnam
1	Computers, electronic hardware & spare parts	123,147.65	88,253.42	39.54	33.15
2	Machinery, equipment & accessories	49,552.88	39,700.88	24.82	13.34
3	Fabrics of all kinds	12,505.70	12,273.20	1.89	3.37
4	Plastic resin	10,377.49	9,495.01	9.29	2.79
5	Mobile phones & accessories	9,402.82	8,449.75	11.28	2.53
6	Ordinary metals	9,202.86	7,806.32	17.89	2.48
7	Steel of all kinds	8,957.82	10,477.32	-14.50	2.41
8	Plastic Products	8,824.60	7,194.20	22.66	2.38
9	Products of steel	6,668.49	5,286.78	26.14	1.80
10	Crude oil	6,652.10	6,998.79	-4.95	1.79
11	Chemicals	6,632.62	6,927.98	-4.26	1.79
12	Products of chemicals	6,584.73	6,319.33	4.20	1.77
13	Textile & leather accessories	6,055.58	5,885.39	2.89	1.63
14	Gasoline	5,687.82	6,586.92	-13.65	1.53
15	Coal of all kinds	5,662.53	6,626.72	-14.55	1.52
	Total Imports	**371,442.54**	**312,280.09**	**18.95**	**100.00**
	FDI	**254,438.17**	**198,700.99**	**28.05**	**68.50**
	Domestic	**117,004.37**	**113,579.10**	**3.02**	**31.50**

(Source: General Statistics office and General Custom Department of Vietnam)

e. Top items of export to India during Jan-Oct 2025

1	0	2	0	2	5

In Million US Dollars

Sr. No	Commodities	Jan Oct 2025	Jan Oct 2024	% Increase	Total Global Export by Vietnam	% Share in total export by Vietnam
1	Mobile phones & accessories	1,898.01	1,536.10	23.56	48,668.72	3.90
2	Computers & electronic hardware	1,385.06	1,299.24	6.61	87,294.28	1.59
3	Machinery & equipment	885.95	793.03	11.72	48,407.57	1.83
4	Ordinary metals	684.63	635.7	7.70	3,858.60	17.74
5	Steel of all kinds	561.45	615.29	-8.75	5,637.86	9.96
6	Chemicals	329.86	265.87	24.07	2,323.49	14.20
7	Plastic products	234.73	149.56	56.95	6,138.41	3.82
8	Means of transport	197.35	173.75	13.58	14,334.15	1.38
9	Garment	174.44	145.3	20.06	32,931.98	0.53
10	Garment and textile materials	153.16	139.73	9.61	2,005.80	7.64
11	Products of chemical	139.34	115.21	20.94	2,381.97	5.85
12	Rubber	123.63	195.12	-36.64	2,588.05	4.78
13	Plastic resin	112.96	121.65	-7.14	1,940.74	5.82
14	Products of steels	109.28	96.11	13.70	4,589.58	2.38
15	Wood and wooden products	97.38	140.28	-30.58	14,039.34	0.69
	Total	**8,561.30**	**7,764.10**	**10.27**	**390,997.59**	**2.19**

(Source: General Statistics office and General Custom Department of Vietnam)

f. Top Commodities of Exports to the World

In Million US Dollars

S.No	Commodity	Jan Oct 25	Jan Oct 24	% Increase	% Share in total import by Vietnam
1	Computers, electronic hardware & spare parts	87,294.29	46,467.37	87.86	22.33
2	Mobile phones & accessories	48,668.72	58,666.22	-17.04	12.45
3	Machinery, equipment & accessories	48,407.57	43,048.86	12.45	12.38
4	Garment	32,931.98	30,572.32	7.72	8.42
5	Footwear	19,826.55	18,574.45	6.74	5.07
6	Means of transports	14,334.15	12,516.64	14.52	3.67
7	Wood and wooden products	14,039.34	13,219.41	6.20	3.59
8	Seafood	9,327.63	8,249.67	13.07	2.39
9	Toys and sports goods	7,514.02	3,132.00	139.91	1.92
10	Coffee	7,416.44	4,575.91	62.08	1.90
11	Vegetable and fruits	7,057.06	6,160.31	14.56	1.80
12	Plastics Products	6,138.41	5,461.76	12.39	1.57
13	Iron and steel	5,637.86	7,961.00	-29.18	1.44
14	Products of steel	4,589.58	3,675.51	24.87	1.17
15	Cashew	4,277.81	3,578.07	19.56	1.09

16	Handbags, suitcase & leather products	3,725.46	3,433.60	8.50	0.95
17	Rice	3,660.75	4,861.96	-24.71	0.94
18	Yarns	3,548.40	3,653.47	-2.88	0.91
	Total	**390,997.59**	**335,633.04**	**16.50**	**100.00**
	FDI	**295,661.26**	**240,127.39**	**23.13**	**75.62**
	Domestic	**95,336.33**	**95,505.65**	**-0.18**	**24.38**

Source: General Statistics office and General Custom Department of Vietnam)

g. **Potential products of imports from India**

Sl. No.	Commodities	Rationale (Max 200 words)
1	*Agro commodities*: Exports of agro commodities from India during Jan – Oct reached US$ 746.31 million, registered an increase of 26.973.04%. Agro commodities include seafoods, vegetable and fruits, maize, edible oil, tobacco materials, animal feed ingredients and cotton. Under this group, Exports of seafoods was US$ 414.47 million, up 100.29%. Vietnam is one of the biggest importers of seafood from India. To scale up and maintain the growth momentum, Seafood Exporters Association of India (SEAI) should establish close institutional linkages with Vietnam Association of Seafood Exporters and Producers (VASEP). *Garment and textiles*: india's exports of garment and texile products which include fabrics, garment and textile materials and yarns witnessed a decrease of 10.75% to register US$ 253.17 million during Jan-Oct 2025. The decrease was due the decline in India's exports of yarn which fell by 20.6% to US$ 118.81. Imports of garment and textiles by Vietnam during the period increased by 2.53% to reach US$ 20.92 billion. *Agro chemicals and Pesticides*: During Jan – Oct 2025, Vietnam imports fertiliser and pesticides from World worth US$ 1,432.47 million and US$ 776.51 million respectively. However, imports from India were only US$ 2.50 million and US$ 102.01 million respectively. PMFAI should be encouraged to lead a delegation to Vietnam to meet with Vietnamese companies and Plant Production and Protection Department to understand about Vietnamese regulations and establish relationship. *Engineering items*: Exports of engineering items from India witnessed a slight increase of 0.86 percent to reach US$ 1,357.07 million. Exports of ordinary metals witnessed significant increase of 73.77% to reach US$ 619.01 million while exports of machinery	According to General Department of Vietnam Customs, bilateral trade between India and Vietnam during Jan-Oct 2025, reached US$ **13,423.03** million, registering an increase of 6.91%. Exports by India reached US$ **4,861.73** million, up by 1.48% y-o-y while exports by Vietnam reached US$ **8,561.30** million, up by 10.27% percent y-on-y. **Trade was in favour of Vietnam to the tune of 3,699.57 million.** Major commodities of exports by India include ordinary metal (US$ 619.01 mn), seafood (US$ 414.47 mn), Machinery and equipment (US$ 405.33 mn), Auto components (US$ 291.27 mn), pharmaceuticals (US$ 245.55 mn) etc. Major commodities of imports by India were mobile phones and accessories (US$ 1,898.01 mn), computer, electronics and accessories (US$ 1,385.06 mn), machinery and equipment (US$ 885.95 mn), ordinary metals (US$ 684.63 mn), iron and steel (US$ 561.45 mn) etc.

	and equipment, auto components and steel of all kinds from India saw sharp decreases of 10.57%, 16.19% and 77.45% respectively.	

QUALITATIVE FEEDBACK

Month

1	0	2	0	2	5

a. Alerts on customs tariff changes: -

S.No.	Notification no. and date	HS code	Description	Original customs tariff	Present customs tariff	Effective from	Remarks if any	Upload notification (pdf only)

b. Alerts on non-tariff measures (SPS/TBT/ import and export procedures/ restrictions/ prohibitions, licensing/ STEs etc.)

	Notification no. and date	Measure	HS code	Effective from	Remarks if any
1	G/TBT/N/VNM/364 dated 02 Oct 2025	Draft Decree detailing a number of articles and measures to organize and guide the implementation of a number of articles of the Law on Chemicals regarding the development of the chemical industry, and chemical safety and security; (42 page(s), in Vietnamese). This draft Decree provides details and measures to organize and guide the implementation of the following provisions of the Law on Chemicals No. 69/2025/QH15: Clause 5, Article 4; Clause 5, Article 5; Clause 3, Article 6; Clause 5, Article 8; Clause 5, Article 33; Clause 3, Article 35; Clause 3, Article 36; Clause 2, Article 37; Clause 2, Article 38; Clause 5, Article 39; Clause 3, Article 42; Clause 4, Article 46. These provisions concern the development of the chemical industry and chemical safety and security. This draft Decree consists of 8 chapters and 44 articles, providing comprehensive regulatory framework covering:	Chemical technology	01.07.26	Protection of human health or safety

		Development of chemical industry, project management, specialized consultancy, chemical safety–security management, chemical safety training, and incident response. This draft Decree applies to domestic and foreign agencies, organizations and individuals involved in activities related to chemicals in the territory of Vietnam.			
2	G/TBT/N/VNM/365 dated 02 Oct 2025	Draft Decree detailing and guiding a number of articles of the Law on Chemicals with on the management of chemical activities and hazardous chemicals in products and goods.; (41 page(s), in Vietnamese). This draft Decree provides detailed provisions and guidance for the implementation of a number of articles of the Law on Chemicals No. 69/2025/QH15. It consists of 5 chapters and 32 articles, establishing a comprehensive regulatory framework for the management of chemical activities and hazardous chemicals contained in products and goods. This draft Decree aims to operationalize and strengthen the legal framework established under the Law on Chemicals No. 69/2025/QH15. It introduces mechanisms for classification mechanism, listing, and management of chemical including licensing, declaration, specialized database, inspection procedures, and response capacity) in order to minimize risks, protect public health, the environment, and national security; prevent loss and misuse (including use in criminal activity, production of chemical weapons, or manufacture of narcotics); and address regulatory gaps arising from the transition from previous regulations to the	Chemical technology	01.07.26	Protection of human health or safety; Protection of the environment; Quality requirements

		new Law in the context of increasingly complex chemical production and trade.			
3	G/TBT/N/VNM/366 dated 02 Oct 2025	Draft Decree promulgating the lists of chemicals subject to management under the Law on Chemicals No. 69/2025/QH15; (65 page(s), in Vietnamese). This draft Decree promulgates lists of chemicals subject to management under the Law on Chemicals No. 69/2025/QH15. These lists are provided in 05 Annexes, as follows: Annex I: List of basic chemicals in prioritized chemical industry sectors; Annex II: List of chemicals subject to conditional production and trading; Annex III: List of chemicals subject to special control in production and trading; Annex IV: List of chemicals required to prepare a Chemical Accident Prevention and Response Plan; Annex V: List of training disciplines eligible to conduct chemical safety activities. This draft Decree applies to domestic agencies, organizations and individuals and foreign organizations and individuals conducting activities related to chemicals in the territory of Vietnam.	Chemical technology	01.07.25	Effective management, national chemical industry development, protection of human health or safety in Viet Nam; Protection of human health or safety
4	G/TBT/N/VNM/367 dated 02 Oct 2025	Draft National technical regulation on safety of industrial explosive materials - Mixtures of Single-Element High explosives; (15 page(s), in Vietnamese). This draft technical regulation specifies requirements for technical specifications, testing methods and management measures for Amonit explosive AD1. Symbol: QCVN 12-32:2025/BCT.	Prepared explosives, other than propellent powders. (HS code(s): 3602)	01.07.25	Protection of human health or safety; Quality requirements
5	G/TBT/N/VNM/368 dated 14 Oct 2025	Draft National technical regulation on electromagnetic compatibility for mobile terminals and ancillary equipment of digital cellular telecommunication systems; (33 page(s), in Vietnamese)	Mobile terminals and ancillary equipment of digital cellular telecommunic	01.01.26	Electromagnetic Compatibility requirements; Protection of human health or safety; Quality requirements

		This draft National technical regulation (NTR) will replace the current NTR namely "QCVN 86:2019/BTTTT: National technical regulation on electromagnetic compatibility for terminal and ancillary equipment of digital cellular telecommunication systems" This draft NTR stipulates the electromagnetic compatibility (EMC) requirements for mobile terminals and ancillary equipment of digital cellular telecommunication systems (GSM, UTRA, E-UTRA, LTE, 5G NR). This draft NTR shall apply only to public terrestrial mobile information terminals listed in the List of products and goods that are potentially unsafe and under the management responsibility of the Ministry of Science and Technology. It applies to organizations and individuals involved in the production, assembly, import, and trading of mobile terminals and ancillary equipment of digital cellular telecommunication systems in Vietnam. The HS code for mobile terminals and ancillary equipment of digital cellular telecommunication systems are 8517.13.00; 8517.14.00; 8517.62.59 (Annex C), as prescribed in Circular No. 31/2022/TT-BTC dated June 8, 2022 of the Minister of Finance promulgating the List of Vietnam's export and import goods. Other technical specifications related to antenna ports and emissions from the housing ports of radio equipment, which are not covered by this draft NTR, shall be specified in the relevant NTR and product standards for effective use of radio frequency spectrum.	ation systems. HS: 8517.13.00; 8517.14.00; 8517.62.59		

6	G/TBT/N/VNM/369 dated 20 Oct 2025	Draft National technical regulation on requirements for time-stamping services; (13 page(s), in Vietnamese). This draft National technical regulation (NTR) specifies technical and operational requirements for time-stamping services, including provisions related to digital signatures, digital signature certificates, and the management and control of organizations providing such services. This draft NTR applies to organizations and individuals involved in providing time-stamping services in Vietnam. The method of certifying conformity shall be carried out under Method No.6 (assessment of management systems) in accordance with Circular 28/2012/TT-BKHCN and relevant regulations governing technical audits for trusted services. Time-stamping service providers are required to undergo technical audits and are subject to inspection by state management agencies under current regulations.	Time-stamping services	01.06.26	Prevention of deceptive practices and consumer protection; Quality requirements
7	G/TBT/N/VNM/370 dated 20 Oct 2025	Draft National technical regulation on requirements for electronic registered delivery services; (15 page(s), in Vietnamese). This draft National technical regulation (NTR) specifies the technical, security and operational requirements for electronic registered delivery services, including provisions related to digital signatures, digital certificates, and control procedures for services providers. This draft NTR applies to organizations and individuals involved in providing electronic registered delivery services in Vietnam. Conformity assessment shall be	Electronic registered delivery services	01.06.26	Prevention of deceptive practices and consumer protection; Quality requirements

		implemented by Method No.6 (assessment of management systems) in accordance with Circular 28/2012/TT-BKHCN and the Circular regulating technical audit activities for trusted services. Services providers must perform technical audits and are subject to inspection by competent state authorities under current regulations.			
8	G/TBT/N/VNM/371 dated 20 Oct 2025	Draft National technical regulation on requirements for public digital signature authentication services; (12 page(s), in Vietnamese. This draft National technical regulation (NTR) specifies the technical requirements, security and operational requirements for public digital signature certification services, including: - Public digital signature certification services based on the digital signature model on secret key storage devices using hardware devices; - Public digital signature certification services based on the remote model; - Public digital signature certification services based on the digital signature model on mobile devices. This draft NTR applies to organizations and individuals involved in providing public digital signature certification services in Viet Nam. Conformity assessment shall be implemented under Method No.6 (assessment of management systems) in accordance with Circular 28/2012/TT-BKHCN and the Circular on technical audit activities for trusted services. Service providers must conduct periodic technical audits and are subject to supervision and inspection by state management agencies under current regulations.	Public digital signature certification services	01.06.26	Prevention of deceptive practices and consumer protection; Quality requirements

9	G/TBT/N/VNM/372 dated 21 Oct 2025	Draft National technical regulation on radio access equipment operating in the 6 GHz band; (113 page(s), in Vietnamese). This draft National Technical Regulation (NTR) specifies the technical requirements and measurements method for 6 GHz Wireless Access Systems including Radio Local Area Network (WAS/RLAN) equipment operating within all or parts of the frequency band from 5 945 MHz to 6 425 MHz. This draft national technical regulation describes spectrum accessrequirements to facilitate spectrum sharing with other equipment. The HS code of radio access equipment operating in the 6 GHz band is 85176251, as prescribed in Circular No. 31/2022/TTBTC dated June 8, 2022 of the Minister of Finance promulgating the List of Vietnam's export and import goods. Other technical specifications related to antenna ports and emissions from the housing ports of radio equipment, that are not covered by this draft NTR, shall be specified in the relevant NTR and product standards for effective use of radio frequency spectrum	Radio access equipment operating in the 6 GHz band. HS: 85176251.	To be decided	Technical characteristic and methods of measurement requirements; Protection of human health or safety; Quality requirements

c. Alerts on standards, technical regulations and conformity assessment procedures:

S.N.	Notification no. and date	Standard/technical regulation conformity assessment procedure	HS code	Effective from	Remarks if any

d. Alerts on trade defense measures taken by respective country:
(Safeguards including special safeguard, antidumping, CVD or anti- subsidy)

S.N.	Notification no. and date	Type (initiation, final, pro., sunset, consultation, new shipper review)	Details of products/sectors affected (including HS code)	Effective from	Remarks if any
1	Note Verbale No. 63 TH-PVTM dated 03.10.2025 regarding	Consultation	Ceramic tiles	03.10.25	The authority has selected products of M/s Rollza Group of

	Vietnam's selection of some sample companies for anti-dumping investigation against certain tile products originating from the Republic of India.				Companies, M/s Vetican Group of Companies and M/s Rock Granito LLP for investigation

e. Alert on services, regulatory regime, qualification requirement, licensing procedures, visa regime, barriers etc.

S.N.	Notification no. and date	Service sectors affected	Mode	Effective from	Remarks if any

B. Stakeholders' Feedback and Action Taken

a. Feedback from major Indian industries/other commercial concerns and Indian trade visitors to that country

Sl. No.	Name of business house	Activity sector	Trade barrier issues if any (incl. HS Code	General Feedback (Max 200 Words)

b. **Feedback on major trade promotion activities/events,**

Sl. No.	Activity (Trade fair BSM etc)	Date and venue	Number of participants from India	Name of large/key participants from India	Feedback received (Max 200 Words)	Source of funding MAI/TA/TC
1	Hanoi Autumn Fairs organized by the Ministry of Industry and Trade coordination with the Ministry of Culture, Sports and Tourism, Hanoi People's Committee and People's Committees of various provinces	25 Oct to 5 November 2025 at Vietnam National Exhibition Centre, Hanoi	6	1. Hamps Bio Ltd., 2. Aaziko, 3. I.S Engineer, 4. Expo Digital SCM, 5. RITS Lifesciences Pvt. Ltd., 6. Allstate Group,	The delegation was jointly led by the Southern Gujarat Chamber of Commerce and Industry, Surat and Indo-Vietnam Chamber of Commerce and Industry. , Mumbai participated in Golden Autumn Fair held from October 25 to November 4, 2025 at Vietnam Exposition Centre in Hanoi.	

c. Feedback from local commercial visitors to trade fairs in India, including under RBSM; number of Business Visas issued:

Sl. No.	Activity (Trade fair BSM etc)	Date and venue	Number of participants from Vietnam	List of large/key participants from Vietnam	Number of business visa issued	Feedback received (Max 200 Words)
1	SAMBHAV 2025 (the 12th edition), an International Inclusive Arts Event for Persons with Disabilities, held at the India International Centre, New Delhi, on 4–5 October 2025.	4-5 Oct 2025.	4	- Tâm Việt Group	3	The delegation was led by Dr. Phan Quốc Việt, First Vice President of the Vietnam Association of Business Culture Development (VNABC) and Founder of Tâm Việt Group together with Mr. Nguyễn Khắc Hưng, an artist and Guinness World Record holder. The 16 year-old Nguyễn Khắc Hưng delivered a captivating performance that combined music and circus arts, while also engaging warmly with fellow international performers.
2	Vibrant Gujarat Regional Conference (VGRC) at Ganpat University	October 9–13, 2025	1	- Viet India Travel Pvt., Ltd., a company under Vietravel Group		The event focuses on green energy and business growth and is part of the Vibrant Gujarat Global Summit series.

d. Opportunities for investments/ assets on offer/major company divestment:

SNo.	Sector Name (List attached)	Particulars of the asset /company	Contact details
1.			

e. Information on tender Notices for projects and procurements which are open to Indian project exporters/ suppliers (USD 5 million & above) – Government Procurement (GP) as well as non-GP.

S.No.	Tender/ procurement notice No and date	GP/Non-GP	Sector	Value of tender/ procurement

B. Trade and investment:

a. Significant trends in trade and investment (Source: General Statistics Office, Vietnam)

Sl. No.	Category	Details of significant trend (Max 200 Words)	Analysis (Max 200 Words)
1	Trade in goods	Total exports and imports of goods during Jan-Oct 2025 reached **US$ 762.44 billion** registering an increase of 17.68% Y-o-Y. Total exports of goods reached **US$ 391 billion**, up 16.50% over the same period in 2024, of which exports by domestic economic sector was **US$ 95.34 billion**, down by 0.18%, while exports driven by the FDI sector (including crude oil) reached US$ **295.66** billion, up 23.13%. Total imports of goods reached US$ **371.44 billion**, up by 18.95% over the same period of 2024, of which imports by domestic economic sector was US$ **117** billion, up by 3.02% and imports driven by FDI sector was US$ **254.44** billion, up by 28.05%. During the period, Vietnam got trade surplus of US$ **19.56** billion. Trade-in-goods by FDI companies totaled US dollars **US$ 550.1** billion, up by 25.36% on year-on-year basis. Trade in goods by domestic companies totaled US$ **212.34** billion, up by 1.56% year-on-year basis. FDI's trade balance was in surplus of US$ **41.22** billion while the domestic enterprises are facing trade deficit with total value of **US$ 21.67** billion.	
2	Services		
3	Investments	During Jan-Oct 2025, according to Foreign Investment Agency under the Ministry of Finance, Vietnam attracted **3321 newly licensed FDI projects** worth a total registered capital of US$ 14.07 billion, up by 21.1% in number but down 7.6% in value year-on-year. **1206** projects registered to adjust investment capital with a value of **US$ 12.11** billion. There were **2918** M&A deals by foreign investors with a total value of US$ 5.34 billion. The processing and manufacturing industry received the largest number FDI projects, with registered capital reaching US$ 7.97 billion, accounting for 56.7% of the total newly registered capital, real estate business activities. With US$ 2.75 billion USD, accounting for 19.5%; the remaining industries with US$ 3.35 billion, accounting for 23.8%. 87 countries and territories have invested into Vietnam during the first ten months of 2025. Singapore is the largest investor with US$ 3.76 billion, accounting for 26.7% of the total newly registered capital; followed by China with US$ 3.21 billion, accounting for 22.8%; Hong Kong Special Administrative Region (China) with US$ 1.38 billion, accounting for 9.8%; Japan with US$ 1.17 billion, accounting for 8.3%; Sweden with US$ 1.0 billion, accounting for 7.1%; Taiwan with US$ 901.2 million, accounting for 6.4%; South Korea with US$ 627.0 million, accounting for 4.5%.	

		During the period, India had 45 fresh projects with total registered capital of US$ 3.04 million. 04 projects registered to increase the capital with value of US$ 6.75 million. 58 M&A deals were conducted by Indian investors with total value of US$ 11.08 million. As such, as of September 2025, India had 456 valid projects with total investment capital of US$ 1,108.42 million.	

b. Opportunities for investments/assets on offer/major company divestment

Sl. No.	Sector name (List attached)	Particulars of the asset/company	Contact details
	NIL		

c. Information on Tender Notices for projects and procurements of interest to Indian project exporters/suppliers (USD 15 million & above)

Sl. No.	Tender/Procurement notice No. and date	Sector	Contact details
	NIL		

d. Trade Queries for Imports/Exports (if not uploaded on the Indian trade portal)

Sl. No	Enquiry originator	Products with HS Code	Nature (Import/Export)	Value (in US$ million)	Action taken (Max 200 Words)
	As per **Annexure II**				

e. Important India related statements of commercial significance by political leaders, think-tanks, chambers, association etc./Significant stories/features on India related trade, investment, services and logistic sector, published in foreign journals/dailies etc. (Max 500 words)

Visit of Hon'ble Minister of Industries Himachal Pradesh to Vietnam

On 6-7 October 2025, a high-level delegation from Himachal Pradesh led by H.E. Mr. Harshwardhan Chauhan, Hon'ble Minister of Industries paid a visit to Hanoi, Vietnam. The delegation comprised 3 Members of Legislative Assembly including Mr. Bhawani Singh Pathania, Mr. Anil Sharma and Mr. Hardeep Singh Bawa, Mr. Dawood Nazeem Rawther, Additional Chief Secretary (Industries), Mr. Ashul Dhimar, Joint Director of Industries and other members from Himachal Pradesh. The purpose of the visit was to learn about Vietnam's experience in attraction of FDI to make Vietnam as part of the global supply chain, to invite Vietnamese partnership for our upcoming Bulk Drug Park (BDP) and to have experience sharing in support of MSME growth and innovation.

During the visit to Vietnam, a Networking Meeting Event was held by the Embassy of India in coordination with State Department of Industries of Himachal Pradesh. It was attended by Madam T. Ajungla Jamir, Charge d'Affairs, Mr. Chaitanya Reddy, Vice President of Indian Business Chamber in Vietnam (INCHAM), Ms. Truong Bich Ngoc, Deputy Director, ICD, Vietnam Chamber of Commerce and Industry (VCCI), Mr. Le Ky Nam, Vice Chairman and General Secretary of Vietnam Association of Mechanical Industry (VAMI), Mr. Nguyen Sinh Dung Thang, President of Vietnam Independent Directors' Association (VNIDA), Ms. Nguyen Thi Minh Hien, Deputy General Secretary cum Head of International Cooperation, Vietnam Association of Foreign Invested Enterprises (VAFIE) and Mr. Luong Chi Hieu, Chief of Office, Vietnam Pulp and Paper Association (VPPA). The event was also attended by 25 representatives of leading companies which in infrastructure, aviation, EV and pharmaceuticals.

Speaking at the Networking Meeting Event, C'dA briefed the audience about the recent development of the comprehensive strategic partnership between India and Vietnam. She said that Himachal Pradesh was also popular among Vietnamese tourists who frequently travel to Dharamsala for Buddhist Pilgrimages and for beautiful tourist landscapes. Himachal Pradesh is also known among Vietnamese for many pharmaceutical products. She encouraged Vietnamese companies to look at the State of Himachal Pradesh as an attractive destination for business and investment.

The Hon'ble Minister talked about the economic transition and green mandate in the state of Himachal Pradesh. He said that the state has successfully transitioned into a dynamic, industry and service-led economy, delivering high growth while maintaining the commitment to environmental preservation. He informed that Himachal Pradesh is actively promoting Green Hydrogen, Electric Vehicle (EV) manufacturing, and advanced food processing industries. He welcomed Vietnamese companies to look at Himachal Pradesh for business and investment opportunities. The event followed by interaction between Vietnamese business community with leaders of the delegation on business opportunities in Himachal Pradesh

On 7th October 2025, the delegation visited Yen Phong Industrial Park in Bac Ninh Province which is a hi-tech park to understand the good practices/ good model for attraction of FDI.

C. Tourism:

(a) Tourist Visa Issued:

Sl. No.	No. of Tourist Visa issued during the month	No. of Tourist Visa issued during the same month last year	No. of Tourist Visa issued cumulatively during the year	No. of Tourist Visa issued cumulatively during last year
1	131	90	1389	816

(b) Indian Tourism Promotion Events/Interactions held / organized:

Sl. No.	Details of Event	Theme	Avg No. of Participation
1	The Embassy participated in the 1st Cultures of the World Festival, which was held at the Imperial Citadel of Thang Long in Hanoi on October 10, 2025. The event provided excellent opportunities to showcase Indian costumes, books, tourism and cultural displays together with Indian fashion shows, film screening, gastronomy presentation, and traditional dances.	1st Cultures of the World Festival to promote Indian culture and tourism	
2	Media familiarization visit organized by the Ministry of External Affairs from 23 September to 2 October 2025 for journalists from Vietnam, along with, journalists from other Southeast Asian countries. During the visit, the media delegation held interactive sessions with policy makers and senior officials of the Government of India and think tanks. They got a first-hand experience of the governance model of the world's largest democracy and the whole-of-government approach adopted for Viksit Bharat@ 47. During the visit, the delegation also had site visits to ISRO - Indian Space Research Organisation and the Archaeological Survey of India (ASI). The	Media familiarization visit to understand about India's Viksit Bharat and Indian tourism	

	delegation also went on excursions to heritage sites in Agra & Bengaluru.		

(c) Any advisory issued by the country for travelling to India:

Sl.No.	Advisory	Reason	Action taken

(d) Any other information

According to the Vietnam Authority of Tourism, the number of international visitors to Vietnam during Jan – Oct 2024 reached record level of 17.69 million, an increase of 21.5 per cent increase compared to the same period last year. In October only, the number of tourist arrival was 1.73 million. China was the largest source market for Vietnam tourism during the period with more than 4.33 million visitors followed by ROK with 3.60 million, Taiwan with 1.03 million, the United States with 685 thousand, Japan with 678.6 thousand, India with 574.97 thousand, Cambodia with 549.65 thousand, Russia with 501.70 thousand, Malaysia with 454.53 thousand million and Australia with 447.47 thousand.

D. a. Opportunities in technology:

S. No.	Name of Technology	Sector	Potential opportunity for ToT/ collaboration	B2B partnership possible/ identified companies

b. Any press coverage/notification on new / Technology/ IPR Regulations:

S. No.	Sector	Details	Remarks	Upload Documents

E. <u>Details of trade research, information dissemination activity of the commercial wing</u>

Sl. No	**Nature of activity (trade research, information dissemination, seminars etc.) - Max 200 words**	**Details of seminar/conference (date/venue, no. of participants) or research (Max 200 words)**	**Details of trade research (Title of the report, executive summary, date of publication) (Max 200 Words)**
1	The **India Maritime Week 2025** was hosted by the Ministry of Ports, Shipping and Waterways (MoPSW), Government of India at the NESCO Exhibition Centre, Mumbai, India from 27 to 31 October 2025.	Disseminated to the following office(s): • Forward invitation letter to Minister of Construction vide official Note Verbal • Vietnam Maritime Corporation (VIMC) • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE) • International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	
2	Re-schedule of the **Hosted Buyer Program in Delhi & Pune** in October 2025 to the following	Disseminated to the following office(s): • Vietnam Textile and Apparel Association (VITAS)	

	dates: • New Delhi: 3rd –4th November 2025 • Pune, Maharashtra: 6th – 7th November 2025 Vizag (Visakhapatnam), Andhra Pradesh: 9th- 10th November 2025 (Participation in Vizag event is optional and based on buyer's preference.)	• Vietnam Automobile Manufacturers' Association (VAMA) • Vietnam Electronics Industries Association (VEIA) • Vietnam Pharmaceutical Companies Association – VNPCA • VIET NAM ASSOCIATION OF MECHANICAL INDUSTRY – VAMI • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE) • International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	
3	The **10th Global Economic Summit** is scheduled to be held on 21–22 November 2025 at World Trade Center Mumbai, India by the World Trade Center Mumbai.	Disseminated to the following office(s): • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE) • International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	
4	The **Vizag International SME Business Expo – Think Global, Build Local** is scheduled from November 28-30, 2025 at the Gadiraju Palace Convention Center, Visakhapatnam, Andhra Pradesh. It is organised by the PHD Chamber of Commerce and Industry (PHDCCI) jointly with Vizagapatnam Chamber of Commerce and Industry (VCCI).	Disseminated to the following office(s): • VIET NAM ASSOCIATION OF MECHANICAL INDUSTRY - VAMI • Vietnam National Real Estate Association (VNREA) • Vietnam Software and IT Services Association (VINASA) • Vietnam Textile and Apparel Association (VITAS) • Vietnam Automobile Manufacturers' Association (VAMA) • Vietnam Handicraft Exporters Association (VIETCRAFT) • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE) • International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	
5	The **Vibrant Gujarat Regional Conferences (VGRC) - Rajkot**, is scheduled from 8–9 January 2026 at Rajkot, Gujarat. This is organised by the Federation of	Disseminated to the following office(s): • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE)	

	Indian Export Organisations (FIEO), in collaboration with the Government of Gujarat.	• International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	
6	The **23rd International Crop Science Conference & Exhibition (ICSCE 2026)** is scheduled on January 19 & 20, 2026, at the Le Meridien Conference Centre and Hotels in Dubai. It is organised by the Pesticides Manufacturers & Formulators Association of India (PMFAI), the national association representing the Indian Agrochemicals/Pesticide Industry since 1967.	Disseminated to the following office(s): • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE) • International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	
7	**Wings India 2026**—Asia's premier civil aviation event—is set to take flight at Begumpet Airport, Hyderabad, India, from January 28-31, 2026. This flagship event is a collaborative initiative jointly organized by the Ministry of Civil Aviation, Government of India, the Airports Authority of India, and the Federation of Indian Chambers of Commerce and Industry (FICCI).	Disseminated to the following office(s): • Vietnam Aviation Business Association (VABA)	
8	The **13th edition of India Stonemart**, one of the largest international exhibitions dedicated to the stone industry, is scheduled to take place from February 05-08, 2026. It is jointly-organised by Center for Development of Stones (CDOS), Rajasthan State Industrial Development & Investment Corporation (RIICO), and Laghu Udyog Bharati - a registered all India organisation of Micro and Small Industries in India.	Disseminated to the following office(s): • Saigon Association of Construction & Building Materials (SACA) • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE) • International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	
9	The **6th Edition of the Global Artificial Intelligence Summit & Awards (GAISA 6.0)** on February 10-11, 2026, at Yashobhoomi, New Delhi. It is organised by the All India Council for Robotics & Automation (AICRA).	Disseminated to the following office(s): • Vietnam Software and IT Services Association (VINASA) • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE) • International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	

10	The **12th Edition of the SVUM International Trade Show in Ahmedabad (Gujarat)**—India's business hub and highly-rated cleanest city—from is to be held from February 11-13, 2026 (Exhibition & Summit) and February 14th & 15th, 2026 (Factory Visits) at AMC Shopping Festival Plot, Sindhu Bhavan Road, Ahmedabad. It is organised by the Saurashtra Vepar Udyog Mahamandal (SVUM) - Federation of Trade & Industry Saurashtra.	Disseminated to the following office(s): • Vietnam Energy Association • Vietnam Society of Travel Agents (VISTA) • Vietnam Handicraft Exporters Association (VIETCRAFT) • Vietnam Pharmaceutical Companies Association – VNPCA • VIET NAM ASSOCIATION OF MECHANICAL INDUSTRY – VAMI • Vietnam Textile and Apparel Association (VITAS) • Vietnam Software and IT Services Association (VINASA) • Saigon Association of Construction & Building Materials (SACA) • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE) • International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	
11	The **AI Impact Summit** is scheduled to be held from February 19-20, 2026 in Delhi, India	Disseminated to the following office(s): • Re-forwarding the invitation letter to Vietnam' Pime Minister • Ministry of Science and Technology • Vietnam Software and IT Services Association (VINASA) • Leading ICT companies	
12	The 26th annual flagship Global Exhibition—INDIASOFT 2026: International IT Exhibition & Conference is to be held from March 23–25, 2026, in New Delhi. It is organised by the Electronics and Computer Software Export Promotion Council (ESC), an organization supported by the Government of India dedicated to promoting trade and cooperation in Electronics, Information Technology (IT), and IT Services.	Disseminated to the following office(s): • Vietnam Software and IT Services Association (VINASA) • Vietnam Chamber of Commerce and Industry (VCCI) • Vietnam's Association for Foreign Invested Enterprises (VAFIE) • International Investment Promotion Alliance (Invest Global) • Indian Business Chamber (INCHAM) - Hanoi & HCMC Chapters.	

F. <u>Details of activities conducted out of Trade promotion budget:</u>

BE for current financial year	RE for current financial year	Amount utilized	Details of Activity (Max.200 words)
Rs.11,00,000	Awaited	Rs. 2,88,253	On 26 September 2025, the Embassy in coordination with

			the Indian Business Chamber in (INCHAM) Hanoi chapter organized an India – Vietnam Automotive Sector Networking in Hanoi. The event was also supported by Vietnam Automotive Manufacturers' Association (VAMA), Vietnam Association of Motorcycle Manufacturers (VAMM), Vietnam Association of Mechanical Industries (VAMI) and Vietnam Chamber of Commerce and Industry (VCCI). The event was attended by 60 representatives of Indian and Vietnamese Associations and companies. The event was organized in the context of determination of the Government of Vietnam for decarbonizing Vietnam's transport sector and transitioning from gasolene vehicles to electric vehicles (EVs) by 2030. India has also set a strong ambition under EV Revolution or Green Vision of Prime Minister of India. This has brought about both opportunities and challenges for OEMs and components manufacturers in Vietnam and India. The event provided a good platform for discussion on measures to enhance cooperation between India and Vietnam in automotive sector.

G. Action taken on **<u>Complaints from foreign/ Indian Buyer/Supplier:</u>**

Complaints from foreign buyers/supplier on quality and trade dispute

Name of Foreign buyer/supplier	Address & contact details of foreign buyers/supplier	Name & address of Indian exporter/Importer	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred
Vietnam	Nguyen Vu Trong	MSGL Tradex	M/s Vietnam Agriculture Business Co.,	DGFT

Agricultural Business Co., Ltd.	Tuong - Director Tel: +84777688 777	Private Limited	Ltd., signed 7 contracts for imports of around 4,000 mts of parboiled rejected rice (for feed) and other rice from M/s MSGL Tradex Private Limited. An amount of US$ 278,200.50 was paid to M/s MSGL Tradex Private Limited as advanced payment. However, M/s MSGL Tradex Private Limited has neither shipped the good nor returned the advanced money.	

Complaints of Indian exporter/importer

	Name of Indian exporter/Importer	Address & contact details of foreign buyers/supplier	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred	Outcome
1	Sambhavshri Agro Processing LLP,	Green Garden Import Export and Trading Joint Stock Company, Ho Chi Minh City	M/s Sambhavshri Agro Processing LLP signed a contract supply of Swarna White Rice (5% Broken), CIF Cat Lai Port, HCMC. The shipment was duly executed and delivered in good condition. However, despite repeated reminders, Indian company did not receive the agreed payment of USD 10,426 for the consignment.	Mission has written to M/s Green Garden Import Export and Trading Joint Stock Company, Ho Chi Minh City to settle the case with the Indian company	Ongoing
2	Samasta Foods Pvt. Ltd.	Agroviet Co., Ltd.	M/s Samasta Foods Pvt. Ltd., entered into contract with M/s Agroviet Co., Ltd. for supply of 1040 MT of rice. Goods was delivered to M/s Agroviet Co., Ltd. However, the Vietnamese company kept on delaying full payment to the Indian companies	Mission has written to M/s Agroviet Co., Ltd., and request them to settle the case with M/s Samasta Foods Pvt. Ltd.	Ongoing
3	Medhini Oryktos,	Simatech Co., LLC.	Both companies signed contract for supply of Potassium Feldspar Powder. As per the contract, there was a labeling requirement for the bags. However, after the shipment was dispatched, the buyer unreasonably objected to	Mission has written to M/s Simatech Co., LLC., and request them to settle the case with Indian company.	Ongoing

			the markings. The buyer unilaterally cancelled the order and refused to accept the cargo.		

C. **Any other issue of importance (Max 500 Words)**
