

Monthly report – Trade in Goods & Qualitative
Name of Mission (Country): Bahrain
January 2025

A. Trade in Goods

a) Total trade in goods (non-oil) during

0	1	2	0	2	5
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	Export (US \$ Million)	Import (US \$ Million)	Status Provisional (P) / Final (F)
Country's Trade with India	26.76	82.35	P
Country total global trade	932.77	1320.27	P

Source : Information & e Government Authority, Kingdom of Bahrain

b) Preferential trade in goods during

0	1	2	0	2	5
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S. No.	Preferential / Free Trade Agreement with India	Preferential Imports from India (US\$ million)	Preferential Imports from World (US\$ million)
-	Nil	NA	NA

(Source: Customs/National Trade Statistics of reporting country)

S. No.	Preferential / Free Trade Agreement with India	Preferential Exports to India (US\$ million)	Preferential Exports to World (US\$ million)
-	Nil	NA	NA

(Source: based on Certificate of Origin issued by reporting country)

0	1	2	0	2	5
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c) Top 10 items of Import from India during

S No	Commodity (8 Digit HS code)	Value (US \$ million)	Quantity	Unit of Measurement	% share in the total import of the commodity
1	PITCH COKE 27082000	7.21	8010270	KG	100
2	SEMI-MILLED OR WHOLLY MILLED RICE, WHETHER OR NOT POLISHED OR GLAZED 10063000	6.98	7314888.529	KG	86
3	BUTTER 04051000	5.65	1165800	KG	58

4	TUBES, PIPES AND HOLLOW PROFILES, OF CAST IRON 73030000	5.52	7961587.99	KG	96
5	SEMI-FINISHED IRON AND STEEL, UNDER 0.25 PERCENT CARBON, RECT. 72071100	3.58	7998979	KG	100
6	Other bars and rods of iron or non-alloy steel. 72159090	2.10	910623	KG	90
7	PICKUPS, TWO CABS, SPARK IGNITION, 5 TONS OR LESS 87043120	1.58	105	NO	50
8	Smartphones 85171300	1.47	3091	NO	4
9	PRIVATE CARS, CURRENT, SPARK IGNITION, 1501 TO 3000 CC 87032311	1.39	109	NO	5
10	OTHER BONELESS MEAT OF BOVINE ANIMALS, FROZEN 02023090	1.32	330612	KG	67

Source : Information & e Government Authority, Kingdom of Bahrain

0	1	2	0	2	5
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d) Top 10 items of export to India

S No	Commodity (8 Digit Hs Code)	Value (Us \$ Million)	Quantity	Unit Of Measurement	% Share In The Total Export Of The Commodity
1	METHANOL (METHYL ALCOHOL) 29051100	7.60	26404818	L	49
2	UNWROUGHT ALUMINIUM ALLOYS 76012000	5.57	1923311	KG	4
3	WASTE AND SCRAP OF TINNED IRON OR STEEL 72043000	4.28	10810.5	T	83
4	ANHYDROUS AMMONIA 28141000	2.17	5499562	KG	100
5	COPPER WASTE AND SCRAP 74040000	1.80	293.5	T	23
6	ALUMINIUM WASTE AND SCRAP 76020000	0.87	500	T	100
7	ROVINGS OF GLASS FIBERS 70191200	0.55	1070256.47	KG	6

8	Flattened aluminium alloys coils and strips of a thickness of 0.2 mm or more but not exceeding 0.4 mm 76061220	0.53	184039	KG	7
9	OLD NEWSPAPERS 47079010	0.51	5388230	KG	100
10	(U, I , H) SECTIONS, PARTIALLY-WORKED, UNDER 80 MM HIGH 72161000	0.45	555978	KG	6

Source : Information & e Government Authority, Kingdom of Bahrain

e) Potential item of imports from India

S No	Commodity (6 Digit HS code)	Rationale (Max 200 words)
1	Engineering Goods	In view of upcoming Infrastructure and energy projects including renewable Energy in Bahrain, there is a considerable scope to increase export of Engineering goods & project exports. There is export target of USD 233.9 million for engineering goods in FY 2024-25.
2	Pharmaceuticals (300220)	India's share in Bahrain's pharma market has remained less than 2% of its import. Patented medicines and foreign drug companies dominate the Bahraini pharmaceutical market. However, the generic drug sector is expected to grow as the government is looking to introduce mandatory health insurance scheme and control costs. This provides Indian pharma companies opportunity to make inroads in Bahraini market. Recognition of the Indian Pharmacopoeia (IP) taken up by the Mission and the proposed annex to the MoU in Healthcare Sector promote to promote trade of pharmaceutical products may help in boosting the pharma exports .
3.	Electronic Goods (including mobile phone)	Smartphones are the single largest export items from China to Bahrain which is the largest exporting country to Bahrain. Similarly, other electronic goods constitute important part of Chinese export basket to Bahrain. With India emerging as hub for Smartphones and other electronic goods , there is considerable scope to increase our export of these products to Bahrain. Last year (2023-24), we realized USD 157.3 million export under this category which is 1144% of export target of USD 13.8 million. This trend may continue with sustained efforts.
4	Jewellery of gold (71131910)	Gold jewellery is among top ten import items of Bahrain of which our share last year (2024) was only 10%. However, considerable amount of Indian jewellery is coming through UAE which captures 54% of Bahraini market. There is scope to increase our direct export to Bahraini market given popularity of Indian designs and craftsmanship.
5	Organic and processed food products	There is considerable scope to increase export of organic food, processed cereals, protein bars, healthy beverages, dairy products etc.

6	Textile Products	Indian textiles are known for their quality and diverse range , appealing to Bahraini consumers. Hence there is considerable scope to increase export of variety of textile products such as cotton fabrics, garments, home textiles synthetic fabric, carpets and technical textiles. The Mission is conducting a market survey on textile products/materials in Bahrain with an objective to increase export of textile products/materials from India to Bahrain. This survey will develop a better understanding for enhancing trade of textile products/materials from India to Bahrain.
7	Renewable energy products	Bahrain is actively working towards diversifying energy sources, with solar power especially expected to generate up to 1,300 MW by 2040. So there will be a considerable scope to increase the export of renewable energy products and related investments from India to Bahrain.

B. Qualitative

Month:

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a. Alerts on customs tariff changes:

S.No.	Notification no. and date	HS code	Description	Original customs tariff	Present customs tariff	Effective from	Remarks if any
NIL during the period							

b. Alerts on non tariff measures (SPS/TBT/ import and export procedures/ restrictions/ prohibitions, licensing/ STEs etc.):

S.No	Notification no./ date	Measure	Effective from	Remarks if any
NIL during the period				

c. Alerts on standards, technical regulations and conformity assessment procedures:

S.No.	Notification no./ date	Standard/ technical regulation/ conformity assessment procedure	HS Codes	Effective from	Remarks if any
NIL during the period					

d. Alerts on trade defense measures taken by respective country: (Safeguards including special safeguard, antidumping, CVD or anti- subsidy)

S.No.	Notification no., date or other references	Type (initiation, final, prov., sunset, consultations, new shipper review)	Details of products/ sectors affected (including	Effective from	Remarks if any
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			HS codes)		
NIL during the period					

e. Alert on services, regulatory regime, qualification requirement, licensing procedures, visa regime, barriers etc.

S.No.	Notification no., and date or other references	Service sectors affected	Modes	Effective from	Remarks if any
NIL during the period					

2. Feedback

a). Feedback from major Indian Industries/ other commercial concerns and Indian trade visitors to Bahrain.

S No.	Name of Business House	Activity Sector	Name(s) of large / key participants	General Feed Back (Max 200 words)
1	Meeting with Vibrant Buildcon Delegates	Construction	<ul style="list-style-type: none"> - Ms. Susmmita Das - Mr. Santhosh Narayanan - Mr. Ravi Kumar Jain (Second Secretary) 	The meeting discussed the upcoming event Vibrant Buildcon 2025, a building material expo, scheduled to be held from 13-16 April 2025 at Yashobhoomi, New Delhi.

b). Feedback from major trade activities including logistic events (trade fairs/ tourism events/ BSM including Indian participation) -

S No.	Activity (Trade fair)	Date and Venue	Name(s) of large / key participants	Feedback received
1	Visit of FICCI-CMSME to Bahrain	14- 16 January 2025	<ul style="list-style-type: none"> - Mr. Girish Luthra, President, FICCI-CMSME - Ms. Harjinder Kaur Talwar, Vice President, FICCI-CMSME - Ms. Deepti Pant, Head, Treasurer & Team Lead 	A 12 members business delegation led by Federation of Indian Chambers of Commerce & Industry - Confederation of Micro, Small and Medium Enterprises (FICCI - CMSME), visited Kingdom of Bahrain from 14 - 16 January 2025. The delegation led meetings with H.E. Mr. Abdulla bin Adel Fakhro, Hon'ble Minister of Industry and Commerce, Bahrain Chamber of Commerce & Industry (BCCI), Economic Development Board of Bahrain (EDB) and Bahrain Development of Small and Medium Enterprises Society (BDSME). Discussions focused on

				enhancing trade ties between India and Bahrain
2	Autumn Fair 2025	23 rd January 2025	- Ambassador Shri Vinod K. Jacob - Mr. Ravi Kumar Jain (Second Secretary)	The 35th edition of the Autumn Fair held over 10 days at Exhibition World Bahrain (EWB), featured over 600 exhibitors from 20 countries, offering a diverse range of products and services.
3	Himachal Day	27 th January 2025	- Ambassador Shri Vinod K. Jacob - Mr. Ravi Kumar Jain (Second Secretary) - Mr. Rajendra Kumar Meena (Attache)	Embassy of India, Bahrain in association with the Himachal Pradesh community, organized a cultural evening at the Embassy premises as part of Embassy's 'Focus State/UT' initiative. Ambassador H.E. Mr. Vinod K. Jacob attended the event as Chief Guest. The event featured cultural performances by a visiting cultural troupe from Himachal Pradesh and also displayed flavours of Himachali cuisine. Around 250 people from Indian & Bahraini Community attended including few other nationals

c). Feedback from local commercial visitors to trade fairs in India, including under BSM / local commercial establishments,

No	Activity (trade fair)	Date and Venue	List of large / key participants from Bahrain	Number of Business Visa issued	Feed Back received (Max 200 words)
1	Kochi Dialogue 2025	16-17 January 2025	- Ahlam Yusuf Janahi, President of Bahrain Business Women's Society		The Centre for Public Policy Research (CPPR), in partnership with the Ministry of External Affairs, Government of India organized Kochi Dialogue 2025 from 16-17 January 2025 in Kochi, Kerala. One person from Bahrain had participated in the event.

D) Total business visa issued during the month of January, 2025 – 15

3. Trade & investment:

a. Significant Trends in trade & investment

S No	Category	Details of Significant Trends (200 Words)
1	Trade	I) Global Trends for the period (January 2024 to January 2025)

	in Goods	<ul style="list-style-type: none"> ◆ Fall in Global Imports by Bahrain: -1% ◆ Fall in Global Exports by Bahrain: -4% <p>II) Trends in Trade with India (January 2024 to January 2025)</p> <ul style="list-style-type: none"> ◆ Rise in Import from India : 9% ◆ Rise in Export to India : 1% <p>III) Monthly Global Trends for Bahrain (December 2024 to January 2025)</p> <ul style="list-style-type: none"> ◆ Fall in Import by Bahrain: -10% ◆ Fall in Export by Bahrain: -5% <p>IV) Monthly Trends with India (December 2024 to January 2025)</p> <ul style="list-style-type: none"> ◆ Fall in Imports from India: -5% ◆ Fall in Exports to India: -44% <p>(Sources: https://www.data.gov.bh/en/ResourceCenter)</p>
2	Trade in Services	-----
3	Investment	<p>Total cumulative Indian investment in Bahrain stands roughly at USD 1.65 billion in (Q3) 2024. India is the 6th largest investor in Bahrain. (Source: EDB). There are about 7521 Indian companies registered in Bahrain, some with partnership. (Source : NV Ref 424/2020:MOFA,Bahrain) as on 22nd October 2020</p> <p>2) As per RBI/DIPP statistics, cumulative FDI equity inflows from Bahrain into India have registered marked increase in recent years [US\$ 186.89 mn from April 2000 TO December 2024)</p> <p>Source : (https://dpiit.gov.in/publications/fdi-statistics)</p>

b. Opportunities for investments/assets on offer/major company divestment

S.No.	Sector Name (List attached)	Particulars of the asset/company	Contact details
Nil			

c. Information on tender Notice for projects and procurement's of Interest to Indian Project exporters/ suppliers (USD15 million & above):

S.No.	Tender/procurement notice No and date	Sector	Value of tender/procurement
Nil			

(Tender notifications are available on: (<http://www.tenderboard.gov.bh>)

c. Trade Queries for Import / Export

No.	Enquiry originator	Products	Nature (Import/Export)	Action Taken (Max.200 words)
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1	Indian Companies (attached at Annexure -I)	Mixed	Export	The Mission has received 107 trade queries from India during January 2025 . All the queries have been replied. The queries were mainly on food, ceramic & tiles, spices, pharmaceutical etc.
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4. Important India related statements of commercial significance by political leader, think tanks, chambers, associations etc. Significant stories/features on India related trade, Investment, services and logistic sector, publications in foreign journals/details etc.

(i) (Daily Tribune 02.01.2025) Kochi Dialogue 2025 to strengthen India-GCC relations: The Centre for Public Policy Research (CPPR), in collaboration with the Ministry of External Affairs (MEA), Government of India, announced the highly anticipated Kochi Dialogue 2025, scheduled for January 16 – 17 2025 in Kochi, Kerala, India. This flagship Track 1.5 diplomacy dialogue will focus on “India’s Look West Policy in Action : People, Prosperity, and Progress.”

(ii) (Gulf Daily News 03.01.2025) India sugar output down 15.5 percent: Indian mills have produced 9.54 million metric tonnes of sugar since the season began on October 1, down 15.5 percent year-on-year, a leading industry body said, as cane yields fell in the three biggest producing states. Sugar production in western state of Maharashtra fell 21.5 pc from a year ago in the first three months of 2024-25 to 3m tonnes, while output in neighbouring Karnataka fell 18.1 pc to 2m tonnes, Indian sugar and Bio Energy Manufacturers Association (ISMA) said in a statement.

(iii) (Gulf Daily News 07.01.2025) India’s wheat prices surge: Indian wheat prices jumped to a record high on 06.01.2025 due to dwindling supplies amid robust demand from flour mills that are struggling to secure the grain to operate at full capacity, industry officials said. The record prices are likely to lift retail inflation, which eased in November after surging to a 14-month high in October, and could influence the central bank’s decision on interest rate cuts.

(iv) (Gulf Daily News 11.01.2025) India’s rice stocks reach record high: India’s rice stocks hit a record high at the start of January, reaching eight times the government’s target, while wheat stocks continued to deplete as traders urged the government to increase wheat sales amid market shortages. Rice reserves in state granaries, including unmilled paddy, totalled 60.9 million metric tonnes of January 1, compared to the government’s target of 7.6m tonnes, data compiled by the Food Corporation of India showed.

(v) (The Daily Tribune 15.01.2025) India holds meeting with Nepal govt; wheat supply of 200,000 MT confirmed: The India-Nepal Inter-Governmental Committee (IGC) on Trade, Transit, and Cooperation to Combat Unauthorised Trade was held in Kathmandu from January 10-11, the Indian Embassy in Nepal said in a statement. During the meeting, the Indian side informed that the request of Nepal for a supply of 2,00,000 MT wheat had been accepted.

(vi) (Gulf Daily News 16.01.2025) Bahrain Chamber hosts FICCI delegation: The Bahrain Chamber yesterday hosted an Indian business delegation led by Federation of Indian Chambers of Commerce & Industry (FICCI) president Girish Luthra. Bahrain Chamber chairman Sameer Nass highlighted the long-standing relationship between Bahrain and India, noting trade volume surpassed \$1.1 billion in 2023.

(vii) (Akhbar Al Khaleej/Al Watan/ Al Bilad 16.01.2025) During his reception of a delegation from the Federation of Indian Chambers of Commerce (FICCI) . Nass: Strengthening trade relations with India and expanding investment cooperation is a common priority: Sameer Abdullah Nass, Chairman of the Bahrain Chamber of Commerce and Industry, stressed during his meeting with a trade

delegation from the Federation of Indian Chambers of Commerce and Industry (FICCI) headed by Girish Luthra, that India is one of the largest trading partners of the Kingdom of Bahrain, noting that India ranked sixth as the largest export partner, and seventh as the largest import partner of Bahrain in 2023, as the volume of trade exchange between the two countries amounted to about 1.1 billion US dollars.

(viii) (Al Bilad 16.01.2025) India boasts strong GDP growth metrics: India is currently the fifth-largest economy in the world, with a GDP of \$3.89 trillion at current prices, growing at an impressive rate of 8.2 per cent in FY23/24. Despite facing high inflation and global uncertainties, the Indian economy demonstrated remarkable resilience in 2024, characterised by strong GDP growth, substantial foreign exchange reserves, and record levels of foreign direct investment (FDI) inflows.

(ix) (The Daily Tribune 17.01.2025) Restore crucial routes, Gulf Air Flight Cancellation: Ambassador's Intervention Sought: An association of expatriates from Calicut in India, named Kozhikode Jilla Pravasi Forum (KPF), has filed a representation to the Ambassador of India to Bahrain, His Excellency Vinod K. Jacob, to address the pressing issue of Gulf Air's decision to discontinue flights to Calicut and to reduce services to Kochi.

(x) (Gulf Daily News 18.01.2025) Carmakers unveil charging network plans at India show: Hyundai, Maruti Suzuki and Tata Motors used the India car show to unveil ambitious plans to expand their electric vehicle charging network to address the issues that are putting customers off making the switch. The five-day auto show in New Delhi that started yesterday saw carmakers show off their new EVs and India's Prime Minister Narendra Modi make a case for more investment in the world's third-biggest market, where carmakers are desperately trying to increase sales and where Tesla has long-delayed its plans to enter.

(xi) (The Daily Tribune 19.01.2025) Dialogue to boost partnership: Kochi Dialogue 2025, a two-day Track 1.5 international diplomacy dialogue, brought together diplomats, government officials, key decision-makers, stakeholders and business leaders from India and countries of the Gulf Cooperation Council on 16th January 2025 in Kochi, Kerala, on its inaugural day to further strengthen partnerships between India and the GCC. Organised by the Centre for Public Policy Research (CPPR), a Kochi-based think tank, in collaboration with the Ministry of External Affairs, Government of India.

(xii) (The Daily Tribune 20.01.2025) Zahraa Taher represents Bahrain-India Society at Kochi Dialogue 2025: The Kochi Dialogue 2025, a premier Track 1.5 diplomacy conference, concluded successfully on January 17, 2025, bringing together government officials, diplomats, business leaders, and policy experts from India and the Gulf Cooperation Council (GCC) nations.

(xiii) (Gulf Daily News/The Daily Tribune 26.01.2025) Bahrain-India trade co-operation reviewed: Finance and National Economy Minister Shaikh Salman bin Khalifa Al Khalifa met P Rajeeve, Minister of Industry and Law from the Indian state of Kerala, during the World Economic Forum 2025 Annual Meeting in Davos. The meeting was attended by Sustainable Development Minister and Bahrain Economic Development Board chief executive Noor Al Khulaif, Industry and Commerce Minister Abdulla bin Adel Fakhro, Bahrain Mumtalakat Holding Company CEO Shaikh Abdulla bin Khalifa Al Khalifa, and other officials.

(xiv) (Gulf Daily News 26.01.2025) India's electric car penetration to hit 9pc by 2030: The penetration of electric cars in India is projected to rise significantly, reaching nine per cent by 2030 from the current 2pc, according to a report by Nomura. This shift is part of the country's broader transition towards sustainable and ecofriendly mobility solutions. The report highlighted that electric vehicle (EV) penetration in passenger cars has remained stagnant at around 2pc over the past two years. It said "EV penetration in cars, which has been around 2pc over past two years, is expected to grow to 5pc by FY27 and further to 9pc by 2030".

(xv) (BNA 26.01.2025) Indonesia, India sign wide range of agreements, including on health and security: Indonesia and India signed various agreements on Saturday covering culture, health, maritime, security and digital sectors. The signing ceremony was witnessed by Indonesia's President Prabowo Subianto and India's Prime Minister Narendra Modi ahead of India's Republic Day celebrations on Sunday, Reuters reported.

(xvi) (Al Ayam 26.01.2025) The International Conference on Indo-Arab Relations and Indian and Arab Traders: Indian traders played a major role in helping Gulf traders to establish their markets, as the Gulf commercial markets witnessed a great boom due to this relationship, and in return, the Indian markets became a popular market for all Gulf traders, especially pearl, horse and date traders.

(xvii) (Gulf Daily News/The Daily Tribune/Al Watan/Al Ayam 27.01.2025) Indians in Bahrain mark Republic Day: Foreign Minister Dr Abdullatif Al Zayani attended a reception hosted by Ambassador Jacob. It was attended by a number of ministers, Shura Council and Parliament members in addition to a number of officials and heads of diplomatic missions. Dr Al Zayani expressed the kingdom's congratulations to India and stressed the deep-rooted relations between the two countries. Relations have grown over the centuries on solid foundations of mutual respect and fruitful co-operation, he said.

(xviii) (The Daily Tribune 27.01.2025) India's Mazagon Dock, Germany's TKMS win mega submarine deal: India's state-run Mazagon Dock Shipbuilders Limited (MDL) and Germany's Thyssenkrupp Marine Systems (TKMS) have been selected as the winners of the Indian Navy's multi-billion dollar contract to build six new conventional submarines equipped with advanced stealth technology.

(xix) (Akhbar Al Khaleej 27.01.2025) Gulf-India Relations in a Dialogue in Kochi: In light of the current regional security threats and global transformations, dialogues between countries gain their importance in that they aim to shed light on the partnerships achieved between countries and the most prominent challenges they face. Hence, the importance of the dialogue organized by the Center for Public Policy Research in India in cooperation with the Indian Ministry of External Affairs in the city of Kochi in the Indian state of Kerala, the Kochi Dialogue under the slogan "India's Policy Towards the West: People, Prosperity and Progress", during the days of January 16-17, 2025, in which the writer of these lines participated.

(xx) (The Daily Tribune 31.01.2025) India approves \$1.9 bn bid to boost critical mineral supplies: India has greenlit a \$1.9 billion plan to help snap up supplies of a range of critical minerals vital for the country's green energy and defence sectors. The world's most populous country needs raw materials including lithium and cobalt to boost electric vehicle production and achieve its aim of becoming a net-zero carbon emitter by 2070.

5. Details of trade research, information dissemination activity of the commercial wing

S. No	Nature of activity (trade research, information dissemination, seminars etc) (Max 200 words)	Details of Seminar conference (date/venue, no of participants) or research (Max 200 words)	Details of trade research(title of report executive summary, date of publication) (Max 200 words)
1	6th edition of Delhi International Leather Fair (DILEX) – Reverse Buyer Seller Meet	20th to 21st February 2025	Information disseminated to Chambers and importers in Bahrain
2	16th edition of ELECRAMA-2025	22nd to 26th February 2025	Information disseminated to Chambers in India

6. Details of activities conducted out of Trade promotion budget:

BE for current financial year(2024-2025)	RE for current financial year	Amount Utilized	Details of Activity (Max 200 words)
Rs 2,00,000 (Funds provided in Trade Promotion, MOCI)	Rs. 2,00,000	Rs. 48,466.29	Expenditure towards booklet printing- Import guidelines for food articles and directory of

			food importers of Bahrain Expenditure towards printing banner of 9 th Ayurveda Day 2024
Rs 2,00,000 (Funds provided in Trade and Investment Promotion, MEA)			
Rs 3,00,000 Funds provided by MEA for Market Expansion Activity		Rs.1,75,084.27	Expenditure towards Karnataka ODOP Wall in the Consular hall of the chancery. Expenditure towards advance payment of 30% to consultant towards market study on the textile sector in Bahrain. Expenditure towards payment for roll up banner with stand dekho apna desh people choice 2024 Expenditure towards printing of 12 coffee table books on the content provided by the nest division, MEA
Rs 2,00,000 Funds provided in State facilitation		Rs. 2,66,077.17	Expenditure towards Odisha ODOP Wall and Tourism wall in the Consular hall of the chancery. Expenditure towards brochure printing on Odisha Tourism and exquisite products Expenditure towards Punjab ODOP Wall and Tourism wall in the Consular hall of the chancery. Expenditure towards brochure printing on Punjab Tourism and exquisite products Expenditure towards Himachal Pradesh ODOP Wall and Tourism wall in the Consular hall of the chancery. Expenditure towards brochure printing on Himachal Pradesh Tourism and exquisite products

7. Action taken on previous JWG's Joint Commissions, Sub-Commissions etc. (issues that Mission had follow up with host Government):

First Secretary (Commerce)
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