

2025

CAPEXIL MONTHLY EXPORT BULLETIN



CAPEXIL's Export Performance: October'25

- CAPEXIL's exports have reached **USD 2248.36 Mn** in October 2025, showcasing **decline of 15.23%** as compared to **USD 2652.30 Mn** in October 2024.
- In October 2025, **Graphite, Explosives and Accessories Panel** was the highest growth panel showing **growth of 11.83%** as compared to October 2024.

CAPEXIL EXPORTS				
Values in USD Million				
S.No.	Panel Name	Oct-24	Oct-25	% Growth
1	Bulk Minerals and Ores	522.38	438.74	-16.01
2	Auto Tyres and Tubes	257.1	244.53	-4.89
3	Ceramics and Allied Products	258.61	227.22	-12.14
4	Paper, Paper Board and Products	240.91	214.56	-10.94
5	Processed Minerals	219.5	188.68	-14.04
6	Rubber Products	189.65	173.82	-8.35
7	Paints, Printing Ink and Allied Products	246.95	135.6	-45.09
8	Natural Stones and Products	150.6	134.81	-10.48
9	Plywood and Allied Products	152.65	116.91	-23.41
10	Glass and Glassware	109.99	93.9	-14.63
11	Miscellaneous Products	79.11	87.94	11.16
12	Graphite, Explosives and Accessories	74.84	83.69	11.83
13	Cement, Clinkers and Asbestos Cement Products	79.31	38.75	-51.14
14	Books, Publications and Printing	31.39	34.39	9.56
15	Animal By Products	32.52	27.64	-15.01
16	Ossein and Gelatine	6.79	7.18	5.74
TOTAL		2652.3	2248.36	-15.23
Data Source: Provisional data MoC				



During October 2025, export of Ink (HS Code 32159090) has drastically declined (-99.4%) and reached USD 0.40 Mn mainly because it's exports to UAE have declined around 100%.

CAPEXIL's Export Performance: April-October'25

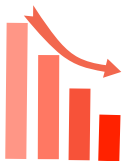
- CAPEXIL's exports have reached **USD 16536.89 Mn** in the period Apr-Oct 2025, showcasing a **decline of 2.07%** as compared to **USD 16887.15 Mn** in Apr-Oct 2024.
- The major reason for decline of exports of CAPEXIL products in Apr-Oct 2025 has been the imposition of higher U.S. tariffs. As the United States remains the largest export destination for CAPEXIL's product basket, these tariff measures have had a significant adverse impact on export volumes and competitiveness.

CAPEXIL EXPORTS					
		Values in USD Million			
S.No.	Panel Name	Apr-Oct 2024	Apr-Oct 2025	% Growth	2024-25
1	Bulk Minerals and Ores	3542.74	2746.61	-22.47	6012.68
2	Auto Tyres and Tubes	1770.76	1818.28	2.68	3075.12
3	Ceramics and Allied Products	1697.52	1725.63	1.66	2933.66
4	Paper, Paper Board and Products	1632.57	1592.38	-2.46	2702.70
5	Processed Minerals	1161.04	1418.67	22.19	2205.52
6	Rubber Products	1228.16	1280.94	4.30	2107.26
7	Natural Stones and Products	1036.98	1107.78	6.83	1827.56
8	Paints, Printing Ink and Allied Products	1226.96	1074.63	-12.42	1997.75
9	Plywood and Allied Products	895.09	852.52	-4.76	1481.57
10	Glass and Glassware	705.38	710.60	0.74	1162.07
11	Graphite, Explosives and Accessories	424.00	668.35	57.63	805.33
12	Miscellaneous Products	529.43	606.51	14.56	912.50
13	Cement, Clinkers and Asbestos Cement Products	514.42	398.98	-22.44	881.21
14	Books, Publications and Printing	266.46	268.40	0.73	427.86
15	Animal By-Products	202.32	211.75	4.66	335.69
16	Ossein and Gelatine	53.32	54.86	2.89	85.37
	Total	16887.15	16536.89	-2.07	28953.85
Data Source: Provisional data MoC					



Top 10 high growth value products in October 2025

Values in USD Million				
HS-Code	ITC HS Description	Oct-24	Oct-25	% growth
38021000	ACTIVATED CARBON	29.98	45.34	51.23
38011000	ARTIFICIAL GRAPHITE	2.19	13.84	531.96
40141010	RUBBER CONTRACEPTIVES MALE(CONDOMS)	6.21	10.48	68.76
36034000	DETONATING CAPS	4.17	7.28	74.58
39073010	EPOXY RESINS	3.96	7.13	80.05
40169980	STOPPERS	3.68	6.87	86.68
26020020	MANGANESE ORE (<46 BUT> OR = 44 PRCNT)	0	4.82	0.00
38019000	OTHER (GRAPHITE BASED PREPARATIONS)	1.98	4.79	141.92
70139900	OTHR THN GLA STATUES OF LEAD CRYSTALS	1.16	3.87	233.62
68151900	ARTICLES OF STONE/OF OTHER MINERAL SUBSTANCES	0.94	3.47	269.15

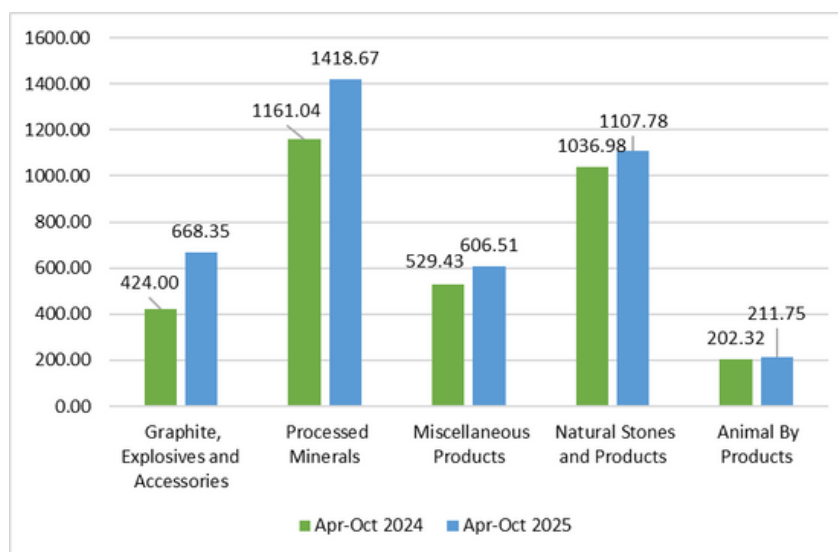


Top 10 decline value products in October 2025

Values in USD Million				
HS-Code	ITC HS Description	Oct-24	Oct-25	% decline
76011010	ALUMINIUM INGOTS-NOT ALLOYED	306.01	261.04	-14.70
69072100	CERAMIC FLAGS AND PAVING, HEARTH OR WALL TILES	153.28	141.43	-7.73
28182011	Metallurgical grade, conforming to IS 17441	135.60	120.94	-10.81
94036000	OTHER WOODEN FURNITURE	77.12	50.99	-33.88
26011210	AGGLOMERATED IRON ORE PELLETS	47.24	28.73	-39.18
38249900	OTHER COAL	34.09	26.53	-22.18
25010090	OTHER SALTS	44.00	26.09	-40.70
68109990	OTHER INSULATORS	29.15	9.58	-67.14
68101990	OTHER INSULATORS	23.21	7.59	-67.30
32159090	OTHER INK NES	74.52	0.40	-99.46

Panels Driving Export Growth: April-October'25

TOP 5 HIGH-GROWTH PANELS			
Values in USD Million			
Panel Name	Apr-Oct 2024	Apr-Oct 2025	% Growth
Graphite, Explosives and Accessories	424.00	668.35	57.63
Processed Minerals	1161.04	1418.67	22.19
Miscellaneous Products	529.43	606.51	14.56
Natural Stones and Products	1036.98	1107.78	6.83
Animal By Products	202.32	211.75	4.66
Data Source: Provisional data MoC			



Top 10 export destinations in April-October'25

CAPEXIL'S TOP 10 EXPORT MARKETS			
Values in USD Million			
COUNTRY	Apr - Oct 2024	Apr - Oct 2025	% Change
USA	2523.47	2403.78	-4.74
CHINA	1754.34	1474.69	-15.94
UAE	914	762.31	-16.6
UK	437.54	487.62	11.45
VIETNAM	398.86	508.91	27.59
BANGLADESH	413.81	433.08	4.66
GERMANY	428.34	442.23	3.24
KOREA	446.91	386.41	-13.54
NEPAL	414.78	380.45	-8.28
NETHERLAND	349.47	313.61	-10.26
Total	8081.52	7593.07	-6.04
Source: Provisional data- Dept. of Commerce			