MONTHLY COMMERCIAL REPORT

(October, 2025)

Consulate General of India, Mandalay (Myanmar)

REPORTING PROFORMA FOR COMMERCIAL WINGS
Name of the Mission (Country): Consulate General of India, Mandalay (Myanmar)
MONTHLY REPORT: October, 2025

A. TRADE IN GOODS

(i) Quantitative Data

a) Total trade in goods during

1	0	2	0	2	5

(Values in US $ Million)

Export/Import	Monthly (August, 2025)	Cumulative (August, 2025)	Annual (Jan-August, 2025)	Status F – Final R– Revised Final
India's export to Myanmar	**50.74**	**448.07**	**619.59**	F
India's import from Myanmar	**102.75**	**1,216.69**	**1,524.52**	F

(Source: Department of Commerce, Govt. of India)

National Trade situation of Myanmar in Financial Year 2023-2024 (Trade with India, Cumulative data up to November monthly (Oversea+ Border)		
		(Values in US $ Million)
Export	Import	Trade
570.373	**281.000**	**851.373**

(Source: Ministry of Commerce, The Republic of the Union of Myanmar)

a-i) Preferential trade in goods:

1	0	2	0	2	5

S. No.	Month	Preferential/Free Trade Agreement with India (US $ million)	Preferential Imports from India (US$ million)	Preferential Imports from World (US$ million)
1	**June**	**4.44**	**4.44**	**345.01**

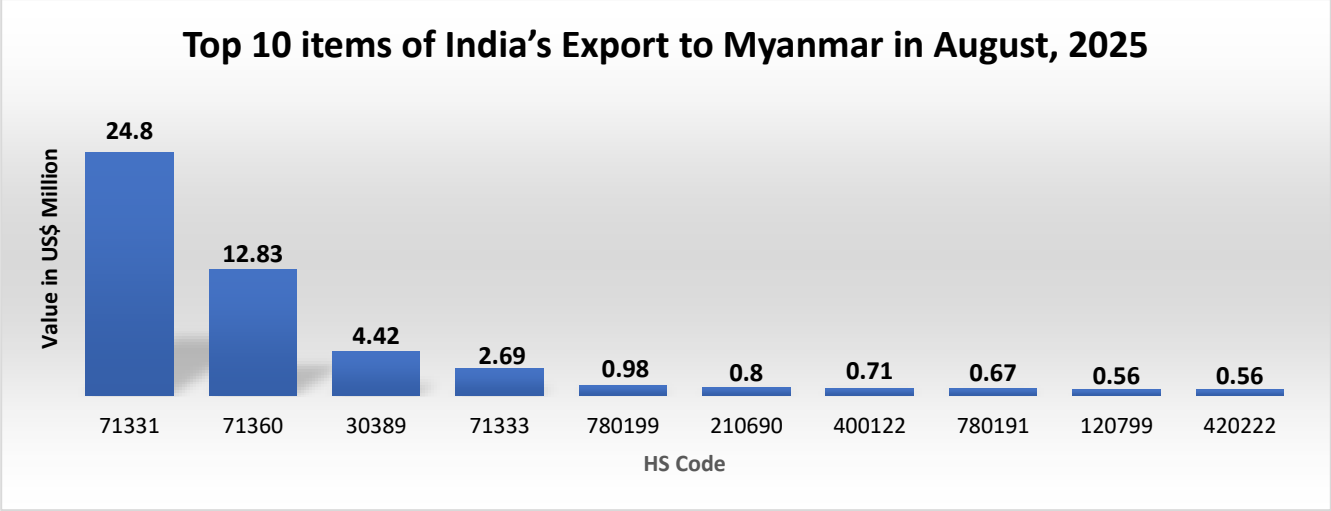
(Source: Customs Department, Ministry of Planning and Finance, Government of Myanmar)
Data excludes border trade

b) Top 10 items of India's Export to Myanmar in August, 2025

(Value in US $ Million, Quantity in Thousands)

S.No	HS Code (6 digit)	Commodity	Value August 2025 (F)	Quantity August 2025 (F)	Value %Growth	Quantity %Growth
1.	050100	Human Hair, Unworked; Waste of Human Hair	25.99	397,315	30.54	12
2.	300490	Other Medcne Put Up for Retail Sale	10.24	483,571	-22.06	-37
3.	854449	Other Electric Conductors < 1000v Not Fitted with Connectors:	1.81	4,578,962	84.38	105
4.	870810	Bumpers And Prts Thereof	1.55	123,565	97.52	96
5.	380891	Insecticides	1.42	274,715	140.39	29
6.	230400	Oil-Cake and Othr Solid Residue W/N Grnd/In Pllts Form Obtnd Frm Soya-Bean Oil Extrctn	1.29	2,746,786	36.81	86
7.	870899	Otr Prtsandaccssrs Of Vhcls of Hdg 8701-8705	1.25	391,747	98.93	77
8.	300420	Other, Containing Antibiotics	0.82	48,508	-52.39	-51
9.	281511	Solid Sodium Hydroxide (Caustic Soda)	0.71	1,404,000	1.98	-9
10.	300410	Mdcmnts Cntng Penclins/Drvtvs Throf Wth a Pencllnc Acid Strctr/Strptmycns or Thr Dervtvs Put Up for Rtl Sale	0.65	17,201	-35.45	-47

(Source: Department of Commerce, Ministry of Commerce and Industry, Government of India)

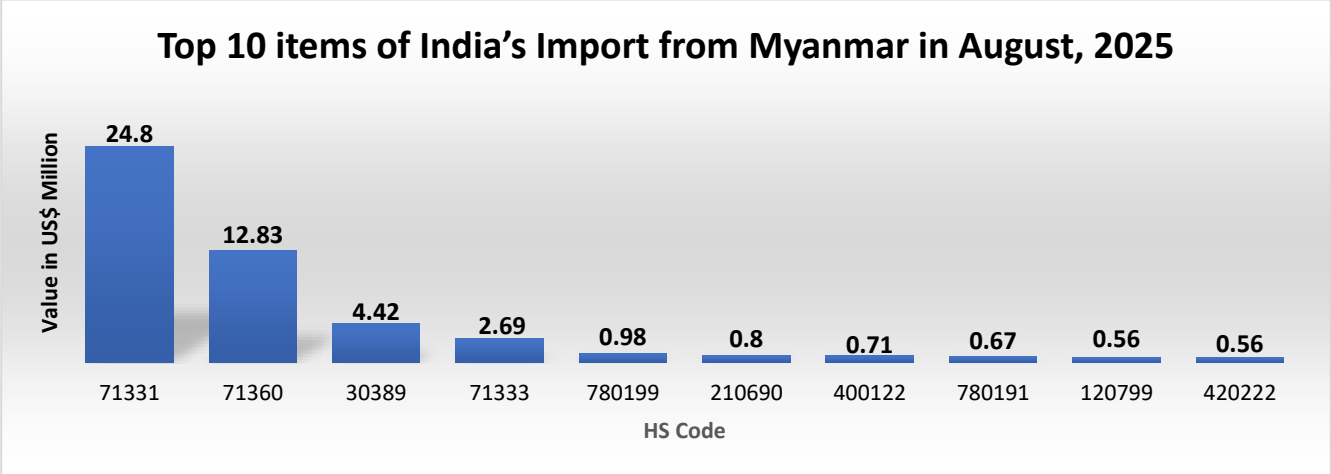


c) Top 10 items of India's Import from Myanmar in August, 2025

(Value in US $ Million, Quantity in Thousands)

S.No	HS Code (6 digit)	Commodity	Value August 2025 (F)	Quantity August 2025 (F)	Value %Growth	Quantity %Growth
1.	071331	Beans Of the Spp Vigna Mungo, Hepper or Vigna Radiata, Wilczek Dried and Shld	24.80	31,025,000	-60.79	-43
2.	071360	Pigeon Peas (Cajanus Cajan)	12.83	17,725,000	-38.77	17
3.	030389	Other:	4.42	647,933	-14.14	-21
4.	071333	Kidny Bens Incl Whte Pea Bens Dried and Shld	2.69	2,807,300	-25.15	-6
5.	780199	Other Unrefined Lead and Lead Alloys	0.98	343,950	-	-
6.	210690	Other Food Preparations	0.80	189,000	-	-
7.	400122	Technically Spcfd Natrl Rubr (Tsnr)	0.71	423,360	-78.52	-78
8.	780191	Othr Unwrought Lead Contng By Wt Antimony as the principal Other Element	0.67	319,546	-	-
9.	120799	Othr Oil Seeds and Olegnus Fruits W/N Brokn	0.56	472,000	-	-
10.	420222	Handbags With Outer Surface of Sheeting of Plastic/Of Textile Materials W/N With Shoulder Strap-Incl Those Without Ha	0.56	23,004	432.47	51

(Source: Department of Commerce, Ministry of Commerce and Industry, Government of India)



Qualitative Feedback

Month- October, 2025 Market Access Alerts (attach copy of notification):

a. Alerts on customs tariff changes: - None during this month

Sr. No	Notification no. and date	HS code	Description	Original customs tariff	Present customs tariff	Effective from	Remarks if any
Nil							

b. Alerts on non-tariff measures (SPS/TBT/import and export procedures/ restrictions. prohibitions, licensing/ STEs etc.)

Sr. No	Notification no. and date	Measure	HS Codes	Effective from	Remarks if any
Nil					

c. Alerts on standards, technical regulations and conformity assessment procedures:

Sr. No	Notification no. and date	Standard/ technical/ regulation/ conformity assessment procedure	HS Codes	Effective from	Remarks if any
Nil					

d. Alert on trade defense Measures taken by respective country: **Nil**

e. Alert on services, regulatory regime, qualification requirement, licensing procedures, visa regime, barriers etc.

Sr.No	Notification no., and date or other references	Service sectors affected	Modes	Effective from	Remarks if any
Nil					

(ii) Other Feedback

a. Feedback from major Indian industries/other commercial concerns and Indian trade visitors to that country:

Sr.No.	Name of Business House	Activity sector	Trade barrier issues if any (incl. HS codes)	General Feedback (Max. 200 words)
Following challenges are being faced by the exporters and importers from India due to the prevailing political instability in Myanmar: • Entry regulations along border crossing points • Difficulty in legal banking transactions • Restriction in withdrawal or transfer of dollar holdings in the banks • High volatility in Dollar vs Kyat valuation which affects all export/import • Restrictions in issuing import licenses to Indian business operating in Myanmar • Local travel restrictions for foreigners • General security concern due to the prevailing politico-social unrest • Rising prices of essential commodities due to inflation and blockade of access roads.				

b. Feedback on major trade activities including logistic events (trade fairs/BSM including Indian participation)

S.No	Activity (trade fair, BSM etc.)	Date and venue	Number of participants from India	Name(s) of large/key participants from India	Feedback received (Max.200 words)

c. Feedback from local commercial visitors to trade fairs in India, including under BSM;

Sr. No	Activity (trade fair)	Date and venue	Number of participants from the relevant country	List of large/key participants from the relevant country	Number of Business Visas issued	Feedback received (Max.200 words)
Nil						

TRADE AND INVESTMENT

a. Significant trends in trade and investment

S.No	Category	Details of significant trends (Max.200 words)	Analysis (Max.200 words)

b. Opportunities for investments/assets on offer/major company divestment:

S.No	Sector Name (List attached)	Particulars of the asset/ Company	Contact details
1.	Agro Industry	Myanmar has a huge potential in agro and agro-processing industry. India can also help to train and develop agriculture extension techniques to boost agriculture yield in the most efficient ways. Government of Myanmar has granted exemption in import license for 70 agricultural-related products.	
2.	Energy Sector	Due to Myanmar's dependence on imports to meet energy needs, there is a huge potential for India to tap into the market. Power and Oil & Gas Sectors are favorite sector for Foreign Investors.	
3.	IT Sector	India is an acclaimed IT power giant and Myanmar IT sector can be harnessed for mutual benefit. The local demand for IT-related projects is constantly increasing and Indian investors could look to focus its resources to tap into this market and increase their market share.	
4.	Pharmaceuticals	There is a growing demand for pharmaceuticals in Myanmar and it is crucial to health sector. India is a leading powerhouse in producing generic medicines and could increase its market share in Myanmar.	
5.	Consumer Goods	There is a sizeable market for various packaged and consumer goods particularly in the cosmetic, beauty and hygiene segments. Indian brands are relatively unknown in Myanmar. A concerted effort in brand building coupled with sustained supply of goods in these segments can create a good market for Indian products.	

c. Information on tender Notices for projects and procurement of interest to Indian project exporters/ suppliers (USD 15 million & above)

S.No	Tender/ Procurement Notice No. and date	Sector	Value of tender/ procurement
	Nil		

d. Trade Queries for Imports/ Exports (if not uploaded on the Indian trade portal)

S.No	Inquiry originator	Product with HS Codes	Nature (Import/Export)	Action Taken (Max.200 words)
1.				

e. Important India related statements of commercial significance by political leaders, think tanks, chambers, associations etc. Significant stories/ features on Indian related trade, investment, services and logistic sector, published in foreign journals/ dailies, etc.: (Max.500 words)

B. TOURISM

a. Tourist Visa issued: October, 2025

S.No	No. of Tourist Visa issued during the month	No. of Tourist Visa issued during the same month last year	No. of Tourist Visa issued cumulatively during the year	No. of Tourist Visa issued cumulatively during the last year
1.	**35**	**13**	**138**	**133**

(Figures pertain to Tourist Visas issued from CGI, Mandalay only)

b. Details of activities conducted out of Trade Promotion Budget:

S.No	Details of Event	Themes	Avg. No. of Participation
The Post does not have any Trade Promotion Budget			

c. Use of social media/ Print Media/ Electronic Media for promoting Tourism:

Activity	Print	Electronic	Twitter	Facebook	Instagram	YouTube	Any Other
No. of Post	--	--	29	16	--	--	--
No. of Impressions	--	--	-----	---	--	--	--
likes	--	--	16.3K	14 K	--	--	--

d. Details of activities conducted out of Trade promotion budget:

BE for current financial year	RE for current financial year	Amount utilized	Details of Activity (Max.200 words)
The Post does not have any Trade Promotion Budget			

e. Complaints from foreign buyer/supplier on quality and trade disputes:

Name of Foreign Buyer/ supplier	Address & contact details of foreign buyer/ supplier	Name & address of Indian Exporter/ importer	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred.
Nil				

C. ECONOMY

1) Difficulty in Conducting Business Due to Armed Conflicts

October 29, 2025 (https://cnimyanmar.com)

Observers point out that due to the ongoing armed conflicts in Myanmar, it is difficult for foreign investment to enter the country and for the public to conduct trade and business. Senior General Min Aung Hlaing, Chairman of the State Security and Peace Commission, stated on October 19, 2025, that economic activities cannot be carried out if stability is disrupted by armed violence. Therefore, he stressed the imperative need to curb armed violence and work towards regional stability and peace. Colonel Saw Kyaw Nyunt, spokesperson for the 7 EAO Alliance, told CNI News Agency that it is difficult to conduct business without stability and peace in a region. He said: "International experts talk about Myanmar's economic situation from various perspectives. Based on the objective situation on the ground, armed conflicts are occurring

2) China Reopens Four Border Gates in Myanmar's Kachin State Controlled by KIA

October 27, 2025 (https://www.irrawaddy.com)

The Chinese government reopened four Myanmar-China border gates with territory under the control of the Kachin Independence Army (KIA) in Kachin State on Saturday after almost a year of closure, according to the ethnic army. The four gates connect with the Myanmar towns of Kanpaikti, Laiza, Mongjaryang and Lweje. Kanpaikti and Lweje are the biggest border trade towns in Kachin State. The KIA and its allies captured the Myanmar-China border towns over the past few years, and China closed its border crossings in an attempt to pressure the ethnic army to stop fighting the regime.

3) Myanmar targets 6,357 MW power capacity with 51%hydropower, plans to phase out coal by 2050 27 October 2025 (https://elevenmyanmar.com)

Before September 2025, Myanmar's total electricity generation capacity has reached 6,357 megawatts, according to Union Minister for Electric Power U Nyan Tun. The country's energy mix includes 51% hydropower, 40% natural gas, 4% solar energy, 2% coal, and 3% diesel. Speaking at the International Forum on Energy Transition 2025 held in Suzhou, China on October 25, U Nyan Tun emphasized that energy security and environmental sustainability are global priorities. He said Myanmar is implementing both large and small-scale renewable energy projects and promoting clean sources such as nuclear power. The minister noted that Myanmar's National Electrification Plan (to 2030) aims to meet rising electricity demand mainly through hydropower and natural gas. The government also plans to phase out coal use by 2050, continuing only limited use until 2030.

4) Minister Flies to Russia and China as Myanmar Fuel Crisis Deepens

October 21, 2025 (www.irrawaddy.com)

Energy Minister Ko Ko Lwin made urgent trips to Russia and China this month, seeking support too tackle Myanmar's worsening energy crisis, soaring fuel prices, and relentless blackouts. At last week's eighth Russian Energy Week International Forum in Moscow, Ko Ko Lwin met Russian Energy Minister Sergey Tsivilyov and senior officials of state-owned energy companies INTER RAO Export and JSC RosGeo. According to junta media, discussions focused on oil and gas technologies, coal-fired power generation, training in geophysics and petroleum engineering, and tapping Russian artificial intelligence and GeoAudit technologies. 10 A key outcome of the visit was a deal with RosGeo to launch a pilot project using AI to squeeze dwindling natural gas reserves from the Aphyauk field in Yangon's Taikkyi Township. Ko Ko Lwin also met with executives from Russia's state-owned Gazprom for talks on constructing an

oil refinery at the Dawei Deep-Sea Port in southern Myanmar, securing crude oil supplies, and exploring regional distribution opportunities. Also discussed were plans to upgrade oil and gas pipelines and conduct feasibility studies with Russian experts. The junta, facing a severe shortage of foreign currency, has been urging the public to cut back on fuel consumption while seeking foreign investment to boost domestic oil and gas production and reduce imports. It is now leaning heavily on its two main allies, Russia and China, after global giants like Total, Chevron, and Woodside Energy withdrew from the country following the 2021 coup. Blackouts since late 2021 are disrupting lives and businesses, and wreaking havoc on the national economy.

5) Myanmar, Thailand discuss agreements to drill new wells to boost gas production from Yadana and Zawtika projects and develop new offshore projects

October 12, 2025 (https://elevenmyanmar.com/)

Myanmar and Thailand have discussed the need to quickly sign new contracts to increase natural gas production from the Yadana and Zawtika projects and to develop new offshore projects, according to sources. On October 10, Union Minister for Energy U Ko Ko Lwin met with the CEO of Thailand's PTTEP International Limited, a joint venture with the Ministry of Energy, at the Energy Ministry's Yay Nant Thar Guest Hall in NayPyiTaw, to discuss these issues. During the meeting, Mr. Montri Rawanchaikul, CEO of PTTEP International Limited, presented the situation of drilling new wells to increase natural gas production from the Yadana and Zawtika projects, which are currently in decline, and the need to quickly sign new contracts to develop new offshore projects.

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